

Release Notes – Version 5.6.148

StrataMax has been dedicated to meeting the needs of Strata Managers for over 30 years through the continual enhancement of our software suite. We are committed to providing new functionality to support you in servicing your clients and to provide opportunities for you to optimize efficiency within your office environment.

This document describes exciting new features and enhancements available in the above release.

A history of Release Notes can be reviewed on the [StrataMax Online Help](#)



THE COMPLETE STRATA MANAGEMENT SOLUTION



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What's New

1. Creditor Maintenance – Biller Code Validation

Enhancements have been implemented in Creditor Maintenance where payment BPay is selected as the payment method. The system now validates that a Biller Code has been entered before allowing any changes to be saved.

Creditor Details - Edit - PARADISE POINT TOWERS KEEP 10892

Isadore Stroman

80985 Nikki Radial
Lake Ocieshire
Togo

giuseppe@connmarvin.ca
530685555
545844117

Default Account Code ☒ Hide (don't show in master chart selection screens)

Location ID

Comments

Prompt/Preferred/
Denied

Payments

Payment Method ☐ EFT ☒ BPAY

BPay Biller Code

☐ BPay CRN is different on each bill

☐ Do not send remittance advice

☐ Cheque

☐ Do Not Auto Pay

BSB: 014-636
Account: 773954553
Minimum Payment
Amount

Credit limit

Ok To Pay ☒ Use Building Setting ☐ Always OK To Pay ☐ On Hold

Tax

☒ GST registered

☐ ABN Exempt

ABN: 33 670 190 253
LEAK DETECTION PRO PTY LTD

PAYG tax rate

Biller Code must be greater than zero

Notes

Please Note:

When 'Override Payment Method for this building' is enabled (on):

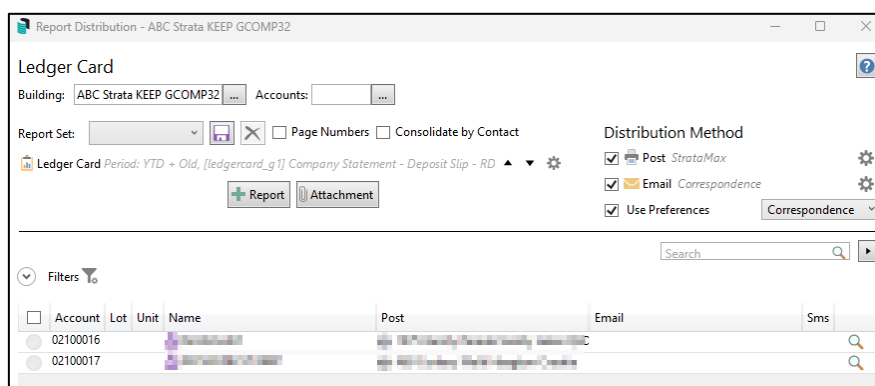
- If the Master Chart is configured to BPAY with a different Biller Code, the system will automatically update the Master Chart Biller Code to match the Biller Code entered in the local Creditor.
- If the Master Chart is set to EFT, the BPAY payment method and the Biller Code will not be saved to the Master Chart record.

When 'Override Payment Method for this Building' is disabled (Off):

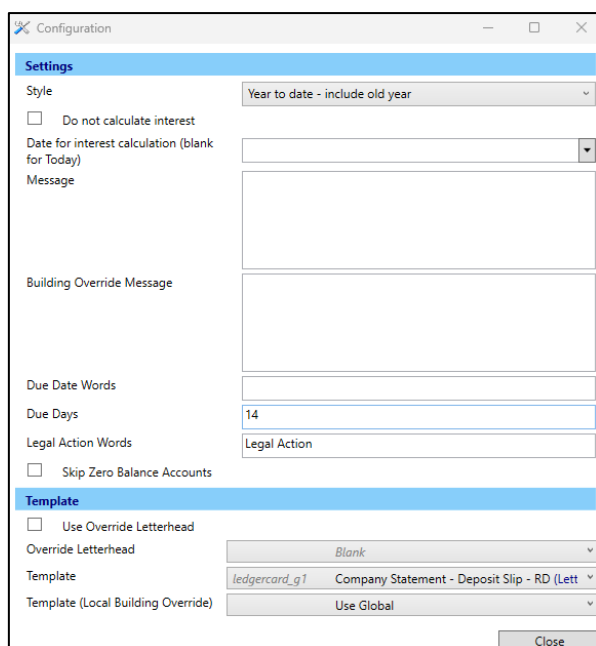
- If the Master Chart is configured for BPAY with a different Biller Code, the system will automatically update the Master Chart Biller Code to align with the Local Creditor Entry that is saved.
- If the Master Chart Creditor is set to EFT, it will be automatically updated to BPAY, including the Biller Code entered in the local Creditor.

2. Report Distribution – GLMax Ledger Card

The Ledger Card for GLMax will now open in Report Distribution mode when Ledger Card Preview Feature is configured.



Click the configuration cog to set the Style of the report and other configuration options.

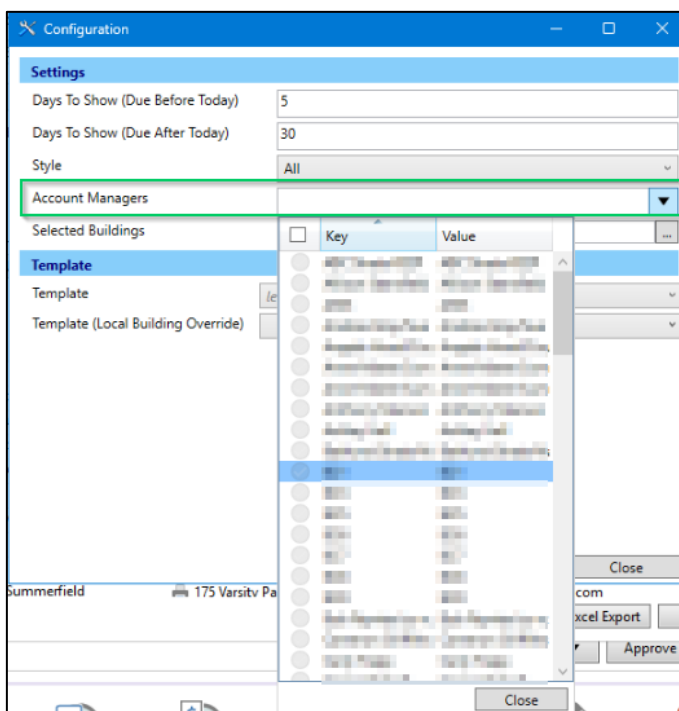


3. Levy Generation Schedule – Account Manger

Enhancements have been made to allow users to filter by Account Manager. To access this new configuration, follow the below steps:

1. Navigate to Levy Management
2. Click on Reports
3. Select Levy Generation Schedule
4. Click on the Configuration option
5. New Account Manager Field is available for Account Managers to be filter on for the report.

Please Note – This Filter will work in conjunction with the Select Building filter.



4. Ledger Card Templates for Report Distribution

The following templates have been converted to new style for use in the new Ledger Card screen.

glcard1 – converted to ledgercard_g1

lcard1bc – converted to ledgercard_1bc

lcard3 – converted to ledgercard_3

lcarda1 – converted to ledgercard_a1

lcardb1 – converted to ledgercard_b1

lcardg1 – converted to ledgercard_g

lcardi1 – converted to ledgercard_i1

lcardsp1 – converted to ledgercard_sp1

lcardw1 – converted to ledgercard_w1

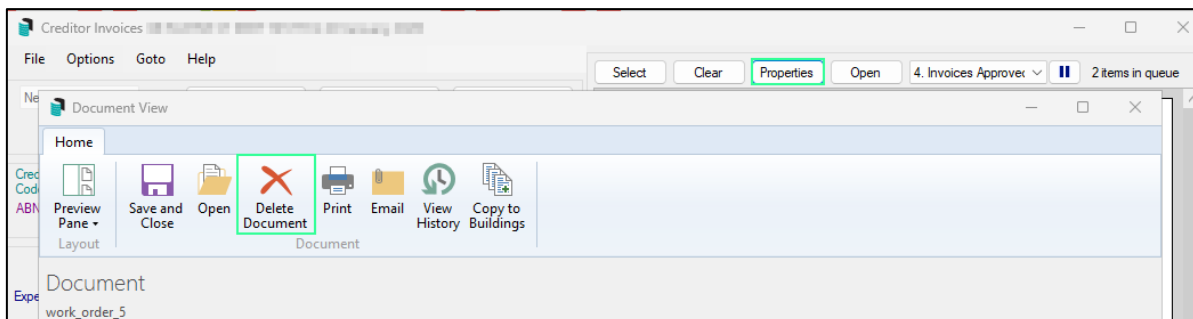
lcardwb1 – converted to ledgercard_wb1

Open Ledger Card in preview mode, click the configuration cog and click the drop-down Template selector to select templates.

ledgercard_1bc	Statement/Ledger Card - DepositSlp - RD
ledgercard_1bc	Statement/Ledger Card - DepositSlp - RD (Letterhead) (Deposit)
ledgercard_3	Statement/L-Card - DepositSlp - Addr Bar Code - RD (Letterhead) (Deposit)
ledgercard_a1	Statement/Ledger Card - Building Address -RD (Letterhead) (Deposit)
ledgercard_b1	Ledger Card Addr Bar Code- DepositSlp - RD (Letterhead) (Deposit)
ledgercard_g1	Company Statement - Deposit Slip - RD (Letterhead) (Deposit)
ledgercard_i1	Ledger Card International - RD (Letterhead) (Deposit)
ledgercard_rpt_0	Ledger Report - RD (Letterhead)
ledgercard_sp1	Ledger Email StrataPay -RD (Letterhead) (Deposit)
ledgercard_w1	Statement/Ledger Card - BCLHD-RD (Letterhead) (Deposit)
ledgercard_wb1	Ledger Card Bar Code BCLHD - RD (Letterhead) (Deposit)
ledgercard1	Statement/Ledger Card - Deposit Slip (Letterhead) (Deposit)
LedgerCardInternal	Ledger Card - No Recipient (Letterhead) (Deposit)

5. Creditor Invoice Work Queue – Delete Document

The Delete Document option has been re-instated in the Creditor Invoices work queue properties screen.



Note: The option will not be available in other areas of BCMax where Add Document is available.

What's Better

- Change Code – Changing codes for a recovery expense will no longer cause an error.
- Processing Creditor Invoice Work Queues in DocMax – First action button will now be hidden by defined order in Creditor Invoice work queues. Action buttons will now be displayed in defined order instead of alphabetical order.
- Levy Generation Schedule – The Selected Buildings configuration will no longer retain the selected buildings if Levy Generation Schedule form is closed and reopened, this change also includes updated tool tip to reflect that selected buildings are only Temporary.
- Reverse Payments – If a Payment is already reversed the user will no longer see a reverse option in Payments Management Preview.
- DocMax – My Assigned queue was loading with incorrect date and missing details when in Detail Grid mode
- DocMax – Modifying a document added using the API with No GST flag set was not setting the properties correctly – this has been resolved
- DocMax – Processing Work Queues – 'Document has been changed by another user' when it hasn't been touched
- Processing Creditor Invoice Work Queues in DocMax – First action button will now be hidden by defined order in Creditor Invoice work queues. Action buttons will now be displayed in defined order instead of alphabetical order.