# CLASSLINK + W. W. NORTON ADMIN SETUP GUIDE

#### This guide contains instructions to:

- Connect to the W. W. Norton Roster Server application
- Connect to the W. W. Norton SSO application
- Assign the W. W. Norton application

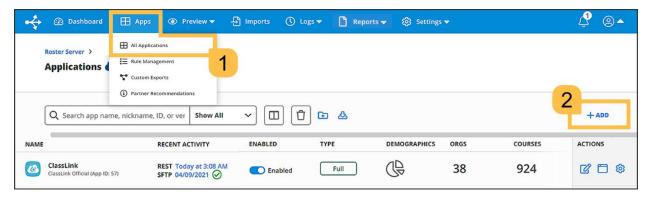
#### **Prerequisites:**

- District is setup with ClassLink
  - o Contact ClassLink Support: <a href="mailto:helpdesk@classlink.com">helpdesk@classlink.com</a>
- The following information has been shared:
  - District to send class sourcedIds to W. W. Norton
  - W. W. Norton to share two CSV files: resources.csv and classResources.csv with the district

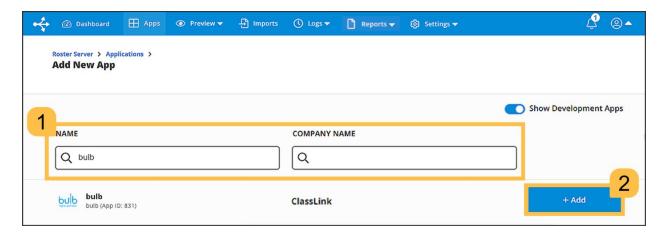
# Connect to the W. W. Norton Roster Server Application

## **Add Application**

- 1. Open Roster Server and hover over the Apps tab.
- Select All Applications then click + ADD.



- 3. Search for W. W. Norton in the NAME field.
- 4. Select the application then click + ADD.



5. Reach out to your W. W. Norton rep or ClassLink rep directly if the app does not appear when searching by NAME or COMPANY NAME.

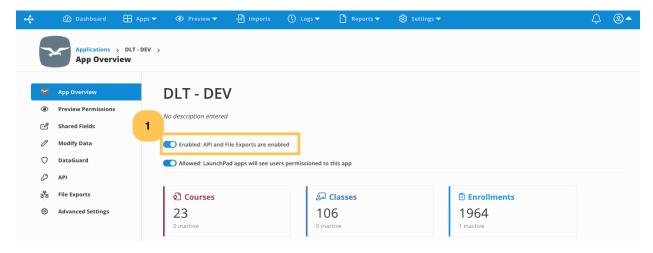
### **Set Up Permissions**

ClassLink recommends selecting <u>Rule-Based permissions</u>. Reach out to ClassLink Support for assistance with creating permissions.

- 1. Select a permission type.
- 2. Follow the instructions onscreen to create data sharing rules.
  - W. W. Norton recommends using rules that allow resources, classes, and class resources to be shared.
- 3. Save changes.

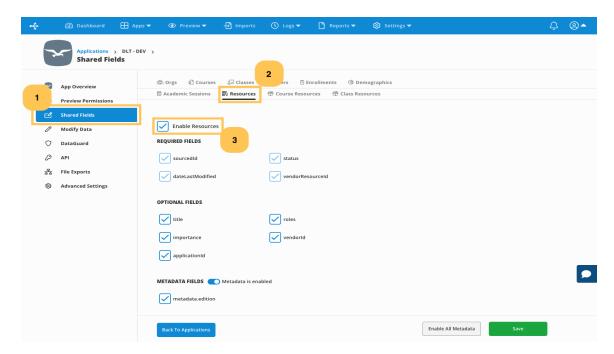
#### **Enable API & Resources**

1. After setting permissions, toggle API and Exports to Enabled in App Overview



2. Navigate to Shared Fields and click Resources

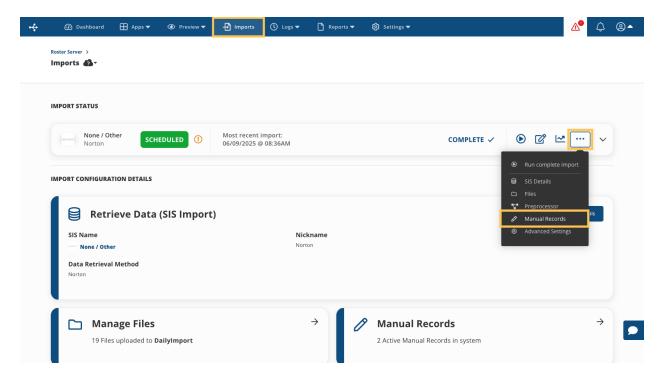
#### 3. Check box to Enable Resources



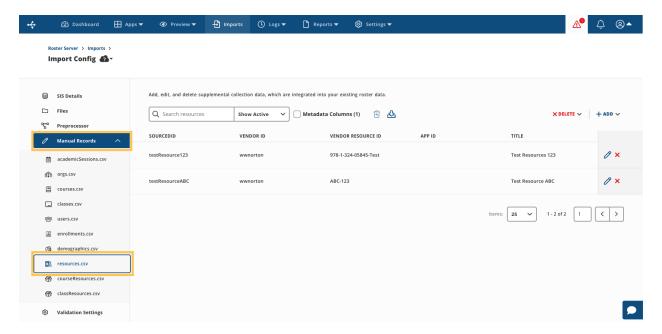
#### **Add Resources to Roster Server**

Your W. W. Norton rep will provide two CSV files that will need to be uploaded to Roster Server using Manual Records: resources.csv and classResources.csv

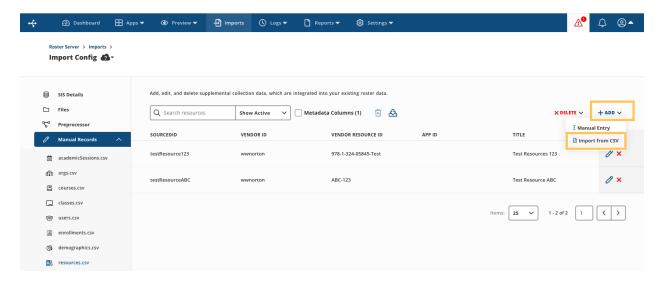
- 1. Navigate to Imports and click More menu.
- 2. Select Manual Records.



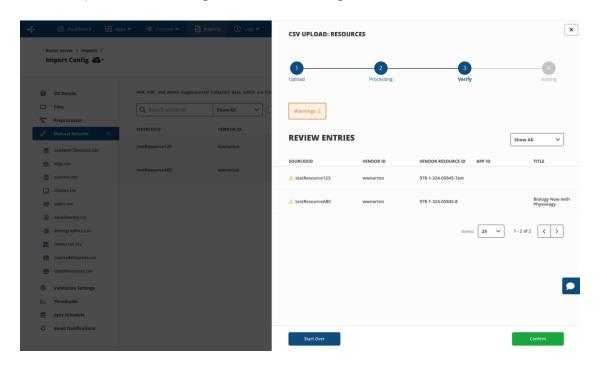
- 3. From the sidebar, expand Manual records.
- 4. Select resources.csv.



5. Click Add and select Import from CSV



- 6. Upload the resources.csv provided by a W. W. Norton rep.
- 7. Verify that the added records do not already exist in Roster Server.
  - The upload steps will catch any duplicate or pre-existing sourcedlds and provide a warning before overwriting data.

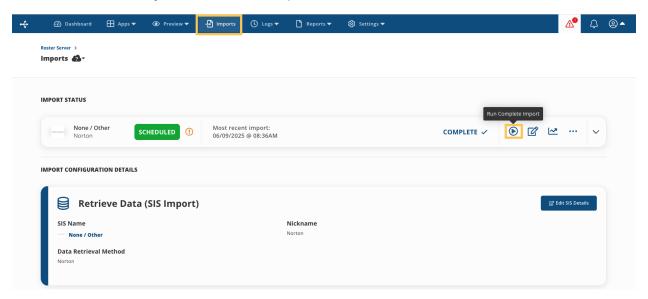


- 8. Confirm changes and finish uploading.
- 9. After uploading, repeat the process for classResources.

## **Import Data**

1. After uploading both csvs, navigate to Imports.

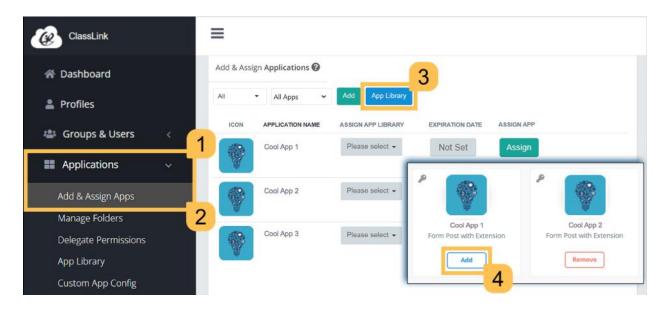
2. Select the Play icon to run an import.



# Connect to the W. W. Norton SSO Application

# **Add Application**

- 1. Open the CMC and click Applications.
- 2. Select Add & Assign Apps.
- 3. Click the App Library button. A slide-out will open.
- 4. Search for W. W. Norton and click Add.

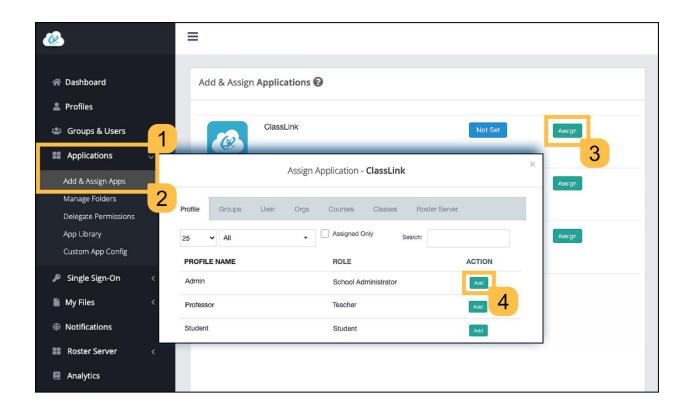


# Assign the W. W. Norton Application

With the application created and configured, you can begin assigning it based on your desired Roster Server role(s), profile(s), group(s), course(s), etc.

## **Assign App**

- 1. Open the CMC and click Applications.
- 2. Select Add & Assign Apps.
- 3. Click App Library and search for the W. W. Norton app.
- 4. When the app appears, click Add.
- 5. Close out of the App Library and scroll to the W. W. Norton application.
- 6. Click Assign.
- 7. Use the Tabs in the pop-up to filter by Profile, Course, Roster Server role, etc.
  - $\circ\quad$  Click the Add button to assign the app to the desired users.



## **Conclusion**

With these steps your district will have integrated with W. W. Norton's ClassLink application. Please reach out to your W. W. Norton rep if you have any questions.