

Momentum Wealth: Guaranteed Term-certain Annuity

Get a guaranteed regular payout once you've retired, for a fixed term, even if you die



You've been financially preparing, and now it's time to enjoy your retired life - with a regular income and options to make your money grow as well.

Your savings and investments before you retire should set you up for a comfortable retirement, because once you've retired, you need to make sure that you can get more growth while living off the income you draw from those investments.

Make your money work for you when you retire

Momentum has different products that you can use to draw an income during your retirement.

One of these products is the **Guaranteed Term-certain Annuity**, an income product that guarantees to pay you a regular income for a specified term.

Guaranteed Term-certain Annuity

How it works

Purchase an annuity with a lump sum amount of at least R50 000.

We determine the income amount.

We pay the income amount for the full term, even if you die during the term.

Benefits

The income amount is guaranteed.

Only a portion of the income is taxed as normal income.

You can choose that the income amount increases every year.

Give your retirement planning Momentum

Momentum Wealth helps you build and protect your financial dreams on your journey to success, whether immediate or over the longer term.

We help you to have more control through the most comprehensive range of guaranteed solutions, including annuities, in the market. You can benefit from having control over the amount of investment risk you are taking by including a portion of or all your money into these solutions. This can help you remain calm during even the biggest market downturns.

With a world of choice to suit each person's investing and income needs, your financial adviser can guide you with sound financial planning and advice for your different financial goals.

The **Guaranteed Annuity** and the **life insurance** policy for the **Capital Protector** are life insurance products, underwritten by Momentum Metropolitan Life Limited, a licensed life insurer under the Insurance Act.

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