

Release Notes – Version 5.6.148

StrataMax has been dedicated to meeting the needs of Strata Managers for over 30 years through the continual enhancement of our software suite. We are committed to providing new functionality to support you in servicing your clients and to provide opportunities for you to optimize efficiency within your office environment.

This document describes exciting new features and enhancements available in the above release.

A history of Release Notes can be reviewed on the [StrataMax Online Help](#)



THE COMPLETE STRATA MANAGEMENT SOLUTION



What's New.....**3**

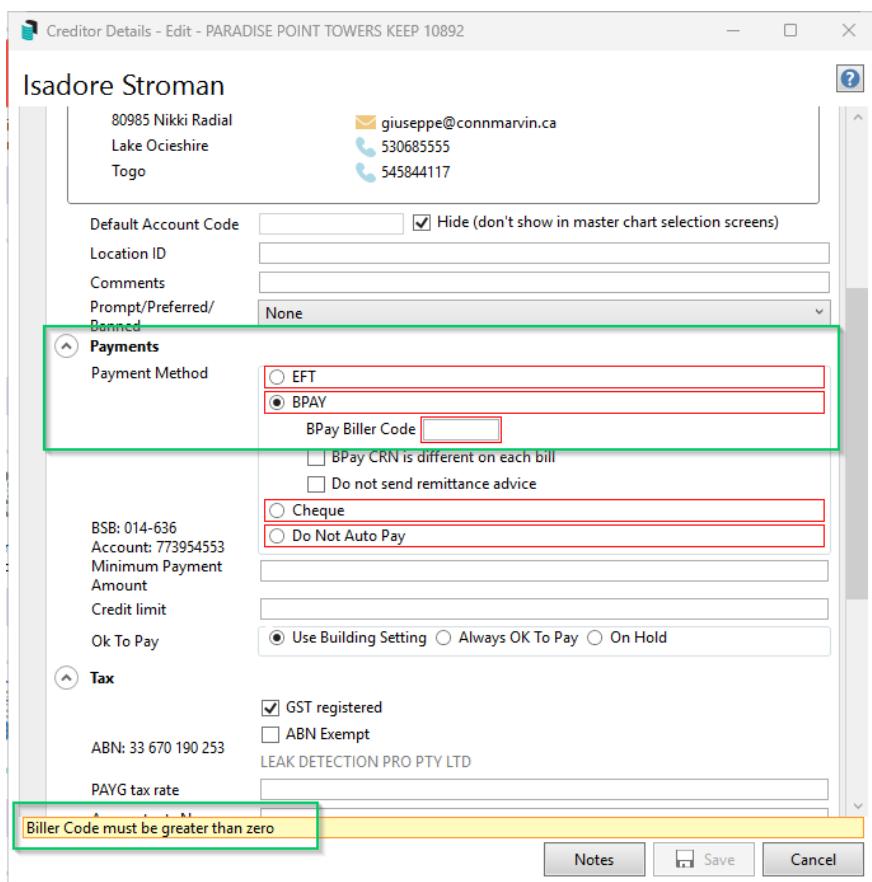
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What's Better.....**7**

What's New

1. Creditor Maintenance – Biller Code Validation

Enhancements have been implemented in Creditor Maintenance where payment BPay is selected as the payment method. The system now validates that a Biller Code has been entered before allowing any changes to be saved.



Please Note:

When 'Override Payment Method for this building' is enabled (on):

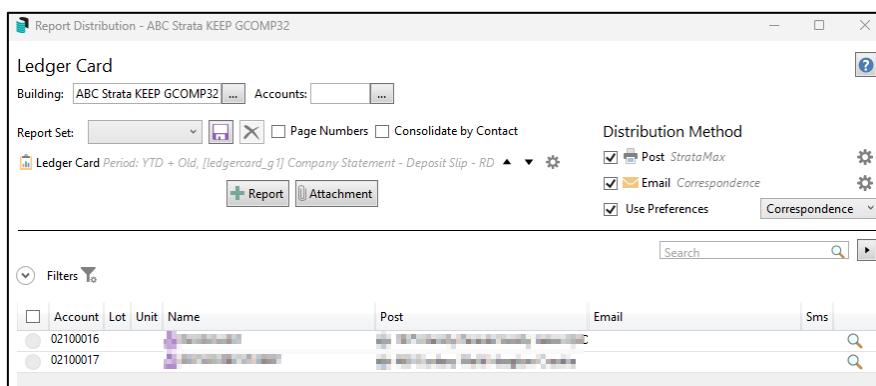
- If the Master Chart is configured to BPAY with a different Biller Code, the system will automatically update the Master Chart Biller Code to match the Biller Code entered in the local Creditor.
- If the Master Chart is set to EFT, the BPAY payment method and the Biller Code will not be saved to the Master Chart record.

When 'Override Payment Method for this Building' is disabled (Off):

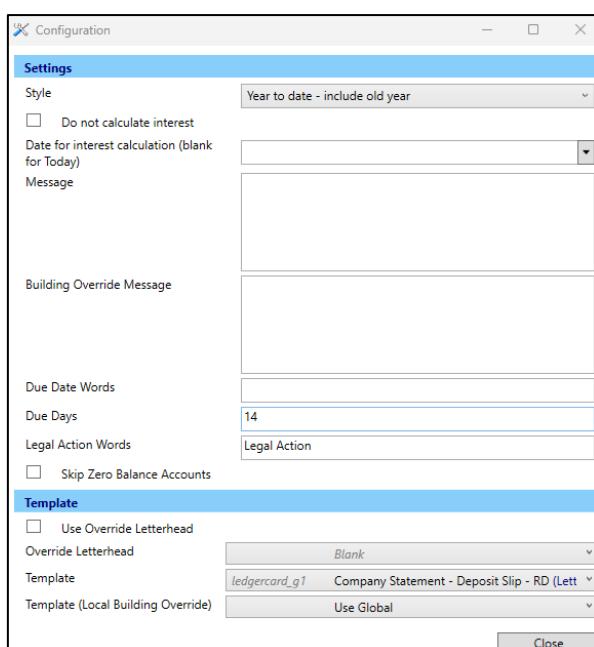
- If the Master Chart is configured for BPAY with a different Biller Code, the system will automatically update the Master Chart Biller Code to align with the Local Creditor Entry that is saved.
- If the Master Chart Creditor is set to EFT, it will be automatically updated to BPAY, including the Biller Code entered in the local Creditor.

2. Report Distribution – GLMax Ledger Card

The Ledger Card for GLMax will now open in Report Distribution mode when Ledger Card Preview Feature is configured.



Click the configuration cog to set the Style of the report and other configuration options.

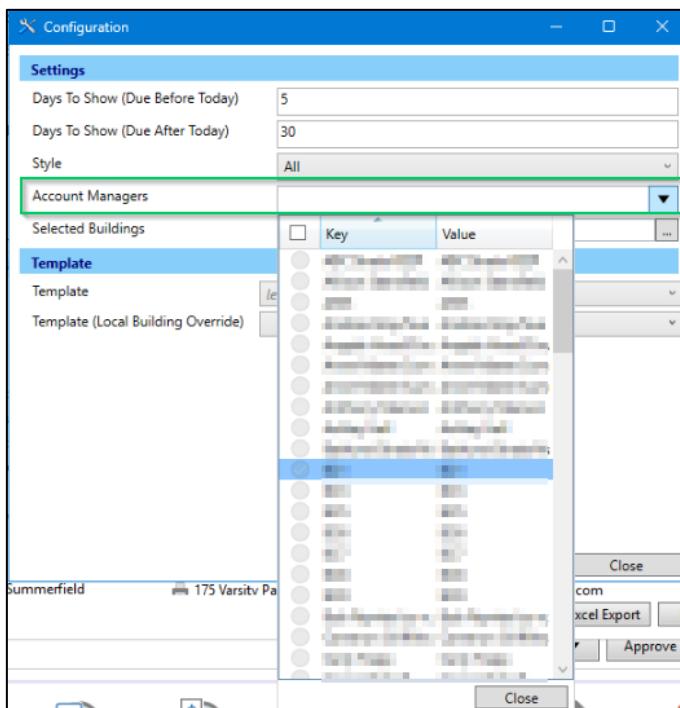


3. Levy Generation Schedule – Account Manager

Enhancements have been made to allow users to filter by Account Manager. To access this new configuration, follow the below steps:

1. Navigate to Levy Management
2. Click on Reports
3. Select Levy Generation Schedule
4. Click on the Configuration option
5. New Account Manager Field is available for Account Managers to be filter on for the report.

Please Note – This Filter will work in conjunction with the Select Building filter.



4. Ledger Card Templates for Report Distribution

The following templates have been converted to new style for use in the new Ledger Card screen.

glcard1 – converted to ledgercard_g1

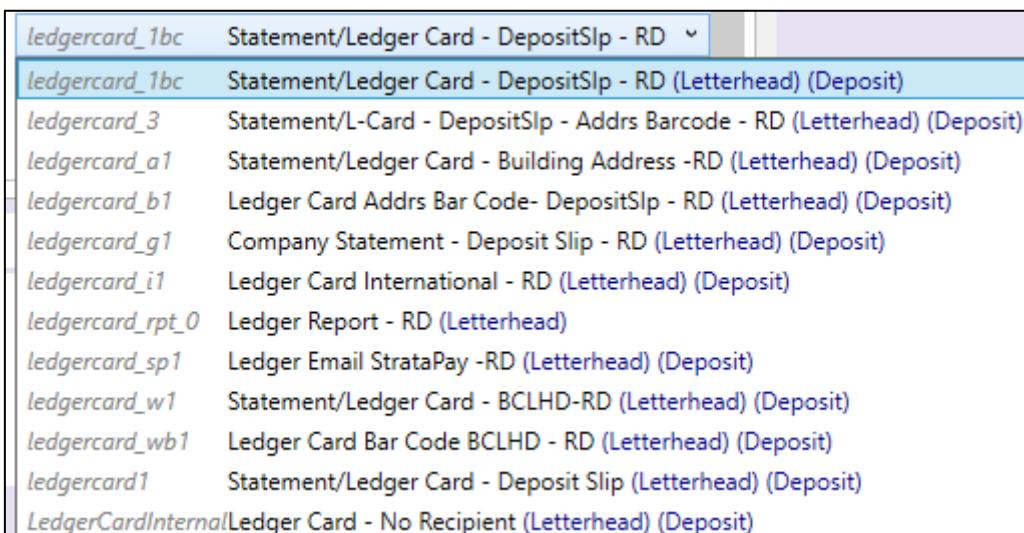
lcard1bc – converted to ledgercard_lbc

lcard3 – converted to ledgercard_3

lcarda1 – converted to ledgercard_a1

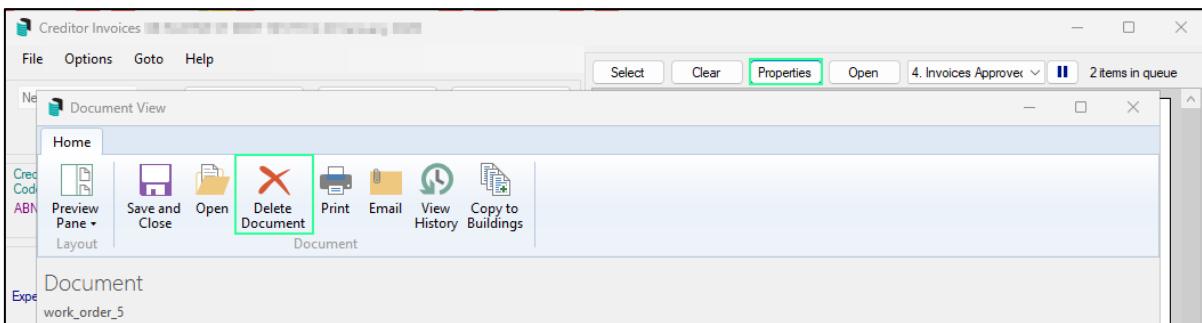
lcardb1 – converted to ledgercard_b1
 lcardg1 – converted to ledgercard_g
 lcardi1 – converted to ledgercard_i1
 lcardsp1 – converted to ledgercard_sp1
 lcardwl – converted to ledgercard_w1
 lcardwb1 – converted to ledgercard_wb1

Open Ledger Card in preview mode, click the configuration cog and click the drop-down Template selector to select templates.



5. Creditor Invoice Work Queue – Delete Document

The Delete Document option has been re-instated in the Creditor Invoices work queue properties screen.



Note: The option will not be available in other areas of BCMax where Add Document is available.

What's Better

- Change Code - Changing codes for a recovery expense will no longer cause an error.
- Processing Creditor Invoice Work Queues in DocMax - First action button will now be hidden by defined order in Creditor Invoice work queues. Action buttons will now be displayed in defined order instead of alphabetical order.
- Levy Generation Schedule - The Selected Buildings configuration will no longer retain the selected buildings if Levy Generation Schedule form is closed and reopened, this change also includes updated tool tip to reflect that selected buildings are only Temporary.
- Reverse Payments – If a Payment is already reversed the user will no longer see a reverse option in Payments Management Preview.
- DocMax - My Assigned queue was loading with incorrect date and missing details when in Detail Grid mode
- DocMax - Modifying a document added using the API with No GST flag set was not setting the properties correctly - this has been resolved
- DocMax - Processing Work Queues - 'Document has been changed by another user' when it hasn't been touched
- Processing Creditor Invoice Work Queues in DocMax - First action button will now be hidden by defined order in Creditor Invoice work queues. Action buttons will now be displayed in defined order instead of alphabetical order.