

Release Notes – Version 5.6.142

StrataMax has been dedicated to meeting the needs of Strata Managers for over 30 years through the continual enhancement of our software suite. We are committed to providing new functionality to support you in servicing your clients and to provide opportunities for you to optimize efficiency within your office environment.

This document describes exciting new features and enhancements available in the above release.

A history of Release Notes can be reviewed on the [StrataMax Online Help](#)



THE COMPLETE STRATA MANAGEMENT SOLUTION

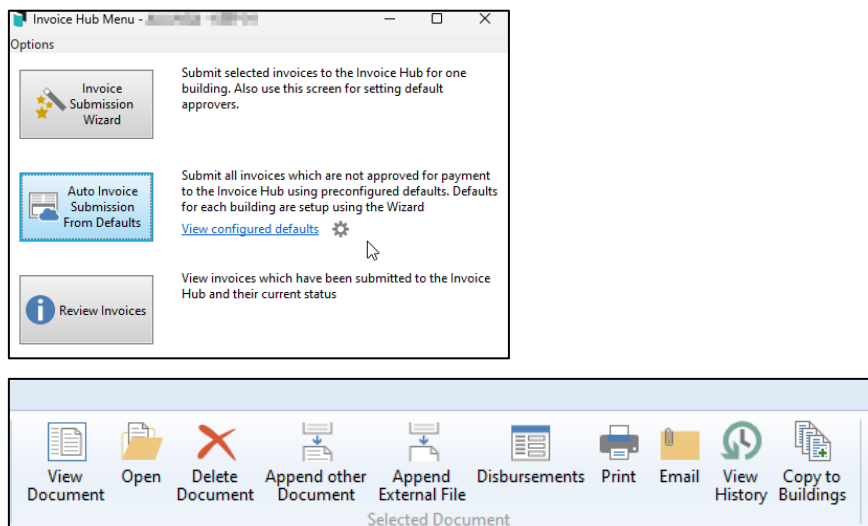


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What's New

1. Invoice Hub and DocMax Building list

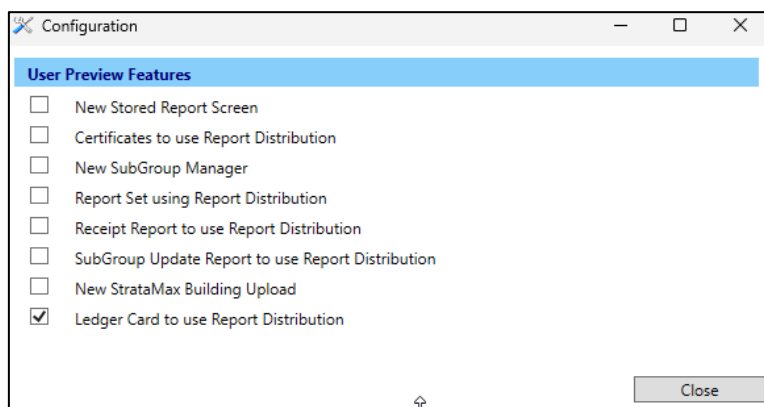
The building list available in Invoice Hub and 'Copy to Buildings' in DocMax, has been updated to use the standard StrataMax Building list.



2. Ledger Card – Preview feature

A new option has been created under User Preview Features, which allows the Ledger Card to be run via Report Distribution. This option will be especially helpful when generating the Ledger Card for a Lost Building.

- Navigate to 'Preview Features'
- Select 'Ledger Card to use Report Distribution'



- Navigate to Report Distribution
- Select Ledger Card

Neighbourhood Association C.P. No. 83498						
STATEMENT						
Mr. Christopher Wilson 1234 Main Street Sydney, NSW 1513 06/11/18				Statement Period 01 Nov 24 to 31 Aug 25		
A/c No		1		Lot No		1
Page Number		1		Unit No		1
Date	Type	Details	Reference	Debit	Credit	Balance
		Brought forward				0.00
09/01/25	Admin Fund	01/01/25 to 31/03/25		834.84		834.84
09/01/25	Capital Works Fund	01/01/25 to 31/03/25		180.36		1,015.20
06/02/25	Receipt	Admin Fund			834.84	180.36
06/02/25	Receipt	Capital Works Fund			180.36	0.00
17/02/25	Admin Fund	01/04/25 to 30/06/25		834.84		834.84
17/02/25	Capital Works Fund	01/04/25 to 30/06/25		179.82		1,014.66
28/03/25	Receipt	Admin Fund			834.84	179.82
28/03/25	Receipt	Capital Works Fund			179.82	0.00
15/05/25	Admin Fund	01/07/25 to 31/10/25		834.84		834.84
15/05/25	Capital Works Fund	01/07/25 to 31/10/25		179.82		1,014.66
27/06/25	Receipt	Admin Fund			834.84	179.82
27/06/25	Receipt	Capital Works Fund			179.82	0.00
29/08/25	Admin Fund	01/11/25 to 31/01/26		810.00		810.00
29/08/25	Capital Works Fund	01/11/25 to 31/01/26		270.00		1,080.00
29/08/25	Admin Fund	01/02/26 to 30/04/26		1,080.00		2,160.00
29/08/25	Admin Fund	01/05/26 to 31/07/26		1,080.00		3,240.00
29/08/25	Capital Works Fund	01/02/26 to 30/04/26		360.00		3,600.00
More details on next page...				\$7,004.52	\$3,044.52	\$3,960.00
Over 90 Days	90 Days	60 Days	30 Days	Current	BALANCE DUE: \$3,960.00	
0.00	0.00	0.00	0.00	3,960.00	Date Paid	Amount Paid

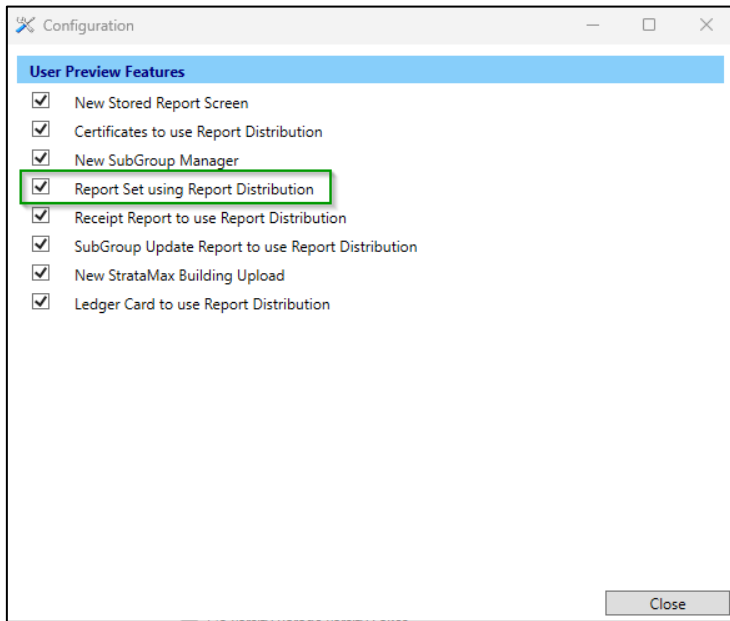
3. Section 55 Report (NSW)

Enhancements have been made to Report Distribution to assist Strata Managers in efficiently issuing Section 55 reports (6 monthly reporting) for the delegation of duties using Report Set now available via Report Distribution. This enhancement will allow the user to select the Status report which will be available from both the Status Report menu and the new Report Set menu along with other new reports now available.

Please Note – We recommend Report Set menu is used so the set of reports can be saved for future selection while leaving Status Report setup as per the standard monthly reporting needs

3.1 Preview Features – Report Set using Report Distribution

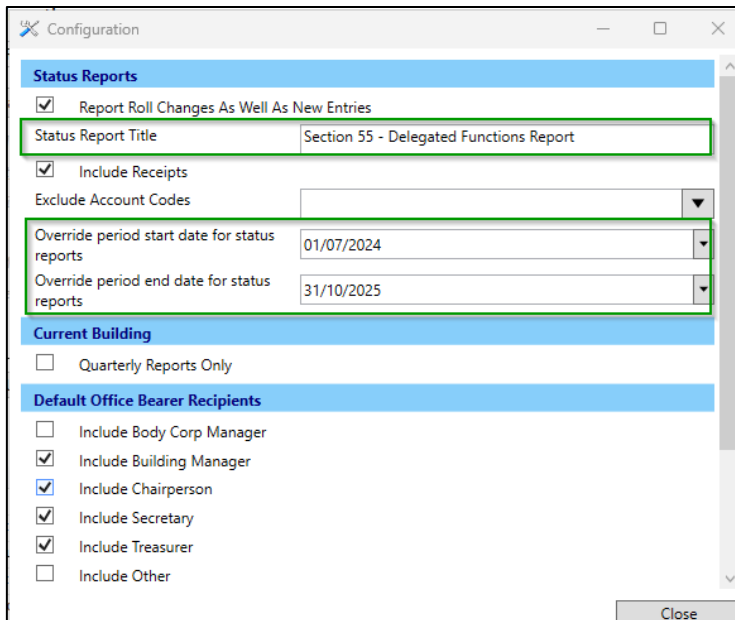
A new option has been created under User Preview Features, which allows the Report Set to be run via Report Distribution. This will automatically open the Report Distribution for users to select a Report Set that has been saved or allow for a new one to be created and stored for a ongoing Section 55 Report.



3.2 Status Report Enhancements

The following Enhancements have been added to Status Reports:

- Status Report Title
- Override period start date for status reports
- Override period end date for status reports



- Bank Account will now show Investment bank accounts with non-zero balances

- Investment Accounts now report the Maturity Date and Interest Rate if available

Bank Account Details			
Balance on Statement (as at 21/10/25)	3,463.98		
Unpresented Payments	0.00		
Unpresented Credits	0.00		
Funds Available	3,463.98		
		Maturity Date	Interest Rate
BANK BALANCE ADMIN FUND	3,463.98		
BANK BALANCE MAINTENANCE FUND	0.00		
INVESTMENT ACCOUNT 1	10,000.00	01/07/26	10.00

- All references to Cheques have been removed and will now show 'Payments'

Payments Drawn					
Payee	Payment No	Date	Details	Expense A/c	Amount(\$)
BANK OF MONTREAL	F000133	01/07/25	Payment	15005	96.25
	F000133	01/07/25	Payment	12130	5.33
	F000133	01/07/25	Payment	16660	8.25
	F000133	03/07/25	Payment	15005	-55.38
	F000133	03/07/25	Payment	12130	3.38
BANK OF MONTREAL		01/01/01	Payment		57.83
	F000134	01/08/25	Payment	15005	96.25
	F000134	01/08/25	Payment	12130	5.33
BANK OF MONTREAL		01/01/01	Payment		101.58
	F000136	01/09/25	Payment	12130	5.33
	F000136	01/09/25	Payment	15005	96.25
	F000136	05/07/23	Payment	16660	8.25
	F000136	05/07/23	Payment	12130	5.13
	F000136	06/06/23	Payment	15005	-165.00
	F000136	05/06/23	Payment	12130	1.50
	F000136	05/06/23	Payment	15005	31.28
	F000136	05/07/23	Payment	15005	91.67
		01/01/01	Payment		74.41
Bank of Montreal	F000137	03/08/25	Payment	13905	242.00
BANK OF MONTREAL	F000138	01/10/25	Payment	12130	5.33
	F000138	01/10/25	Payment	15005	96.25
	F000138	01/10/25	Payment	16660	8.25

3.3 New Reports added to Report Distribution

To assist clients further with Section 55 reporting, in addition to all the reports already available in Report Distribution the following reports have also been added to 5.6.142. These can be added to the Report Set and saved as an ongoing report set for the Section 55.

- Contents Page** – Will summarise all the reports available in the Report Set.
- Meetings Held** – this will report all meetings entered in the meeting summary for the same date range of the report; fields included will be meeting type, meeting date & time and location
- Arrears Issued** – this will report arrears notices issued for the same date range of the report and include the lot, unit and date
- Legal Action Report** – this will report legal action records added &/or removed for the same date range of the report and include the collection agent, lot, added date and removed date

- **Payment Plan Report** – this will report payment plan records added &/or removed for the same date range of the report and include the collection agent, lot, added date and removed date

An example below could be a Report Set that can be saved:

Please Note – More reports for Work Orders, Quotes and Tasks will be added in future releases.

4. Report Distribution – New Fields

The following new fields have been added to the Report Distribution Log:

- Email Address
- Postal Address 1, 2 & 3
- Recipient Account
- Recipient Title 1 & 2

What's Better

- Universal – has been removed along with the security permissions. This is a very old component and doesn't apply anymore with the improvements in Searches in StrataMax
- Levy Management – Levies generated and then rolled into the next financial year, can now be edited without issues
- Certificates – generated for Subgroups were not displaying the correct Subgroup. Issue has been resolved
- Levy Arrears Notice – Arrears notice LEVYARR_34 was not displaying the period end date. This has been resolved
- Levies – Overdue Interest calculation will now exclude all cancelled/edited levies (that is changing the amount not just the date)