Release Notes – Version 5.6.135

StrataMax has been dedicated to meeting the needs of Strata Managers for over 30 years through the continual enhancement of our software suite. We are committed to providing new functionality to support you in servicing your clients and to provide opportunities for you to optimize efficiency within your office environment.

This document describes exciting new features and enhancements available in the above release.

A history of Release Notes can be reviewed on the [StrataMax Online Help]

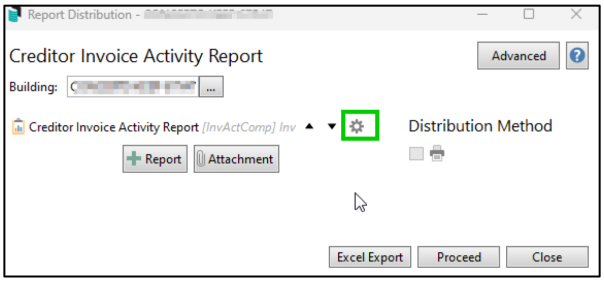
THE COMPLETE STRATA MANAGEMENT SOLUTION

What's New

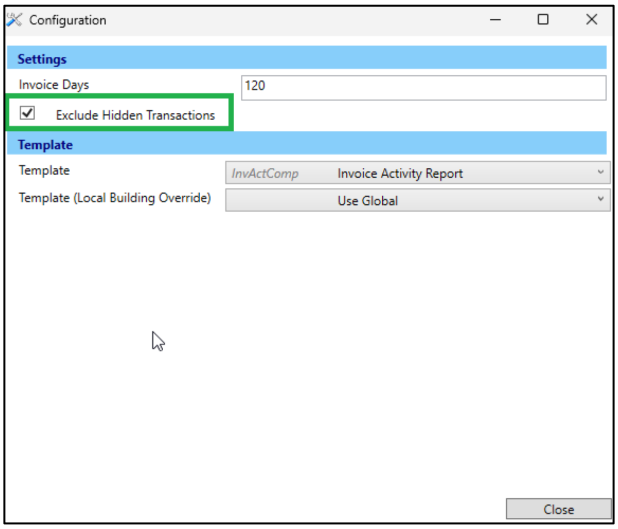
1. Creditor Invoice Activity Report

Update has been made to the Creditor Invoice Activity Report template configuration; clients now have the option to 'Exclude Hidden Transactions' when generating the report.

- Navigate to Creditor Activity Report
- Select the 'gear' icon



Default will be to 'Exclude Hidden Transactions'



2. Levy Management Refresh

2.1 Overview

The Levy Management rewrite is the first stage of the Budget, Levy Management and Arrears re-write. The first stage focuses on providing an improved user interface and experience in Levy Management, while using new fields from Levy Invoice Code Setup to streamline the creation of new levies based on budgets.

Please refer to document 'Levy Management Release Notes' documentation for more information regarding Levy Management refresh which is included in this release.

3. New Task Management module

3.1 Overview

The Task Management module will enable users to create a task for each unit of work they wish to track from initiation to completion. Each task will include a due date, a category, along with the option to assign it to an individual or a group responsible for its execution.

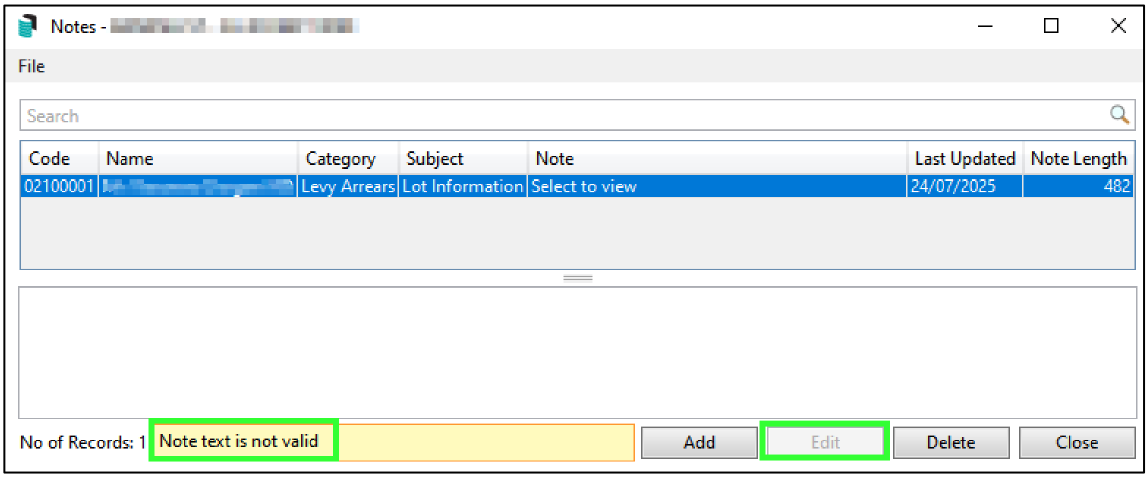
To provide clear visibility and to allow users to manage tasks throughout their lifecycle, tasks can be created and updated on a centralised Task Management board, allowing them to quickly assess the status and progress of each task.

Please refer to document 'Task Management Release Notes' for more information regarding Task Management module which is included in this release.

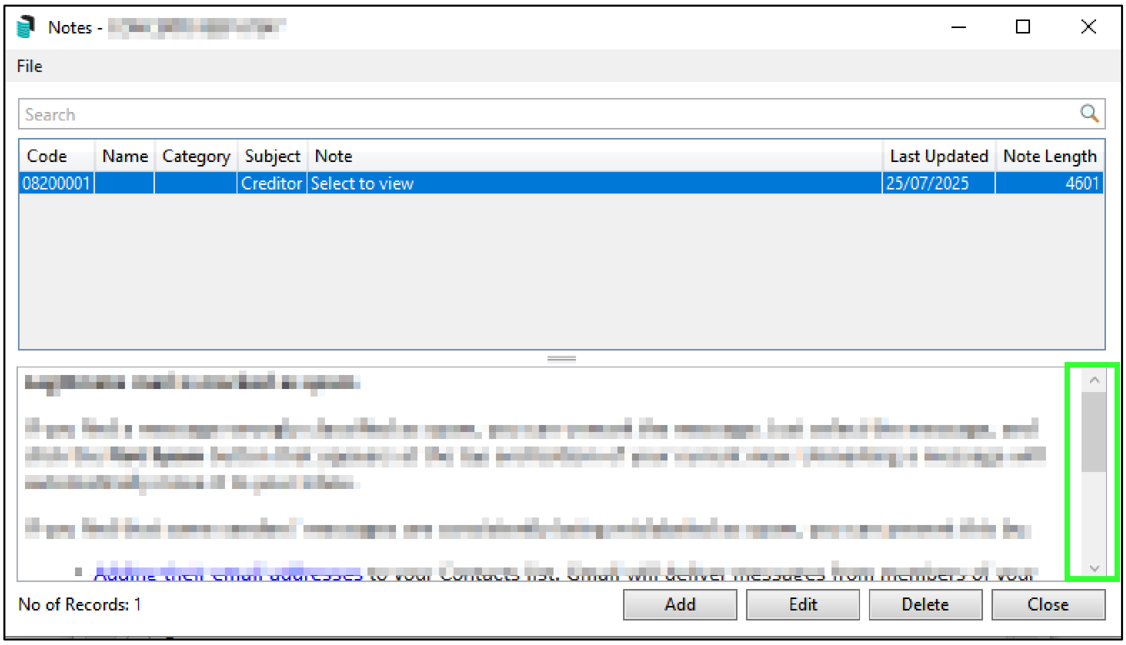
4. Notes Viewer

The Notes Viewer has been enhanced for better performance and stability.

When an invalid note is selected, a validation message indicating the note is invalid will be displayed and edit will be disabled.



A scroll bar has also been added where long notes exceed the size of the text box.



Areas where enhanced notes have been implemented are:

- Creditor Maintenance
- Roll
- Inspections
- Office Bearers
- Second Debtor Maintenance
- Building Information
- TaskMax BCMax notes

5. Qld Certificate Changes – 1 August 2025

We have made further enhancements to allow users to enter information to the following areas of Certificate/ Info Editor (Override). This will allow clients that do not use registers to store information to reflect on the certificates.

- Sinking Fund Forecast
- Common Property Exclusive Use
- Common Property Lot Owner Improvements
- Embedded Networks

What's Better

- Searches - Resolved error that was generating when Legislation column was added without adding Building Type as well.
- BAS - a tax code change can be applied in a re-opened BAS without the BAS being saved as In Progress. This has been resolved, If an old BAS is edited the system will automatically save the bas in progress.
- Transaction list with GST – was displaying duplicate transactions for reversed items. GST has also been included to display against the reversed transaction.
- Financial Statements - Management Balance Sheet By Fund is not showing accounts codes. This has now been resolved
- Search Creditor Invoices / Creditor Management - Unpaid payment in old year with reference the same as a different paid invoice in current year in different year should show with paid amount in UI
- Inspections - Changes to inspection data should now trigger Datasync to update the changes made.
- Inspections – Enhancements have been made to add the Document to Inspection if a LegacyDoc ID existed that matched a DocMax document. If there is no Document to match the LegacyDoc ID it will appear as a Private Note.
- Inspections – Removal of the LegacyDoc ID field in the UI.