

Release Notes – Version 5.6.140

StrataMax has been dedicated to meeting the needs of Strata Managers for over 30 years through the continual enhancement of our software suite. We are committed to providing new functionality to support you in servicing your clients and to provide opportunities for you to optimize efficiency within your office environment.

This document describes exciting new features and enhancements available in the above release.

A history of Release Notes can be reviewed on the [StrataMax Online Help](#)



THE COMPLETE STRATA MANAGEMENT SOLUTION



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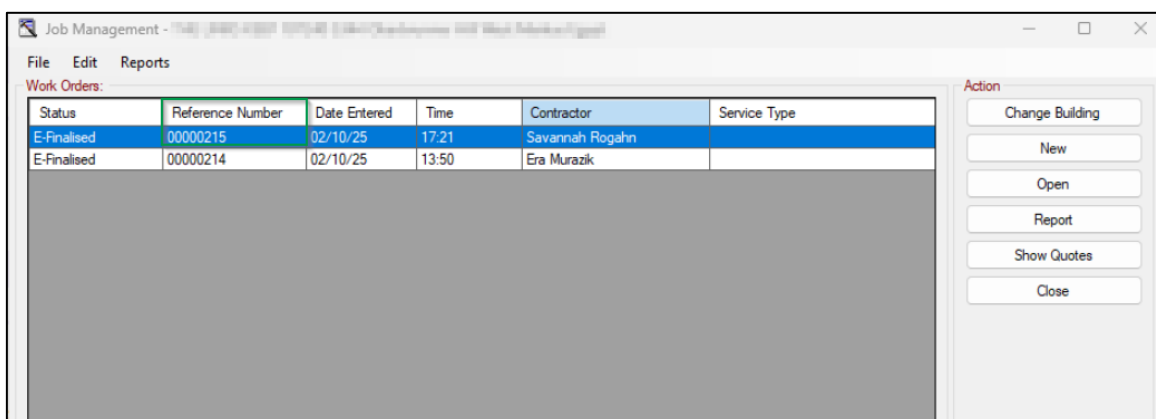
What's New

1. TaskMax – Reference number added to DocMax

The reference number of the Workorder when finalised in TaskMax will now include the reference number in the DocMax title which will be upload to the portal.

When 'Enable Saving Work Order to DocMax settings' is enabled in TaskMax, finalised workorder will be saved into DocMax automatically with the creditor name and reference number of the Workorder.

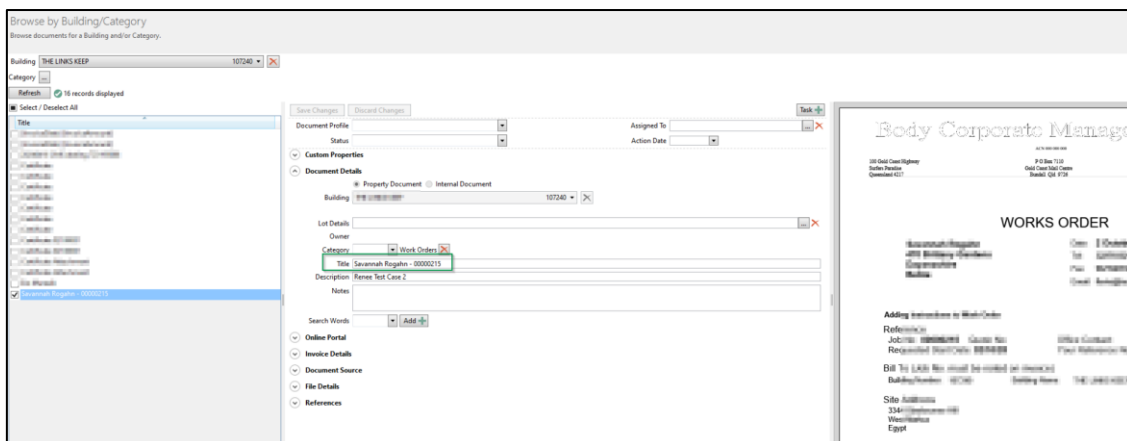
Finalised Workorder in TaskMax example



The screenshot shows the 'Job Management' window with a menu bar (File, Edit, Reports) and a 'Work Orders' section. A table lists two work orders. The first row is highlighted in blue. To the right of the table is an 'Action' panel with buttons: Change Building, New, Open, Report, Show Quotes, and Close.

Status	Reference Number	Date Entered	Time	Contractor	Service Type
E-Finalised	00000215	02/10/25	17:21	Savannah Rogahn	
E-Finalised	00000214	02/10/25	13:50	Era Murazik	

Stored Document in DocMax now showing the reference number matching TaskMax example.



The screenshot shows the 'Body Corporate Manage' interface in DocMax. On the left is a tree view of documents. The main area shows the 'Document Profile' for a selected document. The 'Title' field is highlighted with a green box and contains 'Savannah Rogahn - 00000215'. The 'Description' field contains 'Recent Test Case 2'. On the right is a 'WORKS ORDER' form with various fields for job details.

Document Profile

Title: Savannah Rogahn - 00000215

Description: Recent Test Case 2

WORKS ORDER

2. Levy Management –Manual Levies Determined Date

When entering manual levies the 'Determined Date' is now available on the user interface for users to enter or edit the Determined Date which may appear on Levy Notice if the template outputs a determined date.

Please Note – The Determined Date will default to today's date. If the Determined Date is what is to appear on Certificates when Approved, please make sure that the approved date is changed to match this date.

The screenshot shows the 'Levy Management - Manual Levies Determined Date' window. It features a table with columns: Period, Rate per U/E, Net Rate per U/E, Due Date, Discount Rate, Discount Date, Generation Date, Approved Date, Entitlement Schedule, Total Charge, and Less Discount. A 'Determined Date' field is highlighted in green, showing '01/10/2025'. The window also includes a 'Create Levy' button and a 'View' button.

3. Report Distribution – Show Arrears

Show arrears option is now available in Report Distribution when distributing levies as a global setting.

Please Note – This setting is on by default and should be checked on your first levy run after update to 5.6.140 if you require the setting to be unchecked.

The screenshot shows the 'Report Distribution - Show Arrears' window. It features a 'Levy Notice' configuration section with a 'Show Arrears' checkbox checked. The 'Levy Notice' section includes fields for 'Levy Notice Title' and 'Levy Notice Text'. The 'Template' section includes a 'Template' dropdown menu and a 'Template (Local Building Override)' dropdown menu.

4. New ATO SBC Client version

The ATO is updating their systems to improve security, and from early next year they will only accept connections using the newer TLS 1.3 standard. TLS (Transport Layer Security) is the encryption layer user for communication with the ATO.

Please contact StrataMax Support to arrange an update to your SBR Client installation. Please note your IT provider may need to be involved to perform the upgrade on the required computers.

What's Better

- Levy Invoice Code Setup – The Discount Codes will no longer appear on the Levy Invoice Code Setup / Bulk Edit Posting Priority. This is now resolved.
- Dashboard /Levies not Printed – The number of Levies not printed did not equal the Levies not printed report due to Prior Manager Levies being included. Prior Manager Levies are no longer included in the Levies not printed report.
- Change Of Entitlements/Resubdivision module – The Reverse Option will now hold the set tick if user goes back after ticking the reverse options, screen will now show all columns and is more visible to the user all information on the screen. The system will now exclude prior resubdivision adjustment levies from following resubdivision and change of entitlements will be reported correctly for calculations of new levies/adjusted levies.
- Levy Register – If a Levy had been edited the Net Due was reporting incorrectly on the Levy Register Report. This has now been resolved.
- Levy Management – When opening a report from Levy Management and changing the building number in the report, it was negatively affecting future actions in the levy management screen – This scenario has been resolved.
- Levy Management – If a Levy has been edited the Net Due was reporting incorrectly on the Levy Register Report. This has now been resolved.
- Levy Management – Editing an un-generated levy where re-subdivision had been initiated was causing an error. This has been resolved.
- DocMax – Document Properties/ Creditor selection – The selection options available for creditors in DocMax will now match the account selection in Creditor Invoice Entry. Options for example Preferred Creditors, number and name sort order will now apply in DocMax Account code list.