Summer Education - Helene Recovery Participation Detail Report - FRD

September 2025

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Version Control

Version	Date	SIS Case Number	SF Case Number	Author(s)	Brief Description of Change
1.0	08/2025			Beth Bennett	Original Document

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Summary

Participating school units shall report all the following to NCDPI by October 15, 2025:

- The number of students offered first priority enrollment in the Program and the total number of students that enrolled in the Program.
- The attendance record of enrolled students.
- Results of the assessments given to students at the beginning and conclusion of the program.
- The number of students who progressed to the next grade level and the number of students who were retained in the same grade level after participating in the program.

The Department of Public Instruction shall report to the Joint Legislative Education Oversight Committee on the implementation of this act and all the information required in this section by January 15, 2026. The report will include:

- Implementation of the School Extension Learning Recovery Program.
- The information required to be reported by participating school units.
- A copy of each Program plan submitted, including any changes recommended by the Department, the reason the change was recommended, and whether the recommendation was followed.
- Any other data or information the Department deems relevant.

Due Dates

Reporting is due October 15th.

Scope and Purpose

The data collected allows users to detect data issues prior to sending their data to the state.

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Functional Requirements

Reporting Population and Business Rules

FR #	Requirement
1	The report can be run against a district's active year as well as any prior year.
2	The report can be run at both the District and State Editions.
3	The report will be generated in CSV or HTML format.
4	The file name that is generated will be titled 'NC_HeleneRecoveryParticipationDetail_YYYY', where YYYY will be equal to the year associated with the Summer Education End Date field from the Report Options section of the Extract Editor.
5	The report will generate a Detail report based on student participation the Summer Education program with the following criteria:
5.1	The student has an enrollment within the calendar selected from the Setup section of the Extract Editor.
5.2	The student has a Summer Education program record with a Start Date that occurs BEFORE the Summer School End Date from the Extract Editor, and an End Date that occurs AFTER the Summer School Start Date from the Extract Editor.
5.3	The student has an enrollment in a Summer School calendar that overlaps their Summer Education program record. This Business Rule does not apply to Extract Type = Helene Recovery Declined Participation.
5.4	SummerEducation.educationalProgram EQUALS HLP: Helene Learning Program.
5.5	SummerEducation.parentDeclined EQUALS 0.
5.6	If a student has more than 1 record that meets the criteria outlined in 5.1 - 5.5, report 1 row of data per unique program record.

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6	If multiple calendars are selected from the Extract Editor, sort results by: 1. DistrictName 2. PreviousSchoolName 3. GradeCode 4. LastName

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Report Data Elements

DE #	Data Element	Business Requirement *Business Rules*	Data Source GUI Path	Database Field	Format
1	StudentStateID	Report the student's State ID. *Report the student's Person.stateID.*	Census > People > Demographics > Student State ID	dbo.Person. stateID	Numeric
2	LastName	Report the student's Last Name as of the time of generating the report extract. *Report Identity.legalLastName from the student's current identity.*	Census > People > Demographics > Last Name	dbo.Identity. legalLastName	Alpha Characters
3	FirstName	Report the student's First Name as of the time of generating the report extract. *Report Identity.legalFirstName from the student's current identity.*	Census > People > Demographics > First Name	dbo.Identity. legalFirstName	Alpha Characters

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4	ProgramStartDate	Report the start date of the student's Summer Education program record. *Report SummerEducation.startDate from the student's program record.*	Student Information > State Programs > Summer Education > Start Date	dbo.SummerEducation.startDate	YYYY-MM-DD
5	ProgramEndDate	Report the end date of the student's Summer Education program record. *Report SummerEducation.endDate from the student's program record.*	Student Information > State Programs > Summer Education > End Date	dbo.SummerEducation.endDate	YYYY-MM-DD
6	ProgramPriorityOffered	*Report the priority status the student was offered to attend Summer Education.* *Report the attribute code of SummerEducation.priority from the student's program record.* *IF NULL, leave blank.*	Student Information > State Programs > Summer Education > Priority Offered	dbo.SummerEducation.priority	Alpha Characters

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| 7 | ProgramAssessmentUsed | Report the assessment that was used for benchmarking student progress.

Report the attribute code of SummerEducation.assessmentType from the student's program record.

IF more than one SummerEducation.assessmentType is tied to the student's program record, report 1 row of data per unique assessment.

IF NULL, leave blank. | Student Information > State Programs > Summer Education > Assessment Used | dbo. SummerEducation. assessmentType | Alpha Characters |
| 8 | DistrictID | Report the district number of the district where the student attended Summer School.

Report District.number that is equal to SummerEducation.districtID of the program record. | School & District Settings > Districts > District Information > State District Number | dbo.District. number | Numeric |

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9	DistrictName	Report the name of the district where the student attended Summer School. *Report District.name associated with SummerEducation.districtID of the program record.*	School & District Settings > Districts > District Information > District Name	dbo.District.name	Alphanumeric
10	PreviousEnrollmentSchoolID	Report the school number of the school where the student had a Primary enrollment prior to the Start Date of their Summer Education program record. *Reference the Calculations or Logic section.*	School & District Settings > Schools > School Information > State School Number	dbo.School. number	Numeric (Keep Leading Zeros)
11	PreviousEnrollmentSchoolName	Report the name of the school where the student had a Primary enrollment prior to the Start Date of their Summer Education program record. *Report School.name associated with the school identified in Data Element #10: PreviousEnrollmentSchoolID*	School & District Settings > Schools > School Information > School Name	dbo.School.name	Alpha characters

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12	PE_StartDate	Report the enrollment start date where the student had a Primary enrollment prior to the start of their Summer School enrollment. *Report Enrollment.startDate of the enrollment referenced in Data Element #10: PreviousEnrollmentSchoolID*	Student Information > General > Enrollments > Start Date	dbo.Enrollment. startDate	YYYY-MM-DD
13	PE_StartStatus	Report the enrollment start status where the student had a Primary enrollment prior to the start of their Summer School enrollment. *Report the attribute code of Enrollment. startStatus for the enrollment referenced in Data Element #10: PreviousEnrollmentSchoolID*	Student Information > General > Enrollments > Local Start Status	dbo.Enrollment. startStatus	Alphanumeric
14	PE_EndDate	Report the enrollment end date where the student had a Primary enrollment prior to the start of their Summer School enrollment. *Report Enrollment.endDate of the enrollment referenced in Data Element #10: PreviousEnrollmentSchoolID*	Student Information > General > Enrollments > End Date	dbo.Enrollment. endDate	YYYY-MM-DD

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15	PE_EndStatus	Report the enrollment end status where the student had a Primary enrollment prior to the start of their Summer School enrollment. *Report the attribute code of Enrollment. endStatus for the enrollment referenced in Data Element #10: PreviousEnrollmentSchoolID*	Student Information > General > Enrollments > Local End Status	dbo.Enrollment. endStatus	Alphanumeric
16	PE_EndAction	Report the enrollment end action where the student had a Primary enrollment prior to the start of their Summer School enrollment. *Report the attribute code of Enrollment. endAction for the enrollment referenced in Data Element #10: PreviousEnrollmentSchoolID*	Student Information > General > Enrollments > End Action	dbo.Enrollment. endAction	Alpha Characters
17	SummerSchoolID	Report the school number of the school where the student attended their Summer School program. *Reference the Calculations or Logic section.*	School & District Settings > Schools > School Information > State School Number	dbo.School. number	Numeric (Keep Leading Zeros)

18	SummerSchoolName	Report the name of the school where the student attended their Summer School program. *Report School.name associated with the school identified in Data Element #17: SummerSchoolID*	School & District Settings > Schools > School Information > School Name	dbo.School.name	Alphanumeric
19	SS_StartDate	Report the enrollment start date where the student had a Primary enrollment prior to the start of their Summer School enrollment. *Report Enrollment.startDate of the enrollment referenced in Data Element #17: SummerSchoolID*	Student Information > General > Enrollments > Start Date	dbo.Enrollment.startDate	YYYY-MM-DD
20	SS_StartStatus	Report the enrollment start status where the student had a Primary enrollment prior to the start of their Summer School enrollment. *Report the attribute code of Enrollment.startStatus for the enrollment referenced in Data Element #17: SummerSchoolID*	Student Information > General > Enrollments > Local Start Status	dbo.Enrollment.startStatus	Alphanumeric

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21	SS_EndDate	Report the enrollment end date where the student had a Primary enrollment prior to the start of their Summer School enrollment. *Report Enrollment.endDate of the enrollment referenced in Data Element #17: SummerSchoolID*	Student Information > General > Enrollments > End Date	dbo.Enrollment.endDate	YYYY-MM-DD
22	SS_EndStatus	Report the enrollment end status where the student had a Primary enrollment prior to the start of their Summer School enrollment. *Report the attribute code of Enrollment.endStatus for the enrollment referenced in Data Element #17: SummerSchoolID*	Student Information > General > Enrollments > Local End Status	dbo.Enrollment.endStatus	Alphanumeric
23	SS_EndAction	Report the enrollment end action where the student had a Primary enrollment prior to the start of their Summer School enrollment. *Report the attribute code of Enrollment.endAction for the enrollment referenced in Data Element #17: SummerSchoolID*	Student Information > General > Enrollments > End Action	dbo.Enrollment.endAction	Alpha Characters

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| 24 | GradeCode | Report the student's grade code as of the Start Date of the students Summer Education program record.

Report the attribute code of Enrollment.grade for the enrollment used to identify Data Element #17: SummerSchoolID | Student Information > General > Enrollments > Grade | dbo.Enrollment. grade | Alphanumeric |

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Calculations or Logic

DE #	Data Element	Business Requirement	Business Rule
10	PreviousEnrollmentSchoolID	Report the school number of the school where the student had a Primary enrollment prior to the Start Date of their Summer Education program record.	*IF* *Enrollment.serviceType EQUALS Primary AND Enrollment.endDate is BEFORE SummerEducation. startDate* *AND Enrollment.endDate aligns with the enrollment closest to SummerEducation.startDate* *Report School.number of the school aligned with that enrollment*

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| 17 | SummerSchoolID | Report the school number of the school where the student attended their Summer School program. | *IF*

The student's Summer Education program record overlaps one of the student's enrollments (SummerEducation.startDate and SummerEducation.endDate)

AND

The student's enrollment is tied to a Calendar WHERE

(Calendar.summerSchool EQUALS 1

AND/OR

Calendar.type EQUALS S:Summer School)

Report School.number of the school aligned with that enrollment |

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