

# WI Ed-Fi Suite 3 API v7.2 Data Standard v5.3: Student Special Education Program Eligibility Associations

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## Summary

Captures details regarding the evaluation process for eligibility of students for special education services under IDEA Part C or Part B.

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## Object Triggering

| Action | Business Rule(s) |
|--------|------------------|
|--------|------------------|

|              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
|--------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Post         | <p>When an Eligibility Report Eval with an Evaluation Type = Initial is created and locked with an Eligibility Determination Date that falls within the configuration year</p> <ul style="list-style-type: none"> <li>• The locked Eligibility Report Eval Eligibility Determination Date must overlap the enrollment</li> <li>• Report a record based on the student's enrollment type: <ul style="list-style-type: none"> <li>◦ If the students has multiple enrollments in the same district, and they overlap in any way, report based on primacy: <ol style="list-style-type: none"> <li>1. State Enrollment Type = P: Primary</li> <li>2. State Enrollment Type = PPP</li> <li>3. Enrollment Service Type = P: Primary</li> <li>4. Enrollment Service Type = N: Special Ed</li> </ol> </li> </ul> </li> <li>• If the enrollment record is marked State Exclude or WISE Exclude AND 'Eval Only Student' is checked, send a sSEPEA record along with a studentEducationOrganizationResponsibilityAssociations record <ul style="list-style-type: none"> <li>◦ Note: This is for students who are technically not enrolled or attending the district. This includes homeschooled, private school students, and 0-3 year old students who are just being evaluated</li> </ul> </li> <li>• If the student has an enrollment marked as No Show, do not send a record</li> <li>• Do not send a student record for an enrollment that is marked as State Exclude, No Show, or WISE Exclude UNLESS the 'Eval Only Student' checkbox is checked</li> <li>• If Ed-Fi Configuration Profile = Choice OR Choice + Private Opt In, do not send a record</li> <li>• Do not send a record if enrollment is in a calendar marked as State Exclude or Summer School or if the calendar is in a School marked Exclude</li> <li>• Post a record for each unique, locked Eligibility Report Eval with an Evaluation Type = Initial with all data fields reporting from the same Eval</li> <li>• Post a new record when a new Eligibility Report Eval record is created and locked with an Evaluation Type = Initial <ul style="list-style-type: none"> <li>◦ Note: Eval Eligibility Determination Dates cannot overlap</li> </ul> </li> <li>• When the locked Eligibility Report Eval overlaps multiple school years, report 1 record based on the Consent Date</li> </ul> |
| Put          | When any field that is not part of the natural key is changed                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| Delete /Post | <p>When a locked Eligibility Report Eval is edited and relocked with a change to any of the fields not part of the natural key</p> <p>When a School Override is set on Enrollment</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |

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|--------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Delete | <p>When a locked Eligibility Report Eval is deleted for a student</p> <p>When a locked Eligibility Report Eval is unlocked</p> <p>When an enrollment is deleted that triggered a SSEPEA record or the enrollment is marked No Show and Eval Only Student = checked</p> <p>When an enrollment is deleted or the enrollment is marked No Show or the 'Eval Only Student' is unchecked</p> <ul style="list-style-type: none"><li>• DELETE on /studentEducationOrganizationResponsibilityAssociation<br/>Then DELETE on /studentSpecialEducationProgramEligibilityAssociation</li><li>• LEAs should not be able to delete SEORA when there is a SSEPEA and no other SSA in the LEA</li></ul> <p>If the Eligibility Report Eval Eligibility Determination Date OR the Enrollment Start or End Dates have been updated so the locked Eval and Enrollment no longer overlap, delete the record if one was created</p> <p>When a student has two enrollments in the same school for the same start date, record changes with lower priority will not trigger a delete</p> |
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## Required Resources (Upstream)

The following resources must be sent prior to this resource:

- Students
- 

## Dependent Resources (Downstream)

The following resources are dependent on this resource (must be sent after this resource):

- N/A
- 

## Error Log

The following are potential Tier 1 (Ed-Fi API generated) or custom (Campus generated) errors you may receive when posting, updating, or deleting this resource. Please keep in mind that the "Error Message" below may not match your exact error message.

| Error Message | Possible Causes / How to Fix |
|---------------|------------------------------|
|               |                              |

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## Object Data Elements

Data element labels below in **BOLD** are part of the natural key of this resource and are required data elements for the record to send through Ed-Fi.

- The Mandatory / Conditional / Optional column indicates what the state requires for each data element.
- The Uses Core Template Rules column indicates if the element uses Infinite Campus Core Ed-Fi rules, has been Localized using DOE rules, or the element has been added by a DOE as an Extended Element.

|   | Data Element Label                                   | Business Rule(s)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Mandatory/<br>Conditional/<br>Optional | Tool<br>Path | Database<br>Field | Uses<br>Core<br>Template<br>Rules<br><br>(Y/N/EXT) |
|---|------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------|--------------|-------------------|----------------------------------------------------|
| 1 | <b>educationOrganizationReference</b><br>(reference) | <p><i>The education organization where the student is participating in or receiving the program services</i></p> <hr/> <ol style="list-style-type: none"> <li>1. A reference to the <a href="#">Student School Association Resource</a></li> <li>2. Report from the enrollment active on the Eligibility Determination Date of the SSEPEA record</li> <li>3. Report School Ed-Fi Number first from the School Override on Enrollment <ol style="list-style-type: none"> <li>a. If School Override is NULL, report from the Enrollment school</li> </ol> </li> <li>4. Reports the fields that are part of the Natural Key for the School resource</li> </ol> | M                                      | N/A          | N/A               | N                                                  |

|   |                                        |                                                                                                                                                                          |   |            |     |   |
|---|----------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|------------|-----|---|
| 2 | <b>programReference</b><br>(reference) | <i>A reference to the Program Resource</i><br><hr/> 1. Report "48856" for educationOrganizationId<br>2. Report "SPED" for type<br>3. Report "Special Education" for name | M | N/A        | N/A | N |
| 3 | <b>studentReference</b><br>(reference) | <i>A unique alpha-numeric code assigned to a student</i><br><hr/> 1. Reports the Natural Key for the Student resource                                                    | M | N/A        | N/A | N |
| 4 | <b>ideaPartDescriptor</b><br>(string)  | <i>Indicates if the evaluation is done under <b>Part B IDEA</b></i><br><hr/> 1. Report 'B'                                                                               | M | Evaluation | N/A | N |

|   |                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |   |            |  |   |
|---|-------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|------------|--|---|
| 5 | consentToEvaluationReceivedDate<br>(date)       | <p><i>Indicates the date on which the Local Education Agency received written consent for the evaluation from the student's parent.</i></p> <p><i>The “consent received date” is the date the LEA receives consent from the parent to conduct the assessments. This date is generally documented on the IE-3 <a href="https://dpi.wi.gov/sites/default/files/imce/sped/doc/form-ie-3.doc">https://dpi.wi.gov/sites/default/files/imce/sped/doc/form-ie-3.doc</a>.</i></p> <p><i>In cases where the LEA determines no additional assessments are needed, the “consent received date” is the date the LEA notifies the parents no additional assessments are needed. The date would be the date on the IE-2 <a href="https://dpi.wi.gov/sites/default/files/imce/sped/doc/form-ie-2.doc">https://dpi.wi.gov/sites/default/files/imce/sped/doc/form-ie-2.doc</a></i></p> <hr/> <p>1. Report the Consent Date for a locked Eligibility Report Eval with an Evaluation Type = Initial<br/>2. If blank, report null</p> | O | Evaluation |  | N |
| 6 | eligibilityEvaluationTypeDescriptor<br>(string) | <p><i>Indicates if this is an initial or reevaluation, which is always 'Initial'</i></p> <hr/> <p>1. Report 'Initial'</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | O | Evaluation |  | N |

|   |                                                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |   |            |  |   |
|---|--------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|------------|--|---|
| 7 | <p>eligibilityDeterminationDate<br/>(date)</p>   | <p><i>Indicates the month, day, and year the LEA held the admission, review, and dismissal committee meeting regarding the child's eligibility determination for special education and related services. An individualized education plan (IEP) would be developed and implemented for a child admitted into special education on this same date.</i></p> <p><i>The eligibilityDeterminationDate must be on or after the consentToEvaluationReceivedDate and cannot be in the future.</i></p> <hr/> <ol style="list-style-type: none"> <li>1. Report the Eligibility Determination Date for a locked Eligibility Report Eval with an Evaluation Type = Initial that falls within the configuration year and the Eligibility Determination Date is &lt;= current date</li> <li>2. Otherwise, do not report</li> </ol> | O | Evaluation |  | N |
| 8 | <p>evaluationCompleteIndicator<br/>(boolean)</p> | <p><i>Indicates the evaluation completed status. Values are: 'True' or 'False'</i></p> <hr/> <ol style="list-style-type: none"> <li>1. Report 'True' if student has a locked Eligibility Report Eval with an Evaluation Type = Initial that falls within the configuration year and the Eligibility Determination Date is &lt;= current date</li> <li>2. Otherwise, report 'False'</li> </ol>                                                                                                                                                                                                                                                                                                                                                                                                                        | O | Evaluation |  | N |

|    |                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |   |            |  |   |
|----|---------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|------------|--|---|
| 9  | evaluationDelayReasonDescriptor<br>(string) | <p><i>Refers to the justification as to why the evaluation report was completed beyond the State-established timeframe.</i></p> <hr/> <p>1. Report the value selected in Evaluation Delay Reason field for the locked Eligibility Report Eval.<br/> a. If the value 'Other' is selected, do not report the value</p>                                                                                                                                                                                                                                                                                                      | O | Evaluation |  | N |
| 10 | evaluationLateReason<br>(string)            | <p><i>Refers to additional information for delay in doing the evaluation.</i></p> <hr/> <p>1. Report the text populated in Evaluation Late Reason field for the locked Eligibility Report Eval when the value 'Other' is selected in the Evaluation Delay Reason field</p>                                                                                                                                                                                                                                                                                                                                                | O | Evaluation |  | N |
| 11 | idealIndicator<br>(boolean)                 | <p>Indicates whether or not the student was determined eligible and enrolled in special education and related services as a result of the evaluation report and the admission, review, and dismissal committee meeting decision.</p> <p>Values are: <b>'True' or 'False'</b></p> <hr/> <p>1. Report 'True' if student has a locked Eligibility Report Eval with an Evaluation Type = Initial and a locked IEP in the configuration year<br/> 2. Otherwise, if student has a locked Eligibility Report Eval with an Evaluation Type = Initial but does not have a locked IEP in the configuration year, report 'False'</p> | O | Evaluation |  | N |

