Summer Education - Helene Recovery Attendance Report - FRD

September 2025

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Version Control

Version	Date	SIS Case Number	SF Case Number	Author(s)	Brief Description of Change
1.0	08/2024			Beth Bennett	Original Document

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Summary

Participating school units shall report all the following to NCDPI by October 15, 2025:

- The number of students offered first priority enrollment in the Program and the total number of students that enrolled in the Program.
- The attendance record of enrolled students.
- Results of the assessments given to students at the beginning and conclusion of the program.
- The number of students who progressed to the next grade level and the number of students who were retained in the same grade level after participating in the program.

The Department of Public Instruction shall report to the Joint Legislative Education Oversight Committee on the implementation of this act and all the information required in this section by January 15, 2026. The report will include:

- Implementation of the School Extension Learning Recovery Program.
- The information required to be reported by participating school units.
- A copy of each Program plan submitted, including any changes recommended by the Department, the reason the change was recommended, and whether the recommendation was followed.
- Any other data or information the Department deems relevant.

Due Dates

Reporting is due October 15th.

Scope and Purpose

The data collected allows users to detect data issues prior to sending their data to the state.

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Functional Requirements

Reporting Population and Business Rules

FR #	Requirement
1	The report can be run against a district's active year as well as any prior year.
2	The report can be run at both the District and State Editions.
3	The report will be generated in CSV or HTML format.
4	The file name that is generated will be titled 'NC_HeleneRecoveryAttendanceReport_YYYY', where YYYY will be equal to the year associated with the Summer Education End Date field from the Report Options section of the Extract Editor.
5	The report will generate an Attendance report based on student participation the Summer Education program with the following criteria:
5.1	The student has an enrollment within the calendar selected from the Setup section of the Extract Editor.
5.2	The student has a Summer Education program record with a Start Date that occurs BEFORE the Summer School End Date from the Extract Editor, and an End Date that occurs AFTER the Summer School Start Date from the Extract Editor.
5.3	The student has an enrollment in a Summer School calendar that overlaps their Summer Education program record. This Business Rule does not apply to Extract Type = Helene Recovery Declined Participation.
5.4	SummerEducation.educationalProgram EQUALS HLP: Helene Learning Program.
5.5	SummerEducation.parentDeclined EQUALS 0.
5.6	If a student has more than 1 record that meets the criteria outlined in 5.1 - 5.5, report 1 row of data per unique program record.

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6	If multiple calendars are selected from the Extract Editor, sort results by: 1. DistrictName 2. PreviousSchoolName 3. GradeCode 4. LastName

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Report Data Elements

DE #	Data Element	Business Requirement *Business Rules*	Data Source GUI Path	Database Field	Format
1	StudentStateID	Report the student's State ID. *Report the student's Person.stateID.*	Census > People > Demographics > Student State ID	dbo.Person.stateID	Numeric
2	LastName	Report the student's Last Name as of the time of generating the report extract. *Report Identity.legalLastName from the student's current identity.*	Census > People > Demographics > Last Name	dbo.Identity.legalLastName	Alpha Characters
3	FirstName	Report the student's First Name as of the time of generating the report extract. *Report Identity.legalFirstName from the student's current identity.*	Census > People > Demographics > First Name	dbo.Identity.legalFirstName	Alpha Characters

4	DistrictID	Report the district number of the district where the student attended Summer School. *Report District.number that is equal to SummerEducation.districtID of the program record.*	School & District Settings > Districts > District Information > State District Number	dbo.District.number	Numeric
5	DistrictName	Report the name of the district where the student attended Summer School. *Report District.name associated with SummerEducation.districtID of the program record.*	School & District Settings > Districts > District Information > District Name	dbo.District.name	Alphanumeric
6	PreviousEnrollmentSchoolID	Report the school number of the school where the student had a Primary enrollment prior to the Start Date of their Summer Education program record. *Reference the Calculations or Logic section.*	School & District Settings > Schools > School Information > State School Number	dbo.School.number	Numeric (Keep Leading Zeros)

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7	PreviousEnrollmentSchoolName	Report the name of the school where the student had a Primary enrollment prior to the Start Date of their Summer Education program record. *Report School.name associated with the school identified in Data Element #6: PreviousEnrollmentSchoolID*	School & District Settings > Schools > School Information > School Name	dbo.School.name	Alphanumeric
8	SummerSchoolID	Report the school number of the school where the student attended their Summer School program. *Reference the Calculations or Logic section.*	School & District Settings > Schools > School Information > State School Number	dbo.School.number	Numeric (Keep Leading Zeros)

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9	SummerSchoolName	Report the name of the school where the student attended their Summer School program. *Report School.name associated with the school identified in Data Element #8: SummerSchoolID*	School & District Settings > Schools > School Information > School Name	dbo.School.name	Alphanumeric
10	GradeCode	Report the student's grade code as of the Start Date of the students Summer Education program record. *Report the attribute code of Enrollment.grade for the enrollment used to identify Data Element #8: SummerSchoolID*	Student Information > General > Enrollments > Grade	dbo.Enrollment.grade	Alphanumeric

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11	StateCourseCode	Report the course(s) that the student was rostered in during Summer School. *Report the Course.stateCode of the student's rostered course:* *IF the course overlaps the student's Summer Education program record (SummerEducation.startDate and SummerEducation.endDate)* *AND* *The course occurs during the enrollment identified in Data Element #8: SummerSchoolID.* *IF more than one rostered course meets the above criteria, report 1 row of data per each unique Course.stateCode.* *IF no Course.stateCode can be identified using the above criteria, Leave Blank.*	Scheduling & Courses > Courses > Course Information > State Code	dbo.Course.stateCode	Numeric

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| 12 | RosterStartDate | Report the date the student started their Summer School course.

Report Roster.startDate of the course identified in Data Element #11: StateCourseCode.

IF Roster.startDate is NULL,

Report the later date of Term.startDate OR Enrollment.startDate for the term the course occurs in.

IF no course was identified in Data Element #11: StateCourseCode, Leave Blank | Student Information > General > Schedule > Select course > Start Date | dbo.Roster.startDate

dbo.Term.startDate

dbo.Enrollment.startDate | YYYY-MM-DD |

| 13 | RosterEndDate | Report the date the student ended their Summer School course.

Report Roster.endDate of the course identified in Data Element #11: StateCourseCode.

IF Roster.endDate is NULL,

Report the earlier date of Term. endDate OR Enrollment.endDate for the term the course occurs in.

IF no course was identified in Data Element #11: StateCourseCode, Leave Blank | Student Information > General > Schedule > Select course > End Date | dbo.Roster.endDate

dbo.Term.endDate

dbo.Enrollment.endDate | YYYY-MM-DD |

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| 14 | DaysEnrolled | Report the number of instructional days the student attended their Summer School course.

COUNT the total number of instructional days between the dates identified in Date Element #12: Roster.startDate and Data Element #13: Roster.endDate.

IF no dates are identified in Date Element #12: Roster.startDate and Data Element #13: Roster.endDate,

Report as 0. | Scheduling & Courses > Calendar Setup > Day Setup | A calculation referencing dbo. Day.date, dbo.Day.instruction, dbo.Enrollment.startDate, dbo. Enrollment.endDate, dbo.Term. startDate, and dbo.Term.endDate | Numeric |

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| 15 | DaysAbsent | Report the number of school days the student was absent during their Summer School course.

NOTE: This column will remain blank when running the report at the State due to attendance data not syncing to the State.

For the student's rostered course identified in Data Element #11: StateCourseCode,

COUNT the total number of Attendance.date records

WHERE

Attendance.status = A: Absent

IF NULL, Report 0 | Student Information > General > Attendance | Attendance.status

Attendance.date | Numeric |

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| 16 | DaysPresent | Report the number of school days the student was present during their Summer School course.

NOTE: This column will remain blank when running the report at the State due to attendance data not syncing to the State.

CALCULATE:

(Data Element #12: DaysEnrolled) MINUS (Data Element #13: DaysAbsent) | Student Information > General > Attendance | A calculation between Data Element #12: DaysEnrolled and Data Element #13: DaysAbsent | Numeric |

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| 17 | PercentAttended | Report the percentage that the student attended their Summer School course.

NOTE: This column will remain blank when running the report at the State due to attendance data not syncing to the State.

CALCULATE the Percentage of:

(Data Element #14: DaysPresent) DIVIDED BY

(Data Element #12: DaysEnrolled) | Student Information > General > Attendance | A calculation between Data Element #14: DaysPresent and Data Element #12: DaysEnrolled | Percentage |

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Calculations or Logic

DE #	Data Element	Business Requirement	Business Rule
6	PreviousEnrollmentSchoolID	Report the school number of the school where the student had a Primary enrollment prior to the Start Date of their Summer Education program record.	*IF* *Enrollment.serviceType EQUALS Primary AND Enrollment.endDate is BEFORE SummerEducation. startDate* *AND Enrollment.endDate aligns with the enrollment closest to SummerEducation.startDate* *Report School.number of the school aligned with that enrollment*

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| 8 | SummerSchoolID | Report the school number of the school where the student attended their Summer School program. | *IF*

The student's Summer Education program record overlaps one of the student's enrollments (SummerEducation.startDate and SummerEducation.endDate)

AND

The student's enrollment is tied to a Calendar WHERE

(Calendar.summerSchool EQUALS 1

AND/OR

Calendar.type EQUALS S:Summer School)

Report School.number of the school aligned with that enrollment |

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