Release Notes – Version 5.6.146

StrataMax has been dedicated to meeting the needs of Strata Managers for over 30 years through the continual enhancement of our software suite. We are committed to providing new functionality to support you in servicing your clients and to provide opportunities for you to optimize efficiency within your office environment.

This document describes exciting new features and enhancements available in the above release.

A history of Release Notes can be reviewed on the StrataMax Online Help

THE COMPLETE STRATA MANAGEMENT SOLUTION

StrataMax StrataCash TRATAPAY

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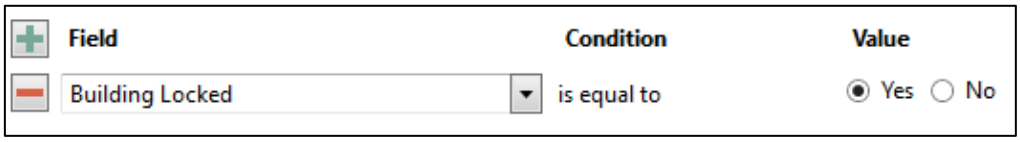
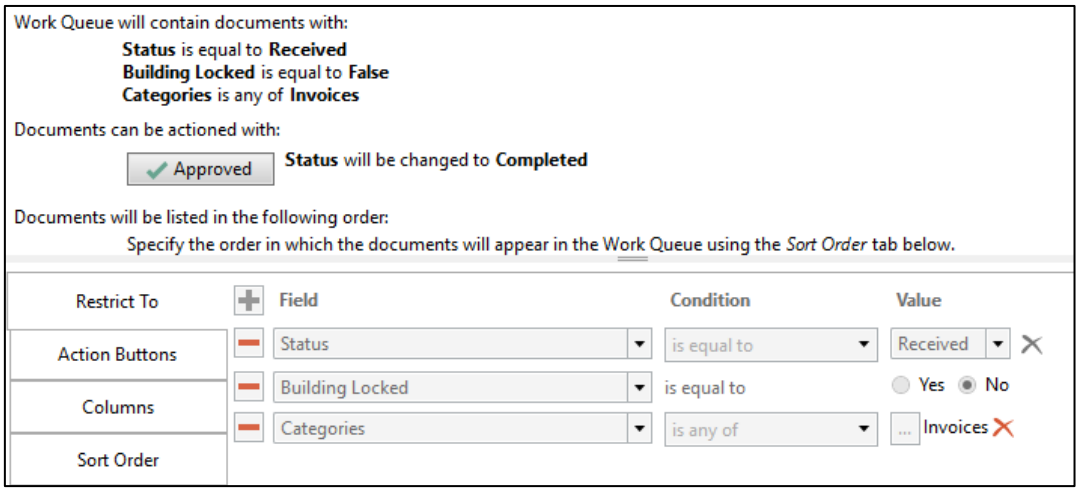
What's New

1. New Search Field – Building Locked

A new search field is now available in DocMax and BCMax Building searches. This will filter locked or unlocked buildings based on whether 'Yes' or 'No' value is set for the search.



The search is available for DocMax Advanced Search and Work Queues. This is particularly useful when creating Creditor Invoice Work Queues so documents for locked buildings will not show in the queue.

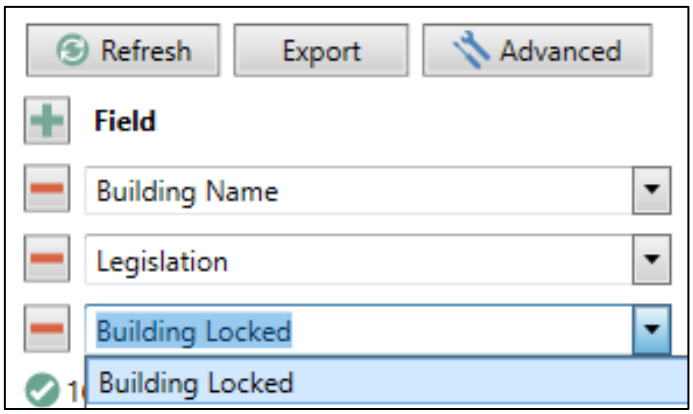


Building Searches that include this field are as below:

- Search Bank accounts.
- Search Global Accounts
- Search BAS
- Search Contracts
- Search Creditor Invoice Items
- Search Creditors

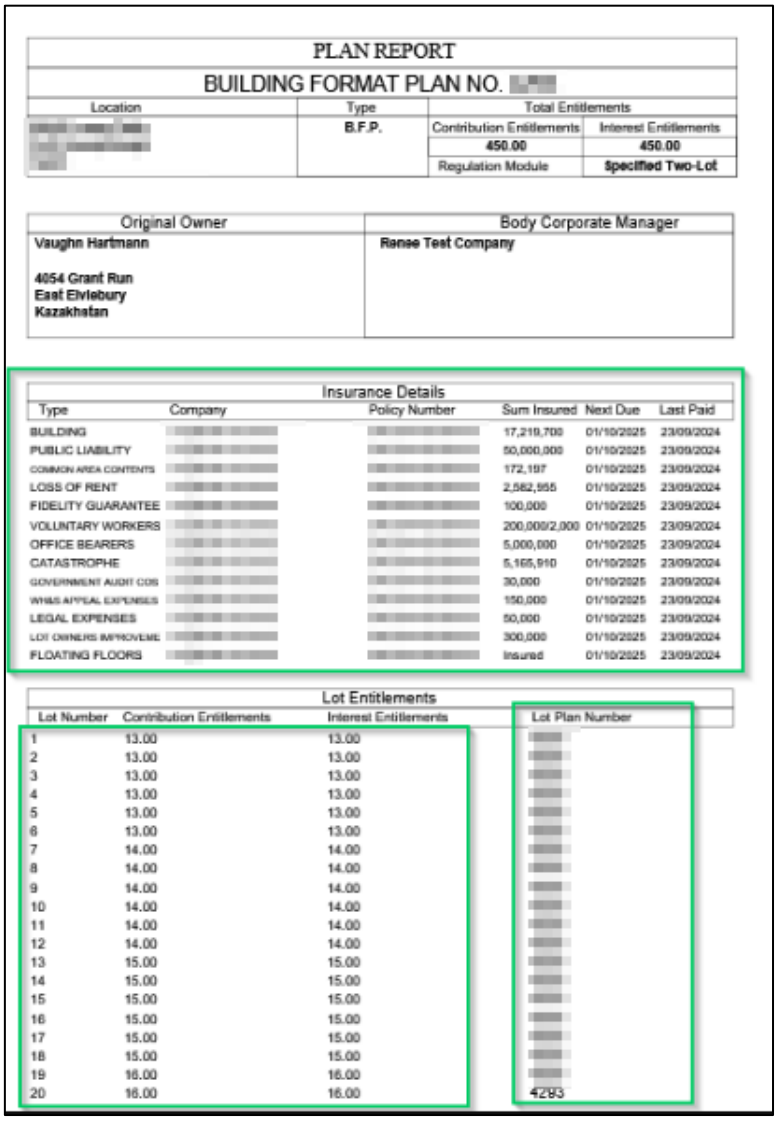
- Search Payments
- Global Transactions
- Search Inspections
- Search quotes
- Search work orders.
- Global Debtors
- Global Transactions
- Search Office Bearers
- Search Income Tax
- Search Insurance
- Search Insurance Claims
- Search Meetings
- Search Pay Employees

To see the new field navigate to one the building searches and click the 'Add' icon and search or scroll to the Building Locked field.



2. Plan Report – Enhancements

The Plan report has been enhanced to enable the Lot Plan numbers to show on the report and space formatting has been corrected.



PLAN REPORT

BUILDING FORMAT PLAN NO. [redacted]

Location	Type	Total Entitlements	
[redacted]	B.F.P.	Contribution Entitlements	Interest Entitlements
		450.00	450.00
		Regulation Module	Specified Two-Lot

Original Owner	Body Corporate Manager
Vaughn Hartmann 4054 Grant Run East Elvisbury Kazakhstan	Renee Test Company

Insurance Details

Type	Company	Policy Number	Sum Insured	Next Due	Last Paid
BUILDING	[redacted]	[redacted]	17,219,700	01/10/2025	23/09/2024
PUBLIC LIABILITY	[redacted]	[redacted]	50,000,000	01/10/2025	23/09/2024
COMMON AREA CONTENTS	[redacted]	[redacted]	172,197	01/10/2025	23/09/2024
LOSS OF RENT	[redacted]	[redacted]	2,582,955	01/10/2025	23/09/2024
FIDELITY GUARANTEE	[redacted]	[redacted]	100,000	01/10/2025	23/09/2024
VOLUNTARY WORKERS	[redacted]	[redacted]	200,000/2,000	01/10/2025	23/09/2024
OFFICE BEARERS	[redacted]	[redacted]	5,000,000	01/10/2025	23/09/2024
CATASTROPHE	[redacted]	[redacted]	5,165,910	01/10/2025	23/09/2024
GOVERNMENT AUDIT COS	[redacted]	[redacted]	30,000	01/10/2025	23/09/2024
WHS APPEAL EXPENSES	[redacted]	[redacted]	150,000	01/10/2025	23/09/2024
LEGAL EXPENSES	[redacted]	[redacted]	50,000	01/10/2025	23/09/2024
LOT OWNERS IMPROVEME	[redacted]	[redacted]	300,000	01/10/2025	23/09/2024
FLOATING FLOORS	[redacted]	[redacted]	Insured	01/10/2025	23/09/2024

Lot Entitlements

Lot Number	Contribution Entitlements	Interest Entitlements	Lot Plan Number
1	13.00	13.00	[redacted]
2	13.00	13.00	[redacted]
3	13.00	13.00	[redacted]
4	13.00	13.00	[redacted]
5	13.00	13.00	[redacted]
6	13.00	13.00	[redacted]
7	14.00	14.00	[redacted]
8	14.00	14.00	[redacted]
9	14.00	14.00	[redacted]
10	14.00	14.00	[redacted]
11	14.00	14.00	[redacted]
12	14.00	14.00	[redacted]
13	15.00	15.00	[redacted]
14	15.00	15.00	[redacted]
15	15.00	15.00	[redacted]
16	15.00	15.00	[redacted]
17	15.00	15.00	[redacted]
18	15.00	15.00	[redacted]
19	16.00	16.00	[redacted]
20	16.00	16.00	4293

3. DocMax – Lost Buildings

DocMax will now allow documents to be added to lost buildings. This process should be used with caution. For example, if 'Upload to Portal' is set in document properties, the document will remain in pending upload.

What's Better

- Report Distribution - Auto Error was appearing when the proceed button was being pressed before the form had full initialised. This has now been resolved by disabling proceed utilisation.
- DocMax - Work Queues – Issue around remove actions has been resolved.
- Periodic Payments – System prevents double clicking save issues.
- Bank Transaction Report – Other Investments Accounts balances were displaying incorrectly or not at all. Other Investments accounts have now been excluded from the Bank Transaction Report.
- Roll Plan Report – Plan number was not displaying correctly for Lot number. This has been resolved.
- Code Change Number – Issue when processing a code change for a Creditor Account Code has been resolved.
- Levy Management – issue occurring when approving Levies with no entitlements. Validation message has now been added to Levy Management.
- Payments Management Preview - View Payments and a document preview window have been added to the Payments Management Preview Feature