Retention/Promotion Data - State Summary FRD

August
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Version Control

Version	Date	Author(s)	Brief Description of Change
v1.0	7/1//25	Bradley Griffiths	Report Creation

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Summary

A high level summary of Retention and Promotion counts by End of Year status for the previous school year.

This view lists counts for each school.

Due Dates

Scope and Purpose

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Functional Requirements

Reporting Population and Business Rules

#	Requirement
1	This report uses PMR Detail month 9 data for calculations not involving summer school
2	Enrollment End Status in ("DEM", "PR", "PRN", "RACD", "RADM", "RATN", "RSTA", "RT")
3	Admission Status in ("MST1", "MED1")

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Extract Editor Requirements

Path: *Reporting > NC State Reporting > NC Retention Promotion*

Error Messaging

#	Editor Options	Field Type	Requirements
1	When "Generate" is clicked	Error Message	Display Error Popup: "Retention Promotion Report Failed to Generate. Please Make sure PMR month 9 is verified prior to report generation" 1. If PMRDetail snapshot cannot be found with the provided Extract Editor Parameters a. Display Error Message 2. Else, run report

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Report Data Elements

#	Data Element	Business Requirement/ Business Rules	Data Source GUI Path	Format	Length

1	School Number	Reports the school number for the school being reported in this group and the district number for the total row.
		
		1. If School Name = TOTALS
		   a. Report State District Number for school
		2. Else
		   a. Report State School Number
			School & District Settings > Schools > School Information: State School Number
			
			School & District Settings > District > District Information: State District Number
			
			PMRDetail.schoolNumber		

2	School Name	Reports the name of the school being reported in this group 1. First row of this report is a total row and reports to sum of each column within that column. 2. Every row after the first reports the school Name being reported for that row	School & District Settings > Schools > School Information: Name PMRDetail.schoolName		
3	K	This column will display the grade level filter being applied to each row of reporting schools. 1. Reports the sum of all enrollments considered "In Membership" on the last day of PMR Month 9 2. And State Grade = KG: Kindergarten 3. And enrolled in school being reported for row	Student Information > General > Enrollments PMRDetail.stateGrade		

4	1	This column will display the grade level filter being applied to each row of reporting schools. 1. Reports the sum of all enrollments considered "In Membership" on the last day of PMR Month 9 2. And State Grade = 01: First 3. And enrolled in school being reported for row	Student Information > General > Enrollments PMRDetail.stateGrade		
5	2	This column will display the grade level filter being applied to each row of reporting schools. 1. Reports the sum of all enrollments considered "In Membership" on the last day of PMR Month 9 2. And State Grade = 02: Second 3. And enrolled in school being reported for row	Student Information > General > Enrollments PMRDetail.stateGrade		
6	3	This column will display the grade level filter being applied to each row of reporting schools. 1. Reports the sum of all enrollments considered "In Membership" on the last day of PMR Month 9 2. And State Grade = 03: Third 3. And enrolled in school being reported for row	Student Information > General > Enrollments PMRDetail.stateGrade		
7	4	This column will display the grade level filter being applied to each row of reporting schools. 1. Reports the sum of all enrollments considered "In Membership" on the last day of PMR Month 9 2. And State Grade = 04: Fourth 3. And enrolled in school being reported for row	Student Information > General > Enrollments PMRDetail.stateGrade		

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8	5	This column will display the grade level filter being applied to each row of reporting schools. 1. Reports the sum of all enrollments considered "In Membership" on the last day of PMR Month 9 2. And State Grade = 05: Fifth 3. And enrolled in school being reported for row	Student Information > General > Enrollments PMRDetail.stateGrade		
9	6	This column will display the grade level filter being applied to each row of reporting schools. 1. Reports the sum of all enrollments considered "In Membership" on the last day of PMR Month 9 2. And State Grade = 06: Sixth 3. And enrolled in school being reported for row	Student Information > General > Enrollments PMRDetail.stateGrade		
10	7	This column will display the grade level filter being applied to each row of reporting schools. 1. Reports the sum of all enrollments considered "In Membership" on the last day of PMR Month 9 2. And State Grade =07: Seventh 3. And enrolled in school being reported for row	Student Information > General > Enrollments PMRDetail.stateGrade		
11	8	This column will display the grade level filter being applied to each row of reporting schools. 1. Reports the sum of all enrollments considered "In Membership" on the last day of PMR Month 9 2. And State Grade =08: Eighth 3. And enrolled in school being reported for row	Student Information > General > Enrollments PMRDetail.stateGrade		

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12	9	This column will display the grade level filter being applied to each row of reporting schools. 1. Reports the sum of all enrollments considered "In Membership" on the last day of PMR Month 9 2. And State Grade = 09: Ninth 3. And enrolled in school being reported for row	Student Information > General > Enrollments PMRDetail.stateGrade		
13	10	This column will display the grade level filter being applied to each row of reporting schools. 1. Reports the sum of all enrollments considered "In Membership" on the last day of PMR Month 9 2. And State Grade = 10: Tenth 3. And enrolled in school being reported for row	Student Information > General > Enrollments PMRDetail.stateGrade		
14	11	This column will display the grade level filter being applied to each row of reporting schools. 1. Reports the sum of all enrollments considered "In Membership" on the last day of PMR Month 9 2. And State Grade = 11: Eleventh 3. And enrolled in school being reported for row	Student Information > General > Enrollments PMRDetail.stateGrade		
15	12	This column will display the grade level filter being applied to each row of reporting schools. 1. Reports the sum of all enrollments considered "In Membership" on the last day of PMR Month 9 2. And State Grade = 12: Twelfth 3. And enrolled in school being reported for row	Student Information > General > Enrollments PMRDetail.stateGrade		

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16	13	This column will display the grade level filter being applied to each row of reporting schools. 1. Reports the sum of all enrollments considered "In Membership" on the last day of PMR Month 9 2. And State Grade = 13: Grade 13 or UG: Ungraded 3. And enrolled in school being reported for row	Student Information > General > Enrollments PMRDetail.stateGrade		
17	Total	This column indicates that the values are an aggregate of all grades KG-13 for the reported row.			
18	RACD	This column will display an aggregate of all enrollments with an Enrollment End Status of Retention-Local Stds-Acad 1. Reports the sum of all enrollments considered "In Membership" on the last day of PMR Month 9 2. Enrollment End Status Code = "RACD"			
19	RADM	This column will display an aggregate of all enrollments with an Enrollment End Status of Retention-Admin decision 1. Reports the sum of all enrollments considered "In Membership" on the last day of PMR Month 9 2. Enrollment End Status Code = "RADM"			
20	RATN	This column will display an aggregate of all enrollments with an Enrollment End Status of Retention-Local Stds-Atten 1. Reports the sum of all enrollments considered "In Membership" on the last day of PMR Month 9 2. Enrollment End Status Code = "RATN"			

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21	RSTA	This column will display an aggregate of all enrollments with an Enrollment End Status of Retention-State Standards 1. Reports the sum of all enrollments considered "In Membership" on the last day of PMR Month 9 2. Enrollment End Status Code = "RSTA"			
22	DEM	This column will display an aggregate of all enrollments with an Enrollment End Status of Demotion 1. Reports the sum of all enrollments considered "In Membership" on the last day of PMR Month 9 2. Enrollment End Status Code = "DEM"			
23	Promoted	This column will display an aggregate of all enrollments with an Enrollment End Status of Promoted 1. Reports the sum of all enrollments considered "In Membership" on the last day of PMR Month 9 2. Enrollment End Status Code = "PR"			
24	Summer School LOC	This column will display an aggregate of all enrollments **** 1. Reports the sum of all enrollments **** 2. Enrollment End Status Code = "PR"			

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25	Summer School Promotion	This column will display an aggregate of all enrollments with an Enrollment End Status of Promoted for a calendar that is marked as Summer School 1. Reports the sum of all enrollments considered "In Membership" on Calendar End Date a. Where Summer School = checked 2. Enrollment End Status Code = "PR"	Scheduling & Courses > Calendar Setup > Calendar Information: Summer School Student Information > General > Enrollments		
26	MLD 9th Month Less Regular Graduates	Displays total number of enrollments that are considered "In Membership" and "Not in Violation" on the last day of the school year and " **LESS REGULAR GRADUATES"** Minus students with a diploma date			