Release Notes – Version 5.6.161

StrataMax has been dedicated to meeting the needs of Strata Managers for over 30 years through the continual enhancement of our software suite. We are committed to providing new functionality to support you in servicing your clients and to provide opportunities for you to optimize efficiency within your office environment.

This document describes exciting new features and enhancements available in the above release.

A history of Release Notes can be reviewed on the StrataMax Online Help

THE COMPLETE STRATA MANAGEMENT SOLUTION

StrataMax StrataCash TRATAPAY

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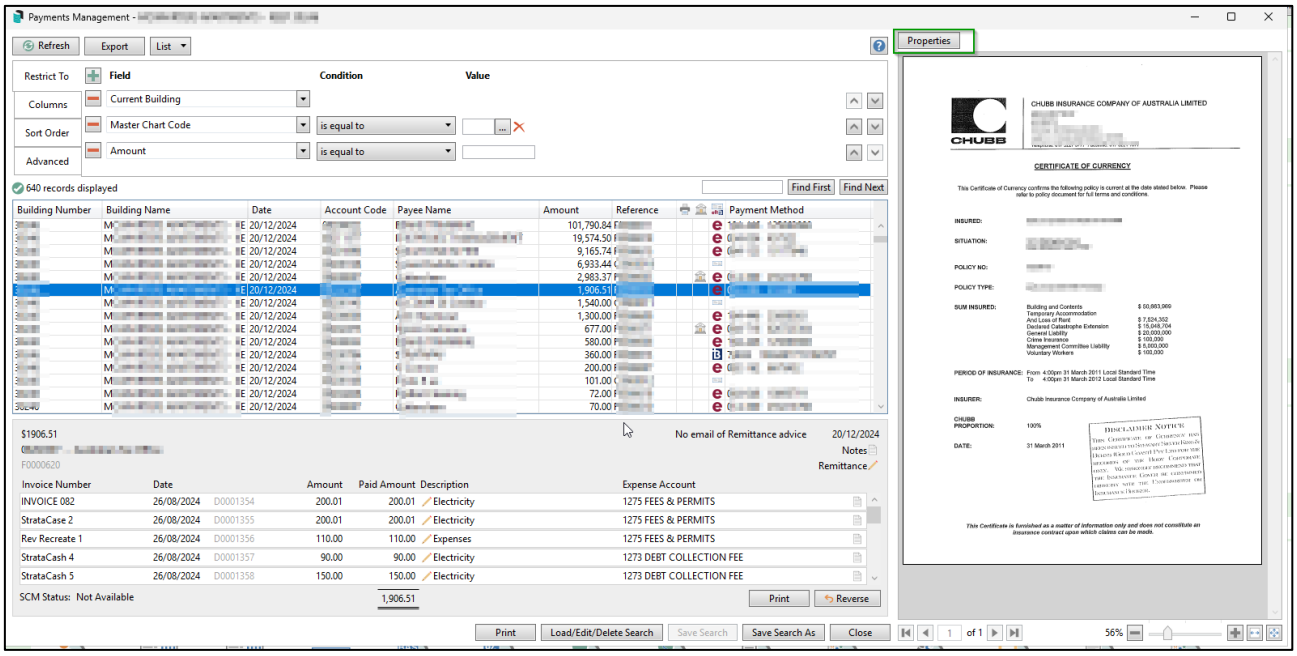
What's New

1. Payments Management- View Document Properties

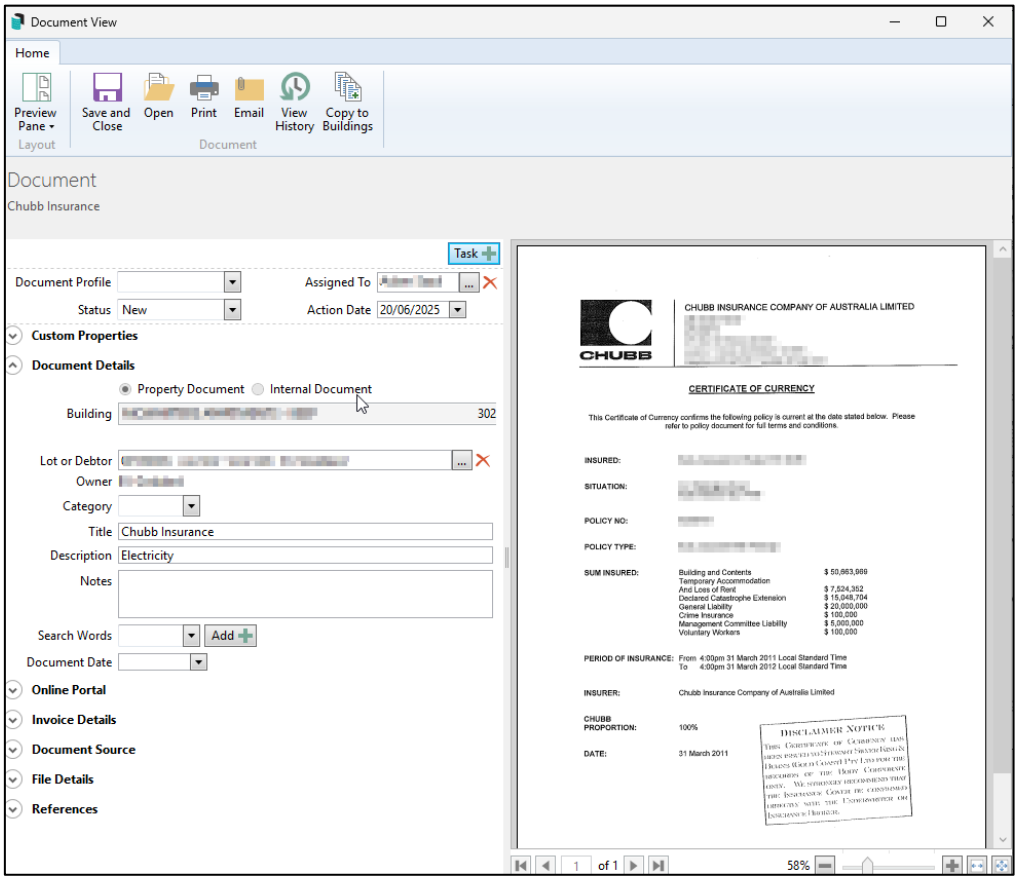
Payments Management has been enhanced to allow creditor invoice documents to be viewed directly from the Payments Management screen.

When the Properties button is selected, the document viewer will open, allowing the invoice document to be reviewed, updated, emailed, or printed using existing DocMax functionality.

1. Navigate to Payments Management.
2. Select an invoice that has a document attached.
3. Select Properties.



The document can then be viewed and updated using DocMax functionality.



2. GLMax – Import Buildings as Debtors

The 'Import Buildings as Debtors' process in GLMax has been enhanced to improve data quality and ensure imported debtor records contain the address details required for effective use with Report Distribution.

A new validation has been introduced when importing buildings as debtors. Before the import can proceed, the system now checks that the selected building has address details populated in the Building Information address fields.

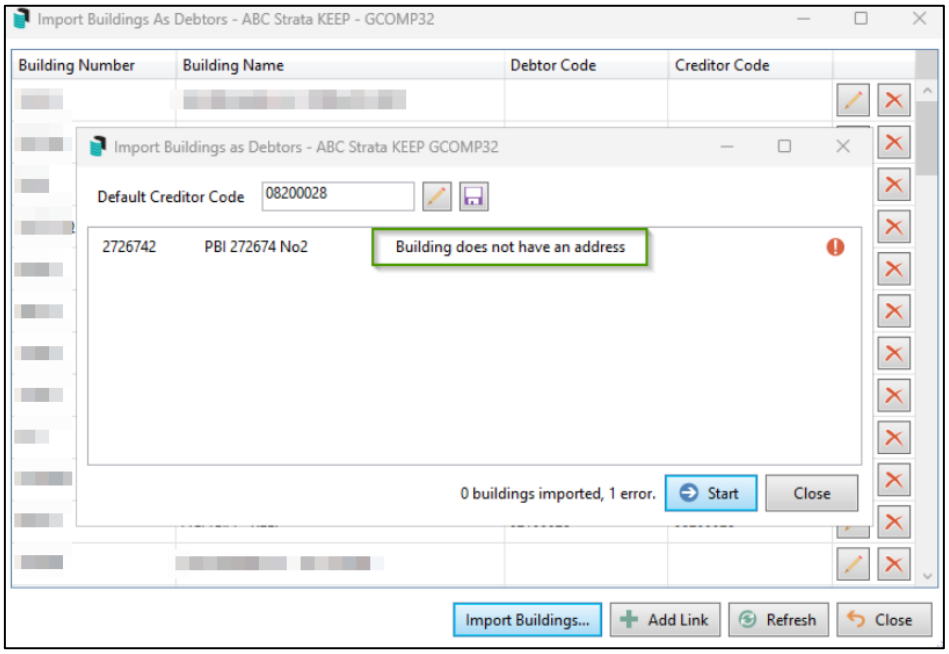
2.1 Key Changes

- Validates that the selected building has an address populated in the Building Information address fields.
- Prevents buildings without valid address details from being imported as debtors.
- Provides immediate feedback when a building record does not meet the validation requirements.

- Helps maintain accurate and complete debtor contact information for reporting and distribution purposes.

This enhancement helps prevent debtor records in GLMax from being created without the address details required by the Report Distribution module.

If a building is selected for import without valid address details, a validation message will be displayed, and the import will not proceed until the required address information has been added.



What's Better

- Levy notices - When Printing Levy and Arrears notices where the ABN is set with branches, the Branch numbers are now appearing on the Notices.
- New buildings – An error was occurring when new buildings were created and a building was not selected. This has been resolved.
- DocMax Categories - TaskMax Quotes expects 'Invoices' category but could be deleted by a user. To prevent this generating an error., the invoice category is no longer able to be deleted.
- Creditor Maintenance – Delete Account From Building will no longer be available to select if the Creditor Account is referenced from the bank Statements.
- Creditor Maintenance /Creditor Details - Copy Account To Buildings does not always copy with the Default Account Code. This has now been resolved
- Creditor Invoices (new) - When the configuration 'Show Creditor Account Selection List on Start Up' is selected the creditor was not being populated on the Creditor Invoice (New) UI. This has now been resolved.
- Account Code Selection - An issue where only one character was allowed in Account Selection pop up screen has been resolved. Full codes can now be typed into the filter.
- Debtor Invoices Refresh - Debtor Invoice Preview, Scheduled Debtor Invoices and Print Invoices (Preview) will be available for all clients receiving 5.6.161. These new modules will be available across BCMax and GLMax, providing a modern invoice workflow with improved validation, debtor balance visibility, save-and-print capability, invoice scheduling, and enhanced edit, reverse, and reprint options. Clients will still have access to the Legacy Invoice Entry at this stage.

  Please Note - Separate Release Notes will be available via StrataMax Online Help