



Pathways

7.0 Release Notes



1 In this release

This release introduces enhancements to existing functionality covering the ex-ante with comparison and switch with comparison areas, as well as improvements from user feedback.

- Ex-ante with comparison
 - Layout changes
 - Custom combinations
 - Off platform product results
- Switch with comparison
 - Layout changes
 - Off platform product results

The release also includes general updates and fixes detailed in section 2.

The [Knowledgebase](#) contains FAQs and guides to walk you through Pathways functionality.

If you require support assistance, contact, support@synaptic.co.uk or call 0808 164 5463.

Synaptic Pathways Licensed Features

- Pathways Introductory Pack
- Pathways Cashflow Retirement Edition (Income Analysis)
- Pathways Comparison and Ex-ante
- Pathways Ex-post
- Pathways Protection
- Pathways Risk Explorer
- Pathways Switching

All photographic images used in this presentation are under license – please do not copy, reuse, or redistribute.

The trade and service marks represented in this collateral are the property of the respective owners. The information contained in this material is for general information only and subject to change.

2 New features and enhancements

These are available immediately on Pathways. If you do not have access, please click the 'Request Access' button on the feature within Pathways.

2.1 Ex-ante with Comparison – Custom Combinations

- The Ex-ante with comparison results screen has been updated to enable the inclusion of a custom combination tab. This tab gives the ability to add more on and off platform combinations into your main results. Also whilst doing single wrapper research, the custom combination tab will display all available off platform products for that wrapper type. These also can be selected and included into the main results.

2.2 Switch with Comparison – Custom Combinations

- The Switch with comparison results screen has been updated to enable the inclusion of a custom combinations tab. This tab gives the ability to add more off platform products into the main results.

3 General updates

To ensure Pathways continues to meet customer needs, feedback and reported issues are incorporated with each release.

- Ex-post report not being marked as final
- Non-approved funds appearing in fund searches
- Ex-post review to check funds still exist for custom products and GIAs
- Removal of SEDOL references
- Resolution of firm and client special deal conflict

All photographic images used in this presentation are under license – please do not copy, reuse, or redistribute.

The trade and service marks represented in this collateral are the property of the respective owners. The information contained in this material is for general information only and subject to change.