

Momentum Wealth International: Global Wealth Investment

Build an investment portfolio based on the outcome you want to achieve by investing in global investment components



When you have been managing your money and doing things according to a plan to grow it as well, you will be able to build a financially stable and wealthy future for yourself and your loved ones.

You will have peace of mind and be able to leave a legacy with confidence.

Invest to build your future wealth

Momentum has different products that you can use to invest your money to create your wealth.

One of these products is the **Global Wealth Investment**. This is an investment product where you can take out some or all your money whenever you need to.

Global Wealth Investment

How it works

Invest a lump sum amount of at least USD25 000 (or currency equivalent), and add additional amounts at any time.

Keep your money invested until you achieve your goal.

Choose suitable investment components to grow your money.

Benefits

Use interest and capital gains tax exemptions to minimise tax payable on your investment.

You can access your money whenever you need to.

Get global exposure because you're investing in offshore investment components.

Build your future and create your wealth with Momentum

Momentum Wealth International helps you build and protect your financial dreams on your journey to success, whether immediate or over the longer term.

With a world of choice to suit each person's investing needs, your financial adviser can guide you with sound financial planning and advice for your different financial goals.

Momentum Wealth International is an ideal investment platform for your global investment needs.

We offer a range of offshore domiciled investment products and access to an extensive range of investment solutions managed by some of the world's top investment managers.

The Global Wealth Investment is an investment service offered by Momentum Wealth International Limited.

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For investments in collective investments schemes (CIS) (unit trusts), refer to the minimum disclosure document (MDD), which is available from the relevant CIS manager. The MDD contains important information about investments in the particular CIS.

Fluctuations in the value of underlying assets of an investment portfolio, the income from them and changes in interest or exchange rates mean that the value of the portfolio and any income arising from it may fall as well as rise and is not guaranteed.

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Momentum Wealth International Limited

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