

# Momentum Wealth: Traded Endowment Option

Live comfortably when you retire with the choice to take money out of your investment if you need an additional income



**You've been financially preparing, and now it's time to enjoy your retired life - with a regular income and options to make your money grow as well.**

Your savings and investments before you retire should set you up for a comfortable retirement, because once you've retired, you need to make sure that you can get more growth while living off the income you draw from those investments.

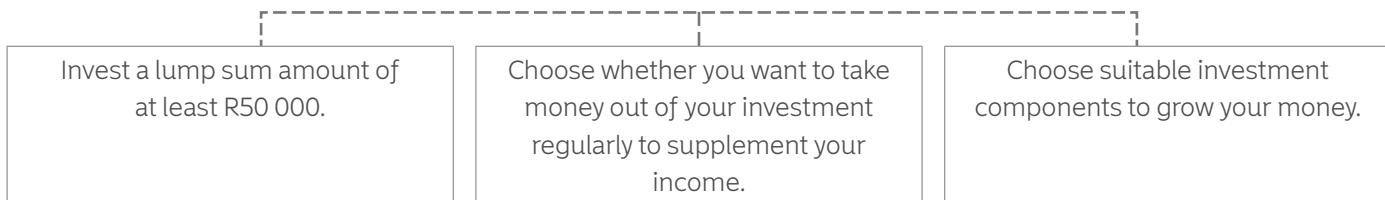
## Make your money work for you when you retire

Momentum has different products that you can use to draw an income during your retirement.

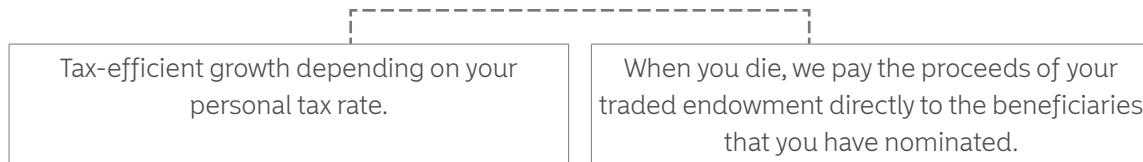
One of these products is the **Traded Endowment Option**, an investment product that may have tax- and estate planning benefits.

### Traded Endowment Option

#### How it works



#### Benefits



## Give your retirement planning Momentum

**Momentum Wealth** helps you build and protect your financial dreams on your journey to success, whether immediate or over the longer term.

With a world of choice to suit each person's investing needs, your financial adviser can guide you with sound financial planning and advice for your different financial goals.

**Momentum Wealth** is ideal if you prefer a **flexible approach** to saving and investing. It gives you the freedom to choose how you want to achieve your goals through a comprehensive product range. We have a range of local and global **unit trusts** to suit your personal investment needs and goals. You can also hold different types of investment components managed by other investment managers – an all-in-one convenient solution. Your financial adviser will help you choose the most suitable investment solutions.

The Traded Endowment Option is a life insurance product, underwritten by Momentum Metropolitan Life Limited, a licensed life insurer under the Insurance Act and administered by Momentum Wealth (Pty) Ltd.

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