

Portal Refresh 1.1.0 – Branding

StrataMax has been dedicated to meeting the needs of Strata Managers for over 20 years through the continual enhancement of our software suite. We are committed to providing new functionality to support you in servicing your clients and to provide opportunities for you to optimize efficiency within your office environment.

This document describes exciting new features and enhancements available in the above release.

A history of Release Notes can be reviewed on the [StrataMax Online Help](#)



THE COMPLETE STRATA MANAGEMENT SOLUTION



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1. Introduction

As part of our ongoing initiative to modernise and enhance the user experience across the StrataMax Portal, we are progressively rolling out refreshed modules in phases. The initial phase introduced the Roll Submission module, and the upcoming phase will deliver Branding and Invoice Hub.

Prior to release, clients have been approached with proposed branding based on their existing Portal themes that will be setup on release. Branding can still be added or customised once it has been released.

2. Branding Details

The 'Branding Details' page will be used to define custom branding per office, i.e., per BCMMax drive, and will default to the StrataMax logo and colour scheme.

The screenshot displays the 'Branding Details' configuration page within the StrataMax portal. The interface includes a left-hand navigation menu with options like 'Portal Home', 'Meeting Hub', 'Branding' (which is currently selected), and 'Online Help'. The main content area is titled 'Branding Details' and contains several sections: 'Office' (showing 'MAXSOFT'), 'Logo' (with a 'Select Image' button), 'Page Background' (with a 'Select Image' button), 'Colour Management' (with a note about automatic style calculation and a 'Base Colour' picker set to #00ABAC), 'Custom Page Title Bar' (with an 'Enable Custom Page Title Bar' checkbox), and 'Custom Colours' (with 'Header Colour' and 'Menu Colour' pickers, both set to #00ABAC). The top of the page features the StrataMax logo and a user profile dropdown.

The following Branding parameters can be defined per office:

- A logo image can be uploaded.
- A page background image can be uploaded that will be displayed as a watermark page background.
- The Base Colour can be set for this BCMMax drive.

- The following colours can be customised:
 - Page Title Bar (if the user has opted to customise it)
 - Header Colour
 - Menu Colour
 - Logo Background Colour

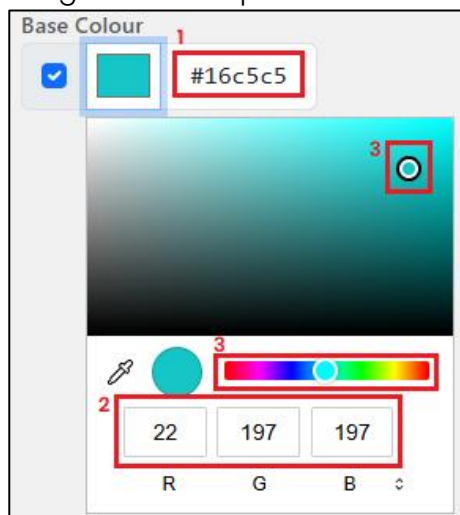
A good starting point, when defining branding, is to set a 'Base Colour'. When this is done, the colour selections for the following fields will be defaulted to the selected 'Base Colour':

- The 'Page Title Bar Colour'
- The 'Header Colour'
- The 'Menu Colour'
- The 'Logo Background Colour'

These colours can be easily customised if needed.

To override the default colour in any Colour field, the user should check the checkbox next to the relevant colour field and can:

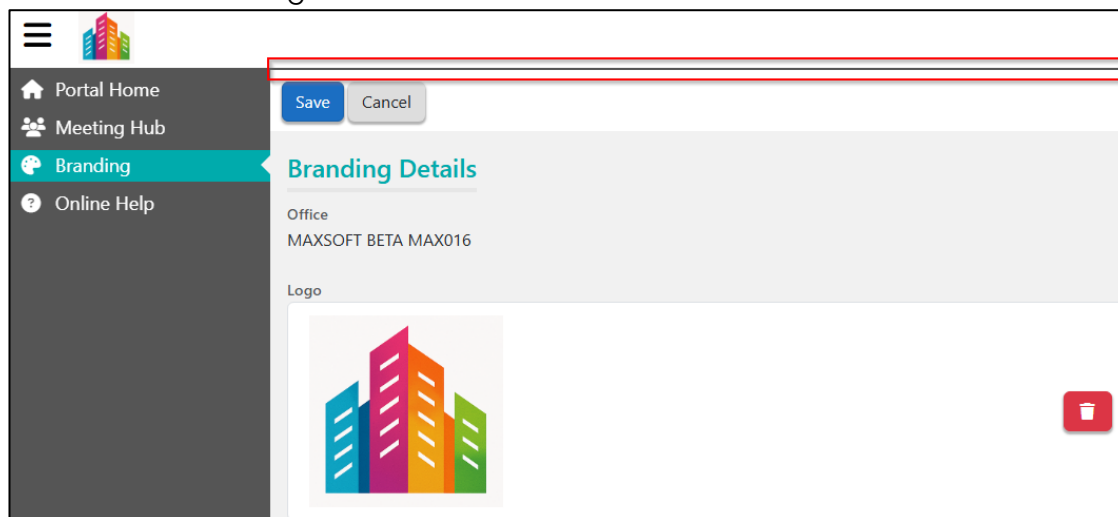
1. Enter the Hex colour code next to the colour sample box, or
2. Enter the RGB colour code in the fields provided, or
3. Drag the colour picker to the correct colour.



Once the 'Base Colour' is set, the user can opt to customise the Page Title bar by checking the 'Enable Custom Page Title bar' checkbox.

When the 'Enable Custom Page Title bar' is checked:

- The 'Hide separator (under Page Title bar)' checkbox will be displayed and unchecked by default. This field can be used by the user to indicate whether they want a grey separator bar to be displayed between the Page Title bar and the Page Action bar.



- The 'Page Title Bar Colour' checkbox will be displayed in the 'Custom Colours' section and will default to White. The user can override the colour of the Page Title bar using the steps shown above.
- The 'Logo Background Colour' will default to the colour selected in the 'Page Title Bar Colour' field. The user can override the colour of the Page Title bar using the steps shown above.

Note:

When the checkbox next to any of the Colour parameters are unchecked and/or the Logo or Background image is removed from the applicable field, the default StrataMax branding will be applied.

To add custom branding for an office:

1. Access the StrataMax portal.
2. If multiple offices are available, select the correct office from the 'My Office / Properties' list.
3. Click on 'Customise' and select 'Branding'.
4. Click on the 'New Branding' button.

5. If multiple offices are available, select the Office, for which Branding should be added, from the drop-down list.
6. If you wish to upload a logo, click on the 'Select Image' button in the 'Logo' field and navigate to the image.
7. If you wish to upload a Page Background image, click on the 'Select Image' button in the 'Page Background' field and navigate to the relevant image.
8. If you wish to customise the Page Title bar, check the 'Enable Custom Page Title bar' and check or uncheck the 'Hide separator (under Page Title bar)' field, as required.
9. If you wish to change any of the default Colours, uncheck the checkbox next to the relevant Colour field and specify the colour of your choice.
10. Click on the 'Save' button.

To edit custom branding for an office:

1. Access the StrataMax Portal.
2. If multiple offices are available, select the correct office from the 'My Office / Properties' list.
3. Click on 'Customise' and select 'Branding'.
4. Select the Branding record that should be edited.
5. Make changes to the relevant fields.
6. Click on the 'Save' button.

To delete custom branding for an office:

1. Access the StrataMax Portal.
2. If multiple offices are available, select the correct office from the 'My Office / Properties' list.
3. Click on 'Customise' and select 'Branding'.
4. Select the Branding record that should be removed.
5. Click on the 'Delete' button.
6. Click on the 'Delete' button on the confirmation pop-up.