Release Notes – Version 5.6.138

StrataMax has been dedicated to meeting the needs of Strata Managers for over 30 years through the continual enhancement of our software suite. We are committed to providing new functionality to support you in servicing your clients and to provide opportunities for you to optimize efficiency within your office environment.

This document describes exciting new features and enhancements available in the above release.

A history of Release Notes can be reviewed on the [StrataMax Online Help]

THE COMPLETE STRATA MANAGEMENT SOLUTION

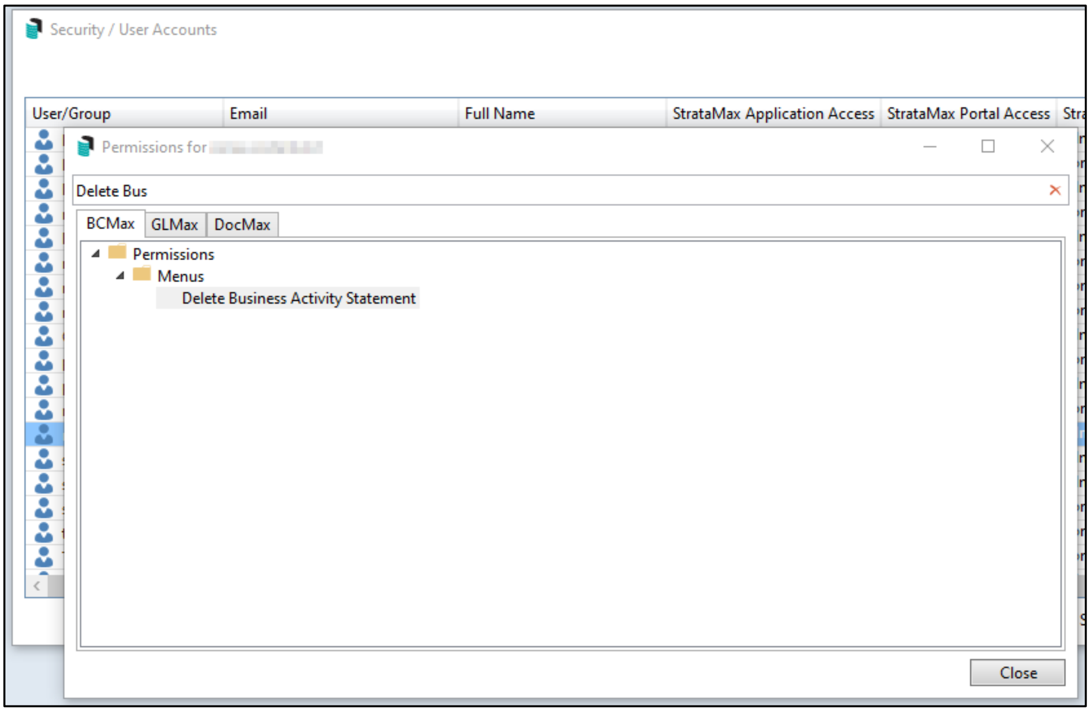
StrataMax StrataCash STRATAPAY

What's New

1. New Security – Delete Business Statement

A new security permission has been added to Security Setup to remove the Delete option from the Prepare BAS screen unless the user has administration permissions or individual permissions granted.

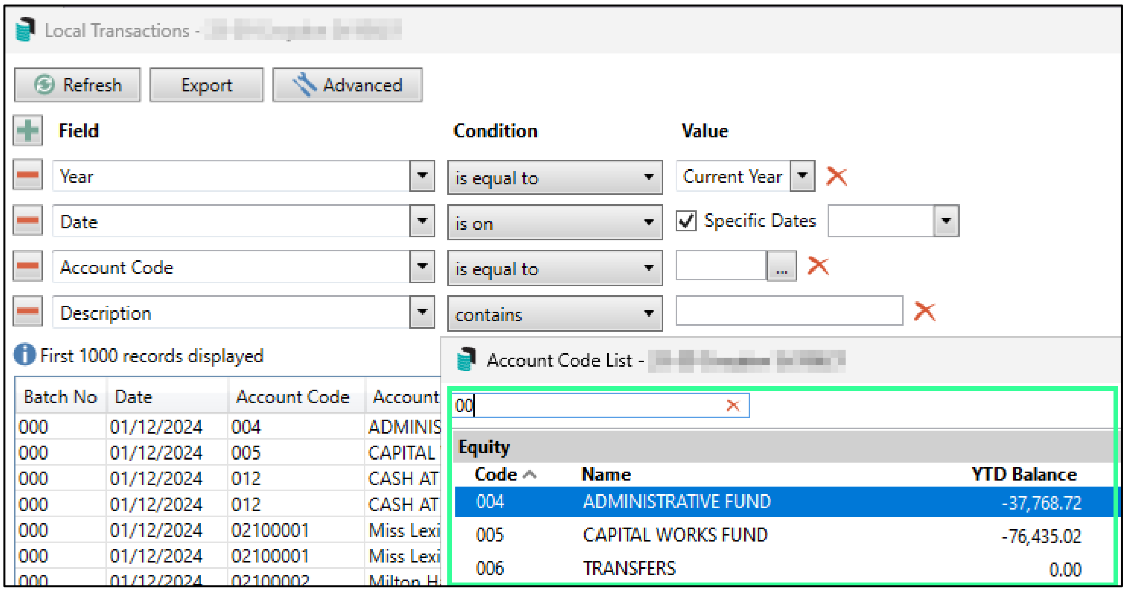
Please Note – This new permission will not be set to allowed by default.



2. Local Transactions – Additional Account Codes in Search

Account codes that the system will use but cannot be posted to directly are now available in the Account Code search in Local Transactions. This will allow any codes from Account Maintenance for selection in Local Transactions account code restrictions.

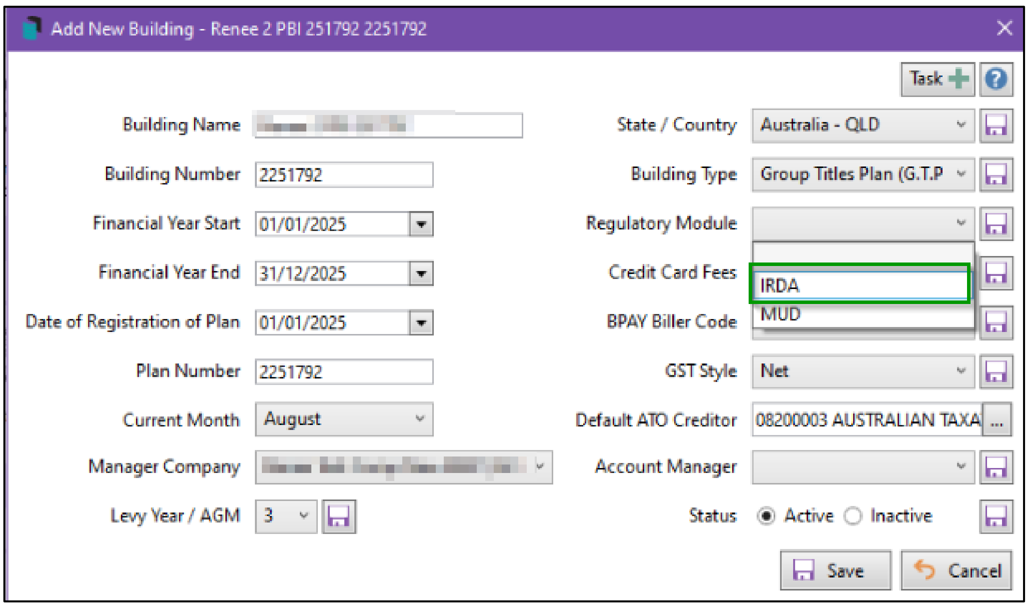
For example, in previous versions equity codes such as 004 and 005 were not available to select in the search. These codes can now be selected and included in searches.



Navigate to Local Transactions, set the Account Code field, and click the Account Code selector to see and select the additional codes.

3. Legislation Requirement – New Regulatory Module for BUP/GTP Building Types

Enhancements have been made to the New Building module to support legislative requirements for Building Type BUP/GTP. Users can now select the Regulatory Module 'IRDA' available from the dropdown menu shown below:



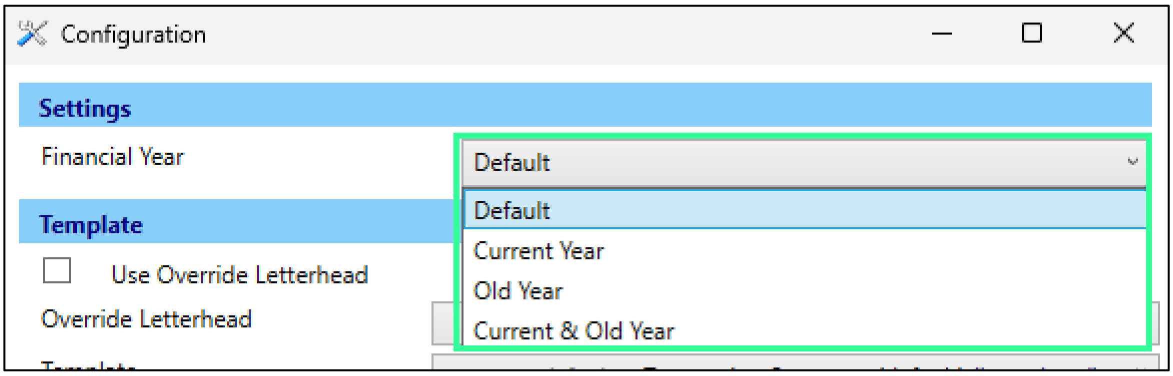
4. Report Distribution – New Configuration Options

'Current Year,' 'Old Year' and 'Old and Current Year' configuration options are now available for the following reports in Report Distribution.

- Account Summary
- Creditor Balances
- Creditor Aged Balances
- Bank Reconciliation
- Bank Transactions
- Lot Balance Report.

To review the change, select one of the reports in Merge Letters or Report Distribution mode and click the configuration cog beside the report.

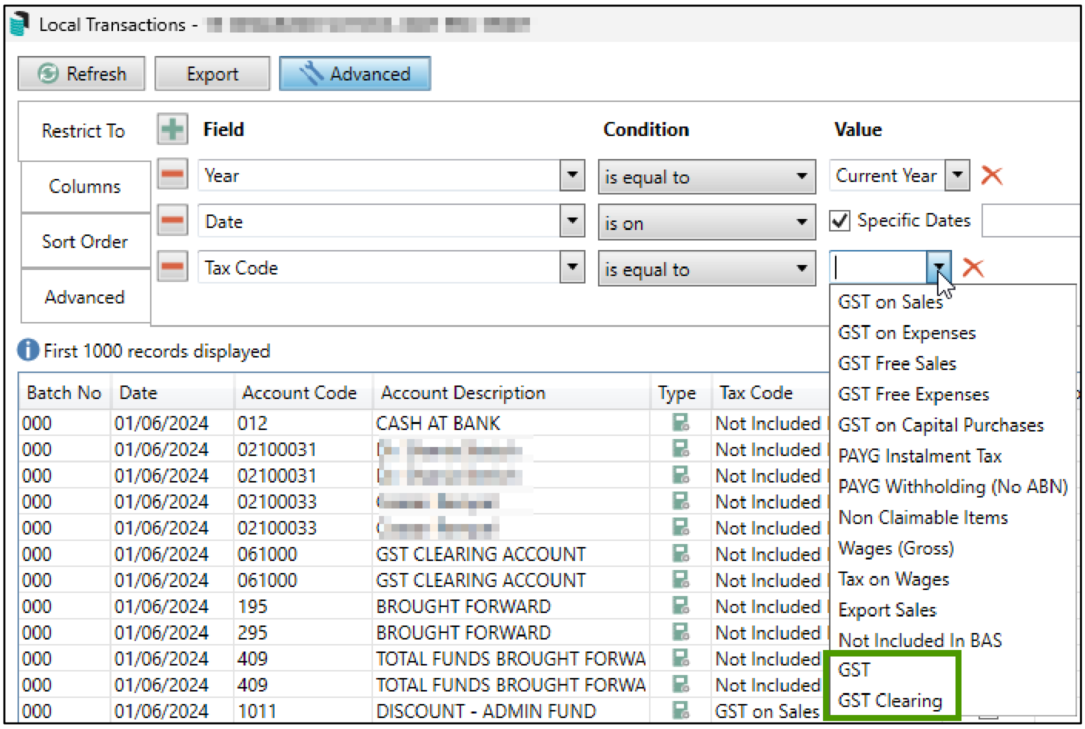
Click the drop-down selector for Financial Year and set as required.

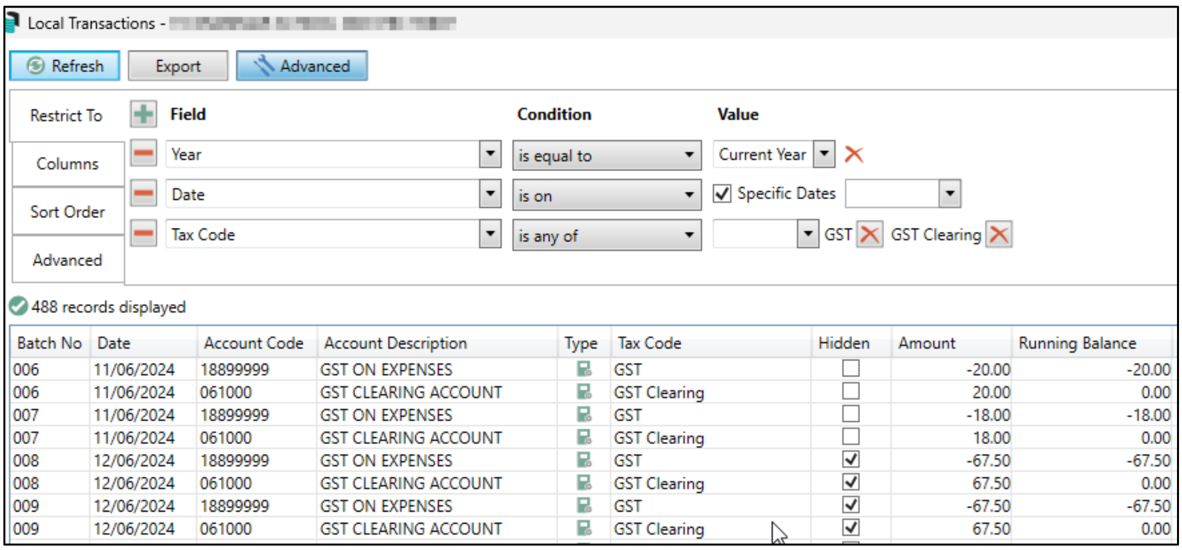


5. Local Transactions – Tax Code now displays GST and GST Clearing

The existing Tax Code field has been updated to include GST and GST Clearing.

GST and GST Clearing can now be selected from the Tax Code drop down list and will display against the relevant transactions.



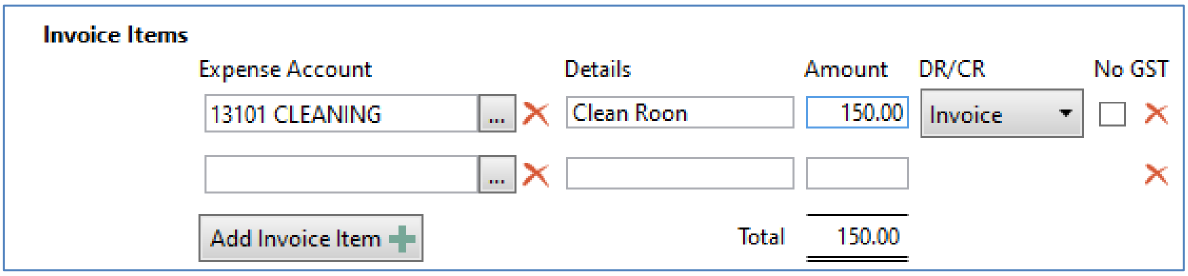


6. Multi Expense – Add Invoice Item

A new 'Add Invoice Item' button will become enabled in areas where Mukti Expense is available. The change impacts DocMax, Creditor Invoices and TaskMax where Multi Expense items can be added to invoices.

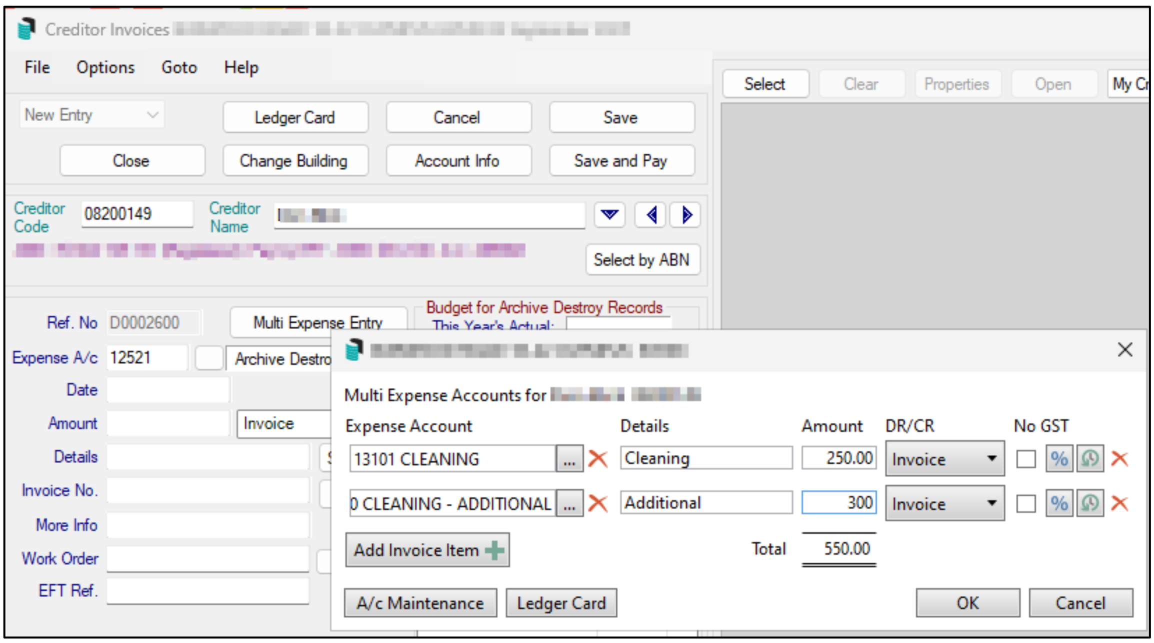
DocMax

Navigate to Invoice section of Document Properties, add Expense Account, Details and Amount and the button will become available to add a second expense. Click the Add Invoice Item button again to add additional expense items.



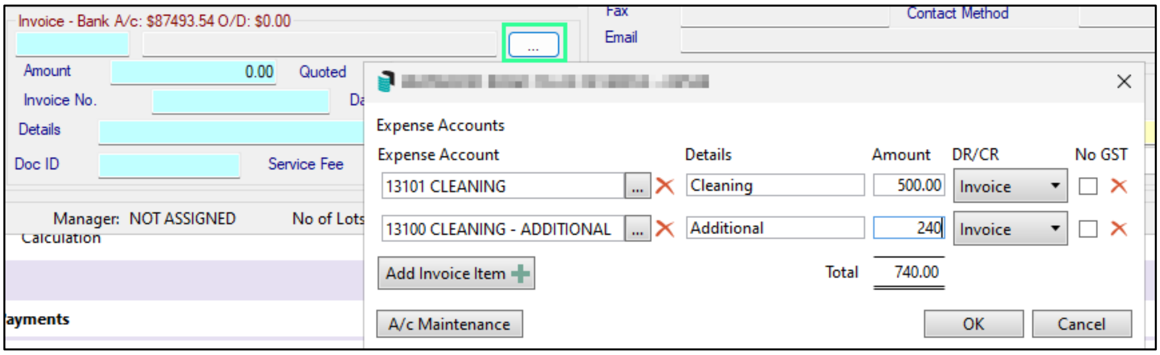
Creditor Invoices

Click Multi Expense, add Expense Account, Details and Amount and the button will become available to add a second expense. Click the Add Invoice Item button again to add additional expense items.



<u>TaskMax</u>

Navigate to TaskMax and create a new Work Order and click the expense button. Add Expense Account, Details and Amount and the Add Invoice Item button will become available to add a second expense. Click the Add Invoice Item button again to add additional expense items.

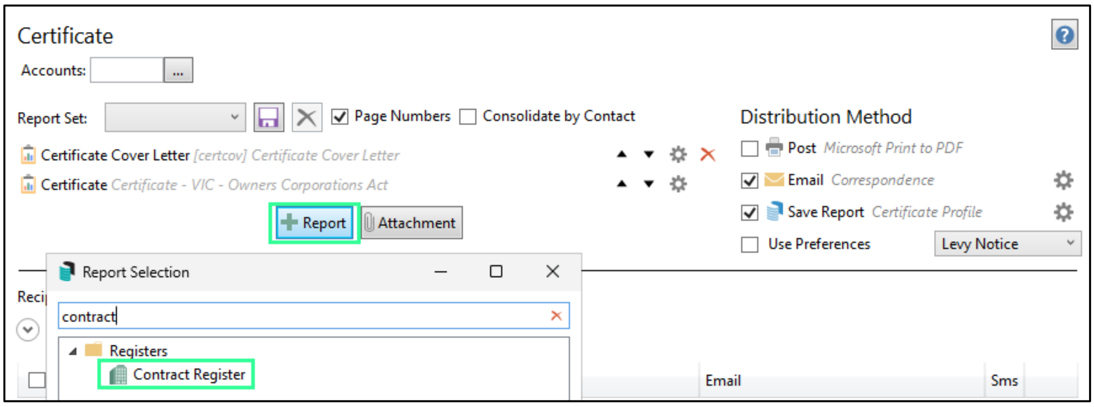


7. Report Distribution – Additional Reports

The following reports are now available for selection in Report Distribution modules such as Certificates and Merge Letters.

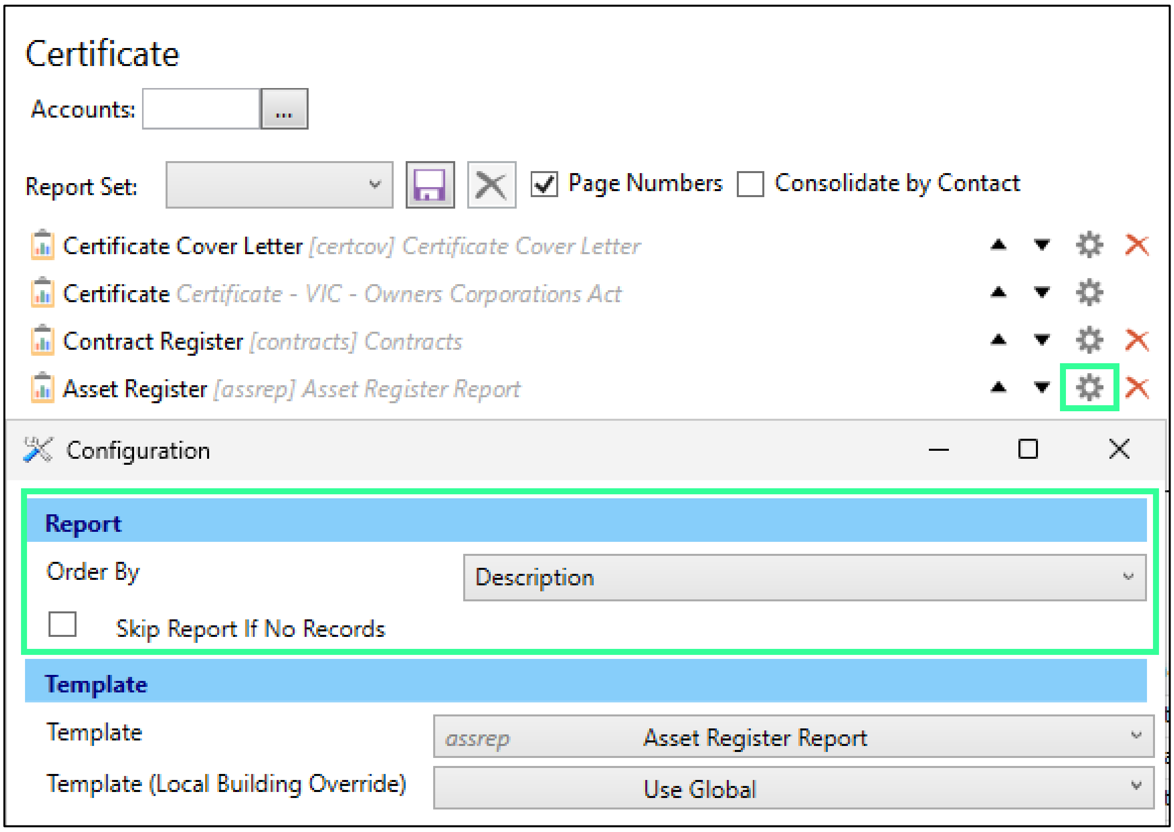
- Asset Register
- Contract Register
- Dispute Register
- Document Amendment Register
- Common Property Register

To access these reports, navigate to Certificates (for example), click Report and search for the required report.

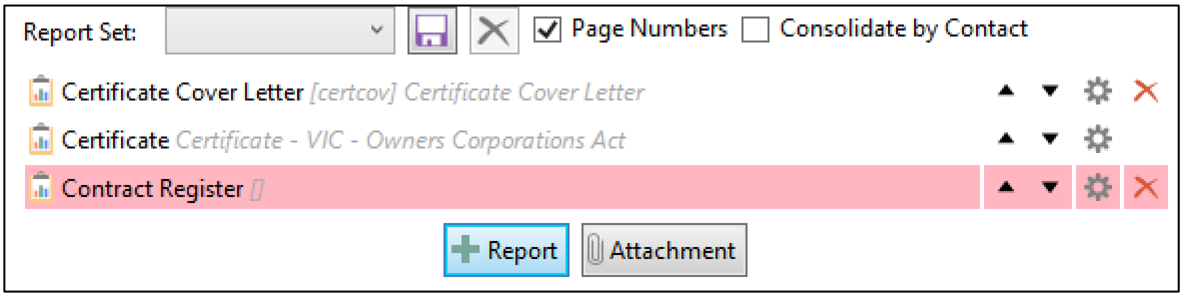


Highlight the report and click Select to add the report to the distribution. These reports can also be included in Report Sets.

Click the configuration cog beside the report to review and set any configuration options for the selected report.



Note: If a report is high lit as red in the Report Distribution screen when selected, there is no template set. Click the configuration cog, review the template section, and set the required template.


Report Set:
Page Numbers
Consolidate by Contact
Certificate Cover Letter [certcov] Certificate Cover Letter
Certificate Certificate - VIC - Owners Corporations Act
Contract Register []
Report
Attachment

What's Better

- Qld Certificates – Format changes have been made to report a new message if there are no Assets to report (this is also based on the asset configuration for certificates)
- Debtor Adjustments - Levies in the Subgroup will now be marked as Paid if an appropriate adjustment is done in the main.
- DocMax - When Processing Work queues using DocMax the system will automatically select the next item in the queue and the user will no longer have to use their mouse to select the next item in the queue.
- Resubdivision Change of Entitlements – Issue when updates made to Change of Entitlements has been corrected.
- DocMax - Tab from 'Profile' to 'Assigned To' issue resolved.
- DocMax - Tab to 'Description' from 'Expense' account will now work as expected.
- Report Distribution - Email to Agent Levy Notice preferences were not being picked up in Report Distribution in some cases.
- Levy Management - Will now handle cases where levy year and financial years are offset by a part period.
- Month End Rollover – A potential database performance issue for non-GST buildings where the setting "Show Generated Levies on Balance Sheet for buildings not registered for GST" is enabled and Show Generated Levies on Balance Sheet for buildings not registered for GST override is enabled for the building has been resolved.
- Local Transactions Search – preset search was causing an error this has now been resolved. Save BCMAX searches can now only be viewed in BCMAX. Saved GLMAX searches can now only be viewed in GLMAX.
- DocMax – A error was generated after entering an Invoice line item decimal amount and deleting the line. This has now been resolved.
- Roll List - When exporting a Roll List or Roll Entry Report to Excel the outputting data was blank. This has now been resolved.