

# Momentum Wealth International: Global Wealth Endowment

Invest your foreign currency in investment components that grow it, with tax- and estate planning benefits



**When you have been managing your money and doing things according to a plan to grow it as well, you will be able to build a financially stable and wealthy future for yourself and your loved ones.**

You will have peace of mind and be able to leave a legacy with confidence.

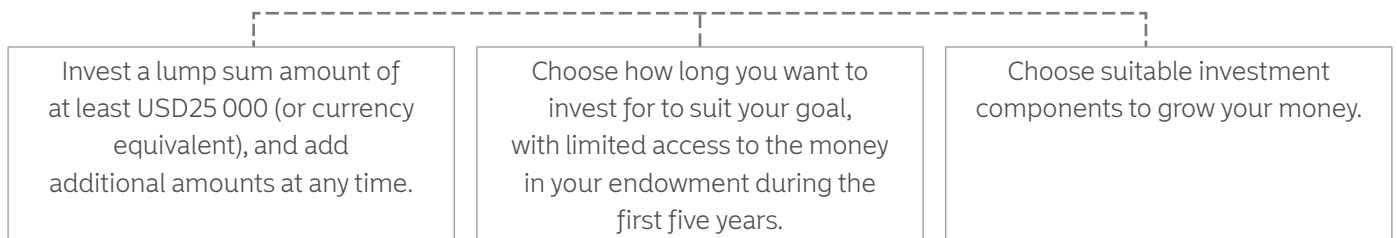
## Invest to build your future wealth

Momentum has different products that you can use to invest your money to create your wealth.

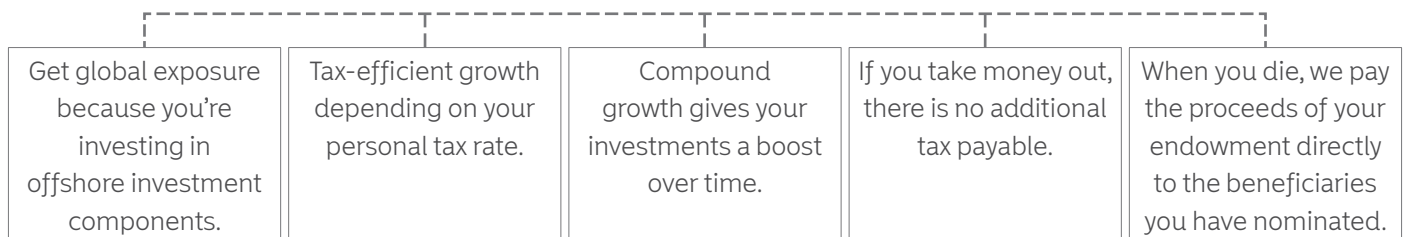
One of these products is the **Global Wealth Endowment**. An endowment is an investment product with certain rules and restrictions, and it may have tax- and estate planning benefits depending on your circumstances.

### Global Wealth Endowment

#### How it works



#### Benefits



## Build your future with Momentum

**Momentum Wealth International** helps you build and protect your financial dreams on your journey to success, whether immediate or over the longer term.

With a world of choice to suit each person's investing needs, your financial adviser can guide you with sound financial planning and advice for your different financial goals.

**Momentum Wealth International** is an ideal investment platform for your global investment needs.

We offer a range of offshore domiciled investment products and access to an extensive range of investment solutions managed by some of the world's top investment managers.

The **Global Wealth Endowment** is a life insurance product, underwritten by Momentum Metropolitan Life Limited Guernsey Branch, a foreign branch of Momentum Metropolitan Life Limited, a licensed life insurer under the Insurance Act.

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For investments in collective investments schemes (CIS) (unit trusts), refer to the minimum disclosure document (MDD), which is available from the relevant CIS manager. The MDD contains important information about investments in the particular CIS.

Fluctuations in the value of underlying assets of an investment portfolio, the income from them and changes in interest or exchange rates mean that the value of the portfolio and any income arising from it may fall as well as rise and is not guaranteed.

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### **Momentum Metropolitan Life Limited, Guernsey Branch**

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