Release Notes – Version 5.6.153

StrataMax has been dedicated to meeting the needs of Strata Managers for over 30 years through the continual enhancement of our software suite. We are committed to providing new functionality to support you in servicing your clients and to provide opportunities for you to optimize efficiency within your office environment.

This document describes exciting new features and enhancements available in the above release.

A history of Release Notes can be reviewed on the StrataMax Online Help

THE COMPLETE STRATA MANAGEMENT SOLUTION

StrataMax StrataCash TRATAPAY

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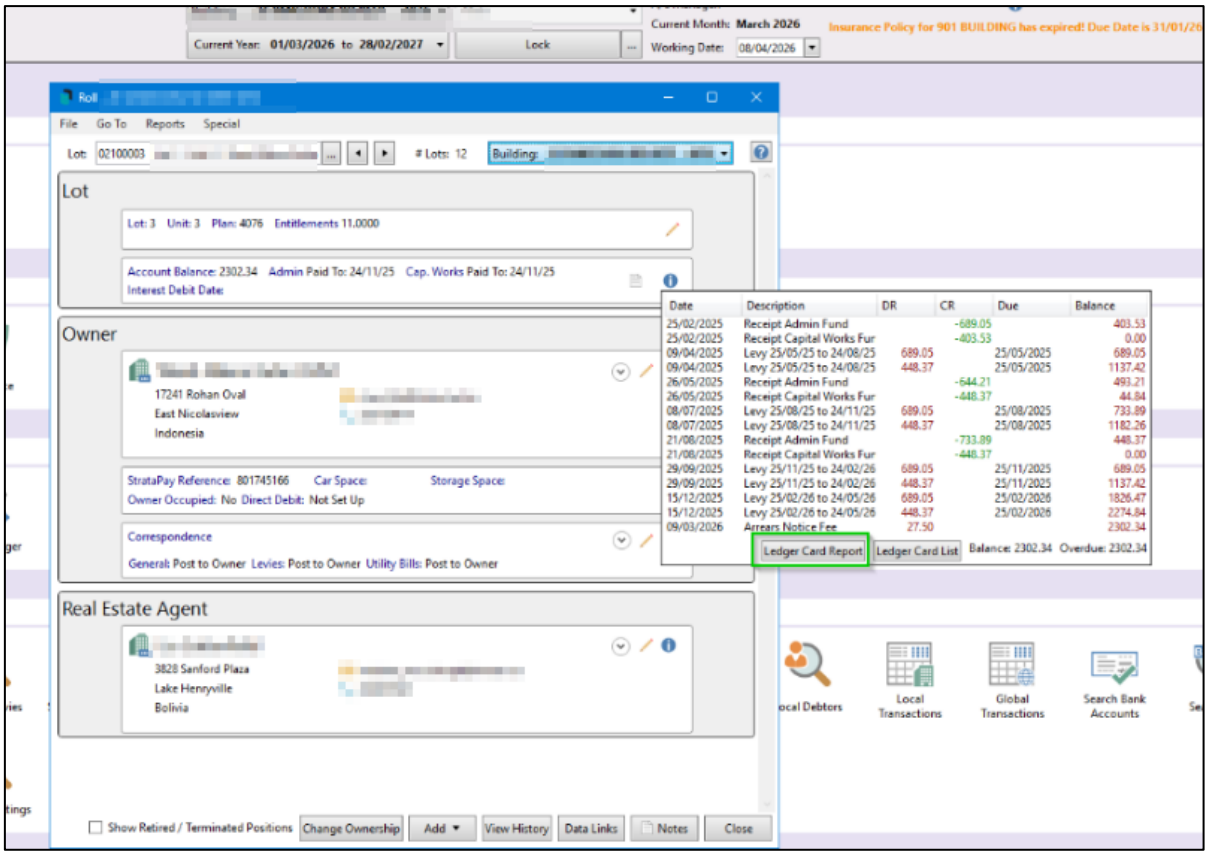
What's New

1. Roll – Ledger Card Report shortcut

Enhancements have been implemented within the Roll to improve access to the Ledger Card reporting. A new 'Ledger Card Report' option has been added to the View Ledger Card icon. Selecting this option opens 'Report Distribution,' allowing users to view and generate the Ledger Card Report directly from the Roll.



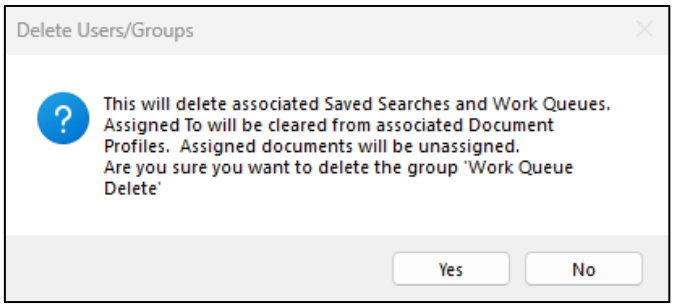
2. Bill Manager Removal

The 'Bill Manager' module is no longer actively used by any clients and has therefore been removed from standard availability. As part of this release, the module will be disabled via configuration.

If required, the option can be re-enabled upon request to StrataMax Support Team. The module will be permanently removed in a future release should there be no client demand.

3. Security User Group Entities

Assigned user groups will now be removed from DocMax profiles, Saved Searches. Work Queues and BCMax saved searches when deleted from Security Setup. A new message will be presented for confirmation prior to the entity being deleted.



4. Voting Register – Quorum percentage

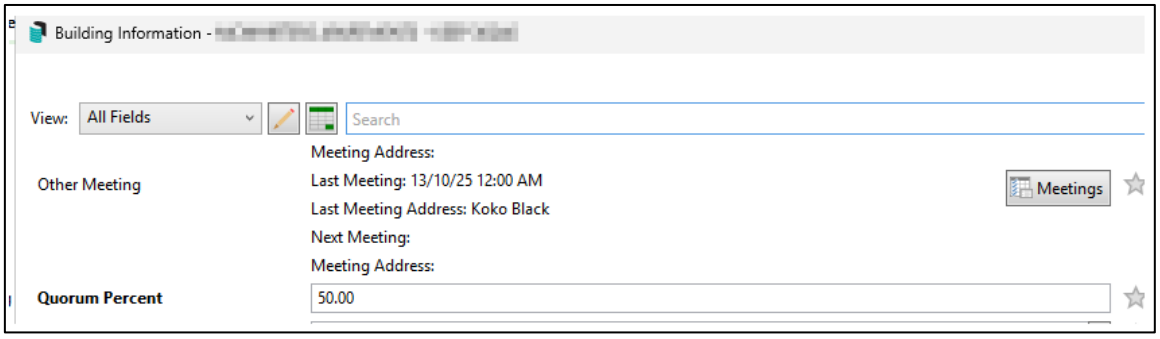
The Voting Register Quorum percentage field will now be updated by the value entered in the Building Information Quorum Percent field. Alleviating the need to continually update the Quorum percentage field via Voting Register.

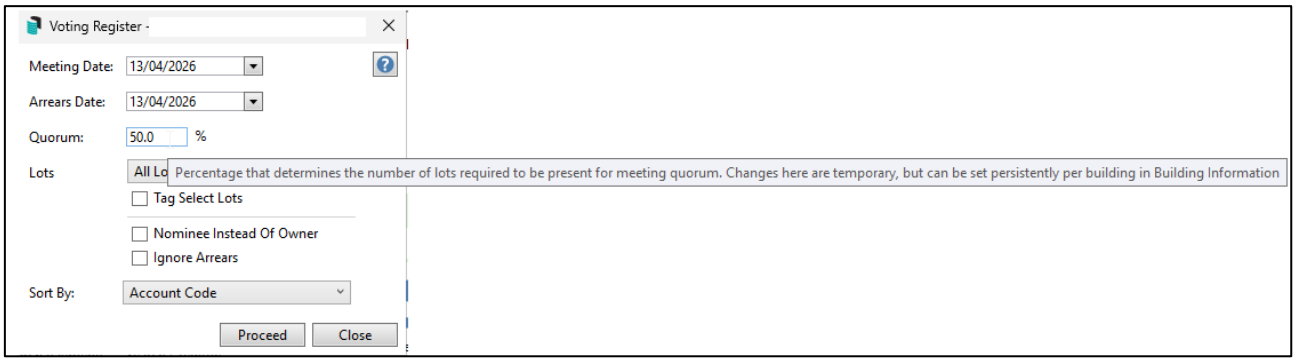
The Quorum percentage field can still be updated via Voting Register, but when Voting Register is closed and reopened, the Quorum percentage field will default to the Building Information Quorum Percent field.

If the Building Information Quorum Percent field is empty, the Voting Register Quorum percentage default will be 25.

A tool tip has been introduced for the Voting Register Quorum percentage field: '*Percentage that determines the number of lots required to be present for meeting quorum. Changes here are temporary, but can be set persistently per building in Building Information*'

- Navigate to Building Information, set quorum Percent
- Navigate to Voting Register



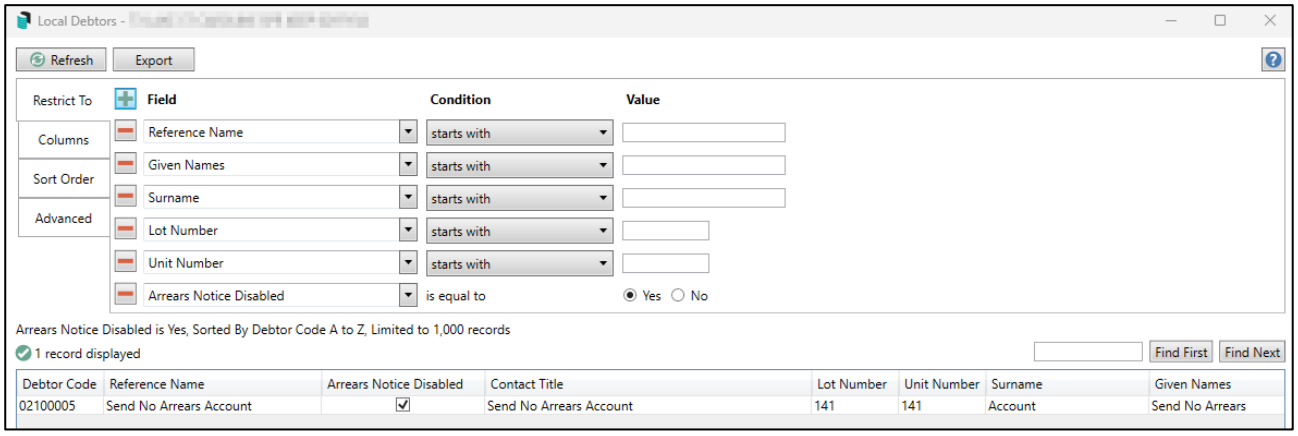


5. Local and Global Debtor Search - Arrears Notice Disabled

A new field has been added to Local and Global Debtors Searches to show accounts that have been flagged as 'Arrears Notice Disabled" in Arrears Manager.

1. Navigate to Local or Global Debtors Search
2. Click the icon to add a field
3. Search and Select 'Arrears Notice Disabled' field
4. Set to Yes or No as required.

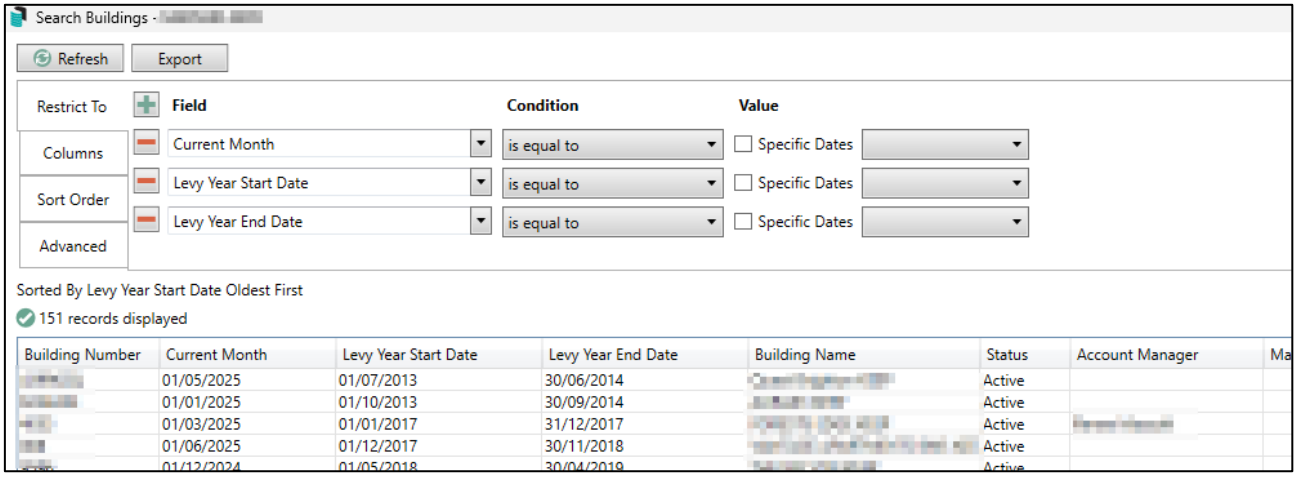
The field can also be added as a column by selecting the column tab, select the field and click Add. Refresh the search to populate the field,



6. Search Buildings

New search functionality has been added to Search Buildings. Clients can now search by 'Current Month,' 'Levy Year Start Date' and 'Levy Year End Date.'

1. Navigate to Search Buildings
2. Select Columns
3. Search for and add by 'Current Month,' 'Levy Year Start Date' and 'Levy Year End Date.'



7. Search Restrictions – new and improved functionality

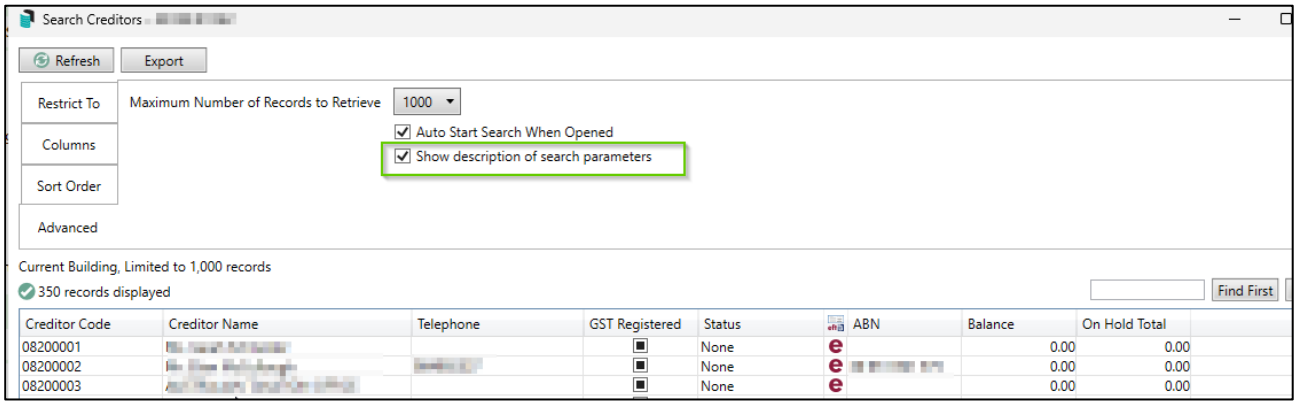
Search functionality has been enhanced to improve usability and transparency Users can now receive results when certain search conditions are entered multiple times (two or more). This applies to the following conditions:

- 'is equal to'
- 'starts with'
- 'is any of'
- 'is empty'

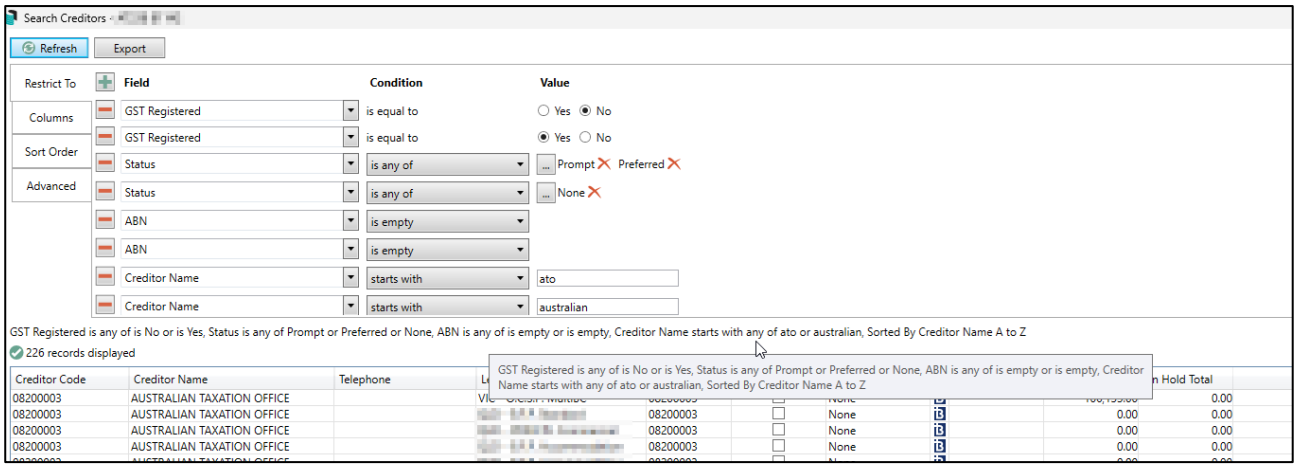
In addition, a new parameter has been introduced under Advanced settings called 'Show description of search parameters.' When enabled, this feature displays and explains the active search conditions, helping users better understand how their queries are being interpreted. This parameter can be toggled on or off as needed.

A tooltip is also now available, providing a quick view of the applied search conditions.

1. Navigate to Search function
2. Select Advanced
3. Select 'Show description of search parameters'



4. Restrict to select multiple search conditions for
   - 'is equal to'
   - 'starts with'
   - 'is any of'
   - 'is empty'



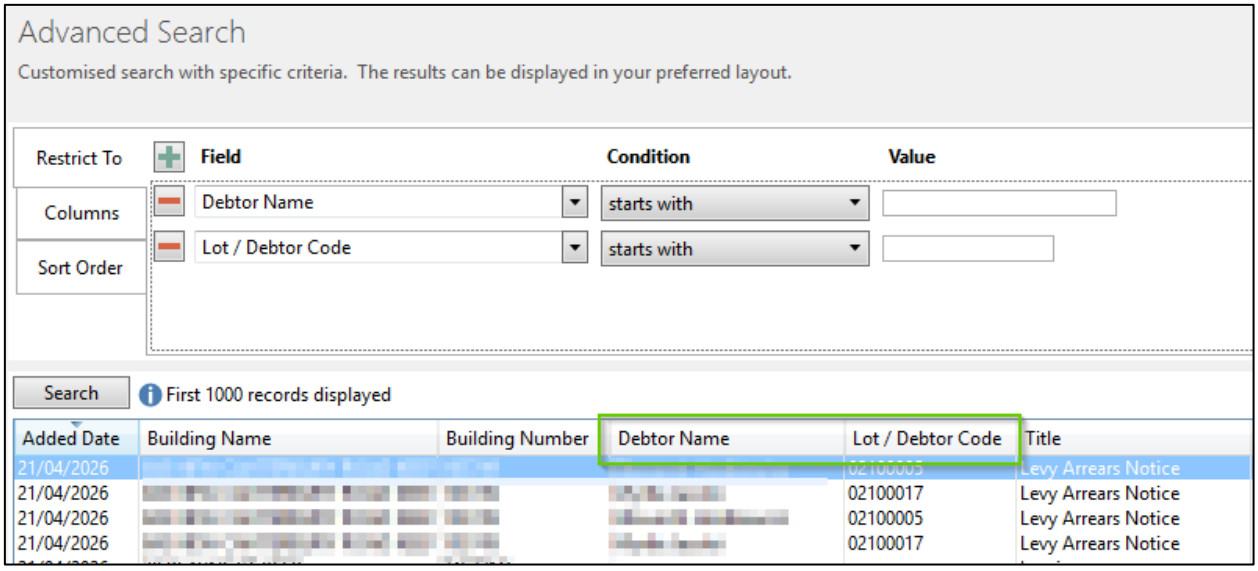
8. DocMax – Second Debtor

Functionality has been added to DocMax to allow clients to select and link Second Debtors to documents via DocMax Properties.

The 'Lot Details' field under DocMax Properties has been re-titled to 'Lot or Debtor,' and the drop-down list now includes Second Debtor codes.

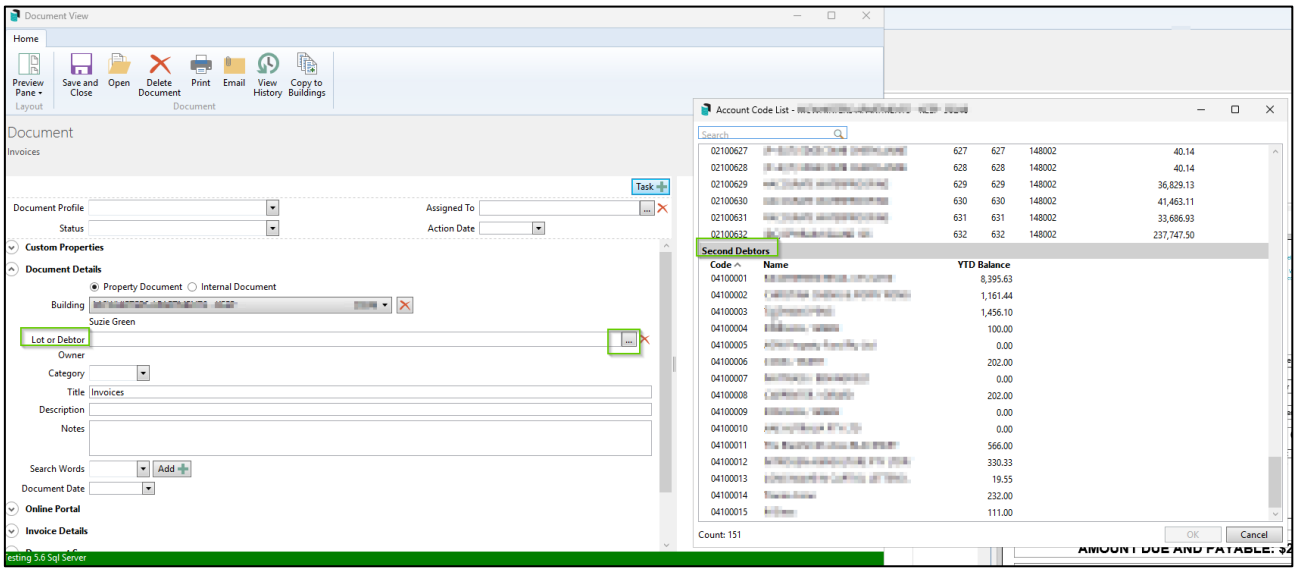
Advanced search now has a new search column titled 'Debtor name,' and 'Lot Account Code' under search has been re-titled 'Lot/Debtor Code.'

1. Navigate to DocMax
2. Advanced Search
3. Select Columns: search and add 'Debtor name' and 'Lot or Debtor'



-Open a document

- 'Lot or Debtor' view drop down list for Second Debtors


Document View
Home
Preview Pane
Save and Close
Open
Delete Document
Print
Email
View History
Copy to Buildings
Layout
Document
Document
Invoices
Task
Document Profile
Assigned To
Status
Action Date
Custom Properties
Document Details
Property Document
Internal Document
Building
Suzie Green
Lot or Debtor
Owner
Category
Title
Invoices
Description
Notes
Search Words
Add
Document Date
Online Portal
Invoice Details
Account Code List
Search
Second Debtors
Code
Name
YTD Balance
Count: 151
OK
Cancel

What's Better

- Communication – text copied from the body of an email was not legible. This has been resolved
- Report Distribution - Will no longer show the Account Code selection where it doesn't apply. If producing a Certificate, the system will also validate that an Account needs to be selected.
- Roll – when owner is added as a position, for example Representative and non-owners added. Updating non-owner positions was causing system error. This has been resolved
- DocMax - Assigned to value will now be retained in Work Queue Restrict to field after save and re-select in Administration mode
- Re-subdivide/Reallocate - Default Contribution Entitlement and Interest Entitlement fields were not accepting manually entered values with decimal places. This has been resolved.
- Bank Reconciliation - no longer allows the same receipt to be reversed twice
- Levy Notice Subgroup – Address title 1 was not displaying correctly for combined owners. This has been resolved.
- Prior Manager Levy – updating Gross U/E was causing an error. This has been resolved.
- Ledger Card – was displaying transactions with zero value. This has been resolved.
- Owners Info Report – Retired agents were appearing on the report. This has been resolved.
- Roll – adding/retiring and adding agents was causing an error when updating Owner Correspondence. This has been resolved.
- Search Buildings - When selecting a building multiple search building name/number fields displayed. If Building number field selected twice, deleting one field deleted the other. Entering data into one building number field populated the other Building number field. These issues have been resolved.
- Deleting Building with Recoveries – was causing a crash. Issue has been resolved
- Master chart selection – for specific functions when Master chart button selected this was causing a crash, due to Creditors codes different to the Master chart. Issue has been resolved.
- Levy Management Distribute notice – line description for unpaid invoices was being displayed incorrectly. This has been resolved.
- Report Distribution - Certificate charges should be calculated per Lot. This has now been resolved
- Report Distribution - The Levy Notice Disbursement charges were not charging correctly. This has now been resolved