

Release Notes – Version 5.6.146

StrataMax has been dedicated to meeting the needs of Strata Managers for over 30 years through the continual enhancement of our software suite. We are committed to providing new functionality to support you in servicing your clients and to provide opportunities for you to optimize efficiency within your office environment.

This document describes exciting new features and enhancements available in the above release.

A history of Release Notes can be reviewed on the [StrataMax Online Help](#)



THE COMPLETE STRATA MANAGEMENT SOLUTION



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What's New

1. New Search Field – Building Locked

A new search field is now available in DocMax and BCMax Building searches. This will filter locked or unlocked buildings based on whether 'Yes' or 'No' value is set for the search.

Field	Condition	Value
Building Locked	is equal to	<input checked="" type="radio"/> Yes <input type="radio"/> No

The search is available for DocMax Advanced Search and Work Queues. This is particularly useful when creating Creditor Invoice Work Queues so documents for locked buildings will not show in the queue.

Work Queue will contain documents with:

Status is equal to Received
Building Locked is equal to False
Categories is any of Invoices

Documents can be actioned with:

Approved Status will be changed to Completed

Documents will be listed in the following order:
Specify the order in which the documents will appear in the Work Queue using the Sort Order tab below.

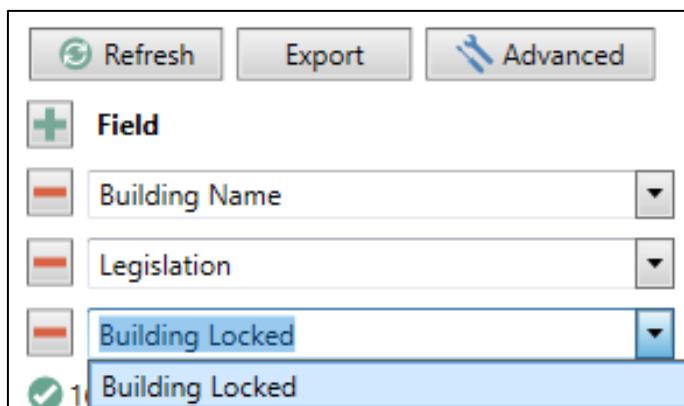
Restrict To	Field	Condition	Value
Action Buttons	Status	is equal to	Received
Columns	Building Locked	is equal to	<input type="radio"/> Yes <input checked="" type="radio"/> No
Sort Order	Categories	is any of	... Invoices

Building Searches that include this field are as below:

- Search Bank accounts.
- Search Global Accounts
- Search BAS
- Search Contracts
- Search Creditor Invoice Items
- Search Creditors

- Search Payments
- Global Transactions
- Search Inspections
- Search quotes
- Search work orders.
- Global Debtors
- Global Transactions
- Search Office Bearers
- Search Income Tax
- Search Insurance
- Search Insurance Claims
- Search Meetings
- Search Pay Employees

To see the new field navigate to one the building searches and click the 'Add' icon and search or scroll to the Building Locked field.



The screenshot shows a search interface with three buttons at the top: 'Refresh', 'Export', and 'Advanced'. Below these are four search fields. The first three fields ('Building Name', 'Legislation', and 'Building Locked') have a minus sign icon to their left. The fourth field, 'Building Locked', has a plus sign icon and is highlighted with a blue selection bar. The number '1' is displayed to the left of the selected field, indicating one item has been added.

2. Plan Report – Enhancements

The Plan report has been enhanced to enable the Lot Plan numbers to show on the report and space formatting has been corrected.

PLAN REPORT					
BUILDING FORMAT PLAN NO. [REDACTED]					
Location	Type	Total Entitlements			
		Contribution Entitlements	Interest Entitlements		
[REDACTED]	B.F.P.	450.00	450.00		
		Regulation Module	Specified Two-Lot		
Original Owner		Body Corporate Manager			
Vaughn Hartmann 4054 Grant Run East Eliebury Kazakhstan		Rense Test Company			
Insurance Details					
Type	Company	Policy Number	Sum Insured	Next Due	Last Paid
BUILDING	[REDACTED]	[REDACTED]	17,219,700	01/10/2025	23/09/2024
PUBLIC LIABILITY	[REDACTED]	[REDACTED]	50,000,000	01/10/2025	23/09/2024
COMMON AREA CONTENTS	[REDACTED]	[REDACTED]	172,197	01/10/2025	23/09/2024
LOSS OF RENT	[REDACTED]	[REDACTED]	2,582,955	01/10/2025	23/09/2024
FIDELITY GUARANTEE	[REDACTED]	[REDACTED]	100,000	01/10/2025	23/09/2024
VOLUNTARY WORKERS	[REDACTED]	[REDACTED]	200,000/2,000	01/10/2025	23/09/2024
OFFICE BEARERS	[REDACTED]	[REDACTED]	5,000,000	01/10/2025	23/09/2024
CATASTROPHE	[REDACTED]	[REDACTED]	5,165,910	01/10/2025	23/09/2024
GOVERNMENT AUDIT COST	[REDACTED]	[REDACTED]	30,000	01/10/2025	23/09/2024
WHIS/ARPEAL EXPENSES	[REDACTED]	[REDACTED]	150,000	01/10/2025	23/09/2024
LEGAL EXPENSES	[REDACTED]	[REDACTED]	50,000	01/10/2025	23/09/2024
LOT OWNERS PAY/REVENUE	[REDACTED]	[REDACTED]	300,000	01/10/2025	23/09/2024
FLOATING FLOORS	[REDACTED]	Insured	01/10/2025	23/09/2024	
Lot Entitlements					
Lot Number	Contribution Entitlements	Interest Entitlements	Lot Plan Number		
1	13.00	13.00	[REDACTED]		
2	13.00	13.00	[REDACTED]		
3	13.00	13.00	[REDACTED]		
4	13.00	13.00	[REDACTED]		
5	13.00	13.00	[REDACTED]		
6	13.00	13.00	[REDACTED]		
7	14.00	14.00	[REDACTED]		
8	14.00	14.00	[REDACTED]		
9	14.00	14.00	[REDACTED]		
10	14.00	14.00	[REDACTED]		
11	14.00	14.00	[REDACTED]		
12	14.00	14.00	[REDACTED]		
13	15.00	15.00	[REDACTED]		
14	15.00	15.00	[REDACTED]		
15	15.00	15.00	[REDACTED]		
16	15.00	15.00	[REDACTED]		
17	15.00	15.00	[REDACTED]		
18	15.00	15.00	[REDACTED]		
19	16.00	16.00	[REDACTED]		
20	16.00	16.00	[REDACTED]		

3. DocMax – Lost Buildings

DocMax will now allow documents to be added to lost buildings. This process should be used with caution. For example, if 'Upload to Portal' is set in document properties, the document will remain in pending upload.

4. DocMax – Delete Document

The Delete Document option has been removed from areas within BCMax where documents can be viewed and selected to prevent errors and data corruption. Documents that have been added to DocMax should be deleted in DocMax.

Creditor Invoices – Document Properties screen is an example where the delete option will no longer be available

What's Better

- Report Distribution – Auto Error was appearing when the proceed button was being pressed before the form had fully initialised. This has now been resolved by disabling proceed utilisation.
- DocMax – Work Queues – Issue around remove actions has been resolved.
- Periodic Payments – System prevents double clicking save issues.
- Bank Transaction Report – Other Investments Accounts balances were displaying incorrectly or not at all. Other Investments accounts have now been excluded from the Bank Transaction Report.
- Roll Plan Report – Plan number was not displaying correctly for Lot number. This has been resolved.
- Code Change Number – Issue when processing a code change for a Creditor Account Code has been resolved.
- Levy Management – issue occurring when approving Levies with no entitlements. Validation message has now been added to Levy Management.
- Payments Management Preview – View Payments and a document preview window have been added to the Payments Management Preview Feature