

Summer Education - Helene Recovery Assessment Report - FRD

September
2025

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Version Control

| Version | Date | SIS Case Number | SF Case Number | Author(s) | Brief Description of Change |
|---------|---------|-----------------|----------------|--------------|-----------------------------|
| 1.0 | 08/2025 | | | Beth Bennett | Original Document |

Summary

Participating school units shall report all the following to NCDPI by October 15, 2025:

- The number of students offered first priority enrollment in the Program and the total number of students that enrolled in the Program.
- The attendance record of enrolled students.
- Results of the assessments given to students at the beginning and conclusion of the program.
- The number of students who progressed to the next grade level and the number of students who were retained in the same grade level after participating in the program.

The Department of Public Instruction shall report to the Joint Legislative Education Oversight Committee on the implementation of this act and all the information required in this section by January 15, 2026. The report will include:

- Implementation of the School Extension Learning Recovery Program.
- The information required to be reported by participating school units.
- A copy of each Program plan submitted, including any changes recommended by the Department, the reason the change was recommended, and whether the recommendation was followed.
- Any other data or information the Department deems relevant.

Due Dates

Reporting is due October 15th.

Scope and Purpose

The data collected allows users to detect data issues prior to sending their data to the state.

Functional Requirements

Reporting Population and Business Rules

| FR # | Requirement |
|------|--|
| 1 | The report can be run against a district's active year as well as any prior year. |
| 2 | The report can be run at both the District and State Editions. |
| 3 | The report will be generated in CSV or HTML format. |
| 4 | The file name that is generated will be titled 'NC_HeleneRecoveryAssessmentReport_YYYY', where YYYY will be equal to the year associated with the Summer Education End Date field from the Report Options section of the Extract Editor. |
| 5 | The report will generate an Assessment report based on student participation the Summer Education program with the following criteria: |
| 5.1 | The student has an enrollment within the calendar selected from the Setup section of the Extract Editor. |
| 5.2 | The student has a Summer Education program record with a Start Date that occurs BEFORE the Summer School End Date from the Extract Editor, and an End Date that occurs AFTER the Summer School Start Date from the Extract Editor. |
| 5.3 | The student has an enrollment in a Summer School calendar that overlaps their Summer Education program record. This Business Rule does not apply to Extract Type = Helene Recovery Declined Participation. |
| 5.4 | SummerEducation.educationalProgram EQUALS HLP: Helene Learning Program. |
| 5.5 | SummerEducation.parentDeclined EQUALS 0. |
| 5.6 | If a student has more than 1 record that meets the criteria outlined in 5.1 - 5.5, report 1 row of data per unique program record. |

6 If multiple calendars are selected from the Extract Editor, sort results by:

1. DistrictName
2. PreviousSchoolName
3. GradeCode
4. LastName

Report Data Elements

| DE # | Data Element | Business Requirement <i>Business Rules</i> | Data Source GUI Path | Database Field | Format |
|------|----------------|--|---|---------------------------------|------------------|
| 1 | StudentStateID | Report the student's State ID. <i>Report the student's Person.stateID.</i> | Census > People > Demographics > Student State ID | dbo.Person. stateID | Numeric |
| 2 | LastName | Report the student's Last Name as of the time of generating the report extract. <i>Report Identity.legalLastName from the student's current identity.</i> | Census > People > Demographics > Last Name | dbo.Identity. legalLastName | Alpha Characters |
| 3 | FirstName | Report the student's First Name as of the time of generating the report extract. <i>Report Identity.legalFirstName from the student's current identity.</i> | Census > People > Demographics > First Name | dbo.Identity. legalFirstName | Alpha Characters |

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|---|------------------------|---|--|---------------------------------------|-------------------------|
| 4 | ProgramStartDate | <p>Report the start date of the student's Summer Education program record.</p> <hr/> <p><i>Report SummerEducation.startDate from the student's program record.</i></p> | <p>Student Information > State Programs > Summer Education > Start Date</p> | <p>dbo. SummerEducation.startDate</p> | <p>YYYY-MM-DD</p> |
| 5 | ProgramEndDate | <p>Report the end date of the student's Summer Education program record.</p> <hr/> <p><i>Report SummerEducation.endDate from the student's program record.</i></p> | <p>Student Information > State Programs > Summer Education > End Date</p> | <p>dbo. SummerEducation.endDate</p> | <p>YYYY-MM-DD</p> |
| 6 | ProgramPriorityOffered | <p><i>Report the priority status the student was offered to attend Summer Education.</i></p> <hr/> <p><i>Report the attribute code of SummerEducation.priority from the student's program record.</i></p> <p><i>IF NULL, leave blank.</i></p> | <p>Student Information > State Programs > Summer Education > Priority Offered</p> | <p>dbo. SummerEducation.priority</p> | <p>Alpha Characters</p> |

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| 7 | ProgramAssessmentUsed | <p>Report the assessment(s) used for benchmarking student progress.</p> <hr/> <p><i>Report the attribute code of SummerEducation. assessmentType from the student's program record.</i></p> <p><i>IF more than one SummerEducation. assessmentType is tied to the student's program record, report 1 row of data per unique assessment.</i></p> <p><i>IF NULL, leave blank.</i></p> | Student Information > State Programs > Summer Education > Assessment Used | dbo. SummerEducation. assessmentType | Alpha Characters |
| 8 | PreDate | <p>Report the date the student was given their pre-Summer Education program assessment.</p> <p>NOTE: If a student was only given an assessment one time, the assessment would report as the Pre or Post assessment based on whether the assessment was given closest to the SummerEducation.startDate or the Summer School End Date from the Extract Editor.</p> <hr/> <p><i>Reference the Calculations or Logic section.</i></p> | Student Information > Assessment > Test Scores | <p>dbo.TestScore. date</p> <p>dbo.Test.code</p> <p>dbo.Test.name</p> <p>dbo. SummerEducation. assessmentType</p> <p>dbo. SummerEducation. startDate</p> | YYYY-MM-DD |

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| 9 | PreRawScore | <p>Report the student's assessment raw score prior to attending their Summer Education program.</p> <hr/> <p><i>Report TestScore.rawScore associated with the assessment identified in Data Element #8: PreDate.</i></p> <p><i>IF NULL, leave blank.</i></p> | Student Information > Assessment > Test Scores | <p>dbo.TestScore.rawScore</p> <p>dbo.TestScore.date</p> <p>dbo.Test.code</p> <p>dbo.Test.name</p> <p>dbo.SummerEducation.assessmentType</p> <p>dbo.SummerEducation.startDate</p> | Numeric |
| 10 | PrePercentile | <p>Report the student's assessment percentile prior to attending their Summer Education program.</p> <hr/> <p><i>Report TestScore.percentile associated with the assessment identified in Data Element #8: PreDate.</i></p> <p><i>IF NULL, leave blank.</i></p> | Student Information > Assessment > Test Scores | <p>dbo.TestScore.percentile</p> <p>dbo.TestScore.date</p> <p>dbo.Test.code</p> <p>dbo.Test.name</p> <p>dbo.SummerEducation.assessmentType</p> <p>dbo.SummerEducation.startDate</p> | Numeric |

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| 11 | PostDate | <p>Report the date the student was given their post-Summer Education program assessment.</p> <p>NOTE: If a student was only given an assessment one time, the assessment would report as the Pre or Post assessment based on whether the assessment was given closest to the SummerEducation.startDate or the Summer School End Date from the Extract Editor.</p> <hr/> <p><i>Reference the Calculations or Logic section.</i></p> | Student Information > Assessment > Test Scores | <p>dbo.TestScore.date</p> <p>dbo.Test.code</p> <p>dbo.Test.name</p> <p>dbo.SummerEducation.assessmentType</p> <p>dbo.SummerEducation.startDate</p> | YYYY-MM-DD |
| 12 | PostRawScore | <p>Report the student's assessment raw score after attending their Summer Education program.</p> <hr/> <p><i>Report TestScore.rawScore associated with the assessment identified in Data Element #10: PostDate.</i></p> <p><i>IF NULL, leave blank.</i></p> | Student Information > Assessment > Test Scores | <p>dbo.TestScore.rawScore</p> <p>dbo.TestScore.date</p> <p>dbo.Test.code</p> <p>dbo.Test.name</p> <p>dbo.SummerEducation.assessmentType</p> | Numeric |

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| 13 | PostPercentile | <p>Report the student's assessment percentile after attending their Summer Education program.</p> <hr/> <p><i>Report TestScore.percentile associated with the assessment identified in Data Element #10: PostDate.</i></p> <p><i>IF NULL, leave blank.</i></p> | Student Information > Assessment > Test Scores | <p>dbo.TestScore.percentile</p> <p>dbo.TestScore.date</p> <p>dbo.Test.code</p> <p>dbo.Test.name</p> <p>dbo.SummerEducation.assessmentType</p> | Numeric |
| 14 | DistrictID | <p>Report the district number of the district where the student attended Summer School.</p> <hr/> <p><i>Report District.number that is equal to SummerEducation.districtID of the program record.</i></p> | School & District Settings > Districts > District Information > State District Number | dbo.District.number | Numeric |
| 15 | DistrictName | <p>Report the name of the district where the student attended Summer School.</p> <hr/> <p><i>Report District.name associated with SummerEducation.districtID of the program record.</i></p> | School & District Settings > Districts > District Information > District Name | dbo.District.name | Alphanumeric |

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| 16 | PreviousEnrollmentSchoolID | <p>Report the school number of the school where the student had a Primary enrollment prior to the Start Date of their Summer Education program record.</p> <hr/> <p><i>Reference the Calculations or Logic section.</i></p> | School & District Settings > Schools > School Information > State School Number | dbo.School.number | Numeric (Keep Leading Zeros) |
| 17 | PreviousEnrollmentSchoolName | <p>Report the name of the school where the student had a Primary enrollment prior to the Start Date of their Summer Education program record.</p> <hr/> <p><i>Report School.name associated with the school identified in Data Element #16: PreviousEnrollmentSchoolID</i></p> | School & District Settings > Schools > School Information > School Name | dbo.School.name | Alphanumeric |
| 18 | SummerSchoolID | <p>Report the school number of the school where the student attended their Summer School program.</p> <hr/> <p><i>Reference the Calculations or Logic section.</i></p> | School & District Settings > Schools > School Information > State School Number | dbo.School.number | Numeric (Keep Leading Zeros) |

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| 19 | SummerSchoolName | <p>Report the name of the school where the student attended their Summer School program.</p> <hr/> <p><i>Report School.name associated with the school identified in Data Element #18: SummerSchoolID</i></p> | <p>School & District Settings > Schools > School Information > School Name</p> | dbo.School.name | Alphanumeric |
| 20 | GradeCode | <p>Report the student's grade code as of the Start Date of the students Summer Education program record.</p> <hr/> <p><i>Report the attribute code of Enrollment.grade for the enrollment used to identify Data Element #18: SummerSchoolID</i></p> | <p>Student Information > General > Enrollments > Grade</p> | dbo.Enrollment.grade | Alphanumeric |

Calculations or Logic

| DE # | Data Element | Business Requirement | Business Rule |
|------|--------------|--|---|
| 8 | PreDate | <p>Report the date the student was given their pre-Summer Education program assessment.</p> <p>NOTE: If a student was only given an assessment one time, the assessment would report as the Pre or Post assessment based on whether the assessment was given closest to the SummerEducation.startDate or the Summer School End Date from the Extract Editor.</p> | <p><i>Report TestScore.date</i></p> <p><i>IF</i></p> <p><i>Test.code EQUALS the attribute code of SummerEducation.assessmentType identified in Data Element #7: ProgramAssessmentUsed</i></p> <p><i>AND</i></p> <p><i>Test.name EQUALS the attribute name of SummerEducation.assessmentType identified in Data Element #7: ProgramAssessmentUsed</i></p> <p><i>AND</i></p> <p><i>TestScore.date occurs CLOSEST to SummerEducation.startDate</i></p> <p><i>ELSE, Leave Blank</i></p> |

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| 10 | PostDate | <p>Report the date the student was given their post-Summer Education program assessment.</p> <p>NOTE: If a student was only given an assessment one time, the assessment would report as the Pre or Post assessment based on whether the assessment was given closest to the SummerEducation.startDate or the Summer School End Date from the Extract Editor.</p> | <p><i>Report TestScore.date</i></p> <p><i>IF</i></p> <p><i>Test.code EQUALS the attribute code of SummerEducation.assessmentType identified in Data Element #7: ProgramAssessmentUsed</i></p> <p><i>AND</i></p> <p><i>Test.name EQUALS the attribute name of SummerEducation.assessmentType identified in Data Element #7: ProgramAssessmentUsed</i></p> <p><i>AND</i></p> <p><i>TestScore.date is the CLOSEST occurrence of this test to 'Summer Education End Date' from the Extract Editor</i></p> <p><i>ELSE, Leave Blank</i></p> |
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|----|----------------------------|---|---|
| 16 | PreviousEnrollmentSchoolID | Report the school number of the school where the student had a Primary enrollment prior to the Start Date of their Summer Education program record. | <i>IF</i> <i>Enrollment.serviceType EQUALS Primary AND Enrollment.endDate is BEFORE SummerEducation.startDate</i> <i>AND Enrollment.endDate aligns with the enrollment closest to SummerEducation.startDate</i> <i>Report School.number of the school aligned with that enrollment</i> |
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|----|----------------|--|---|
| 18 | SummerSchoolID | Report the school number of the school where the student attended their Summer School program. | <i>IF</i> <i>The student's Summer Education program record overlaps one of the student's enrollments (SummerEducation.startDate and SummerEducation.endDate)</i> <i>AND</i> <i>The student's enrollment is tied to a Calendar WHERE</i> <i>(Calendar.summerSchool EQUALS 1</i> <i>AND/OR</i> <i>Calendar.type EQUALS S:Summer School)</i> <i>Report School.number of the school aligned with that enrollment</i> |
|----|----------------|--|---|